

Market Report Catalog

Banking/Insurance

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Payments in South Africa 2017: What Consumers Want

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Debit cards dominate the payment card market in South Africa both in terms of transaction value and volume. Nearly 80% of all cards in circulation are debit, and their number is predicted to rise quickly. This is primarily on account of improved financial inclusion and awareness, the growing banked population, and increased consumer confidence in card-based payments. Innovative banking models offering debit cards through mobile-only banks and post office branches are also pushing growth.

South Africa has one of the region's fastest-growing credit card markets, following decades of limited access to credit facilities. Consequently, millions of people - especially among the middle class - have become an available and attractive market for financial institutions. Lower interest rates on credit cards compared to personal loans also make them attractive. As economic conditions have worsened and employment has raised, consumers in South Africa started to use credit cards extensively, primarily to meet temporary credit requirements.

Payments Landscape in South Africa: Opportunities and Risks to 2021

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Health and Medical Insurance Providers: Global Markets to 2020

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The global market for health and medical insurance providers reached \$1.1 trillion in 2016. This market is estimated to reach \$1.6 trillion in 2020 from \$1.2 trillion in 2017 at a compound annual growth rate (CAGR) of 8.6% for 2016-2020.

Report Includes:

- 97 data tables and 1 additional table
- An overview of the global market for health and medical insurance providers
- Analyses of global market trends, with data from 2012 to 2016, estimates for 2017, and projections of compound annual growth rates (CAGRs) through 2020
- Market breakdowns by segment, region, and country
- Insight into market drivers and restraints
- Discussion of key mergers and acquisitions
- A look into the competitive landscape of the industry

Global Anti Money Laundering (AML) Software Market - Analysis and Forecast 2017-2023: Focus on Software Type (Transaction Monitoring Software, Currency Transaction Reporting, Customer Identity/Compliance Management), Deployment Type

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www.giiresearch.com/ce/598097

The global Anti-Money Laundering (AML) software market is expected to reach \$1420.8 million by 2023. The growth in the AML software market can be significantly attributed to the following factors: monitoring suspicious transactions, regulatory compliance requirements of financial institutions with international regulatory bodies along with analysis of historical consumer data analysis for risk management.

Rapid advances in financial services and technologies facilitate effortless and prompt transactions of money, worldwide. Although, this exposes the financial institutes to the risk of money laundering, thus, making the mission of combating money-laundering more crucial and urgent than ever. According to United Nations Office on Drugs and Crime (UNODC), money worth of approximately 2% - 5% of global GDP is laundered in a year, which ranges from \$800 billion - \$2 trillion in current US dollars. Governments of varied nations are forming their own regulatory bodies, in order to address money laundering. For instance, the U.K. established National Crime Agency (NCA) in 2013, which ensures to cut down crimes such as money laundering by monitoring high end customers which include lawyers, trust and company formation agents, investment bankers, and accountants.

Payments Landscape in Belgium: Opportunities and Risks to 2021

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Payment card market in Belgium is well-developed, with penetration of 2 cards per inhabitant. Improved payment infrastructure, a strong banked population, a gradual shift from cash to card-based transactions, and the expansion of retail and e-commerce markets have supported this growth. Belgian consumers are very comfortable with established payment instruments, with domestic payment method Bancontact the most commonly used card scheme in the country.

E-commerce recorded a compound annual growth rate (CAGR) of over 16% between 2013 and 2017, supported by rising internet penetration, the increased proliferation of smartphones, and a shift in the shopping behavior of consumers. Credit cards account for a quarter of total e-commerce spending. Credit cards are heavily used online despite only being held by a minority of Belgian consumers, implying credit card holders are more engaged in e-commerce purchasing.

Payments Landscape in Singapore: Opportunities and Risks to 2021

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Singapore's debit card market is dominated by local debit card scheme provider NETS, which accounted for over 85% of the market's transaction value in 2017. High acceptability among merchants due to low charges led to its popularity. To compete with NETS, international schemes are making efforts in the form of reducing interchange fees, launching promotional campaigns, and introducing advanced technologies, such as Visa Checkout and Masterpass.

Singapore displayed the highest growth in e-commerce during the review period (2013-17e), compared to its peers. Debit and credit cards together accounted for over 40% of the total value of e-commerce transactions in Singapore in 2017, although bank transfer is the second most popular single payment tool with a share of about 13%. Cash and cheques remain popular payment tools even for online purchases, revealing both the traditional role of cash and the importance of comfort when shopping online.

Payments in Singapore 2017: What Consumers Want

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Payments in Belgium 2017: What Consumers Want

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Payment card market in Belgium is well-developed, with penetration of 2 cards per inhabitant. Improved payment infrastructure, a strong banked population, a gradual shift from cash to card-based transactions, and the expansion of retail and e-commerce markets have supported this growth. Belgian consumers are very comfortable with established payment instruments, with domestic payment method Bancontact the most commonly used card scheme in the country.

E-commerce recorded a compound annual growth rate (CAGR) of about 16.5% between 2013 and 2017, supported by rising internet penetration, the increased proliferation of smartphones, and a shift in the shopping behavior of consumers. Credit cards account for a quarter of total e-commerce spending. Credit cards are heavily used online despite only being held by a minority of Belgian consumers, implying credit card holders are more engaged in e-commerce purchasing.

Payments Landscape in Spain: Opportunities and Risks to 2021

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Spain had a robust and rapidly growing payment card market. Use of payment cards had been supported by a steady fall in interchange fees. With the new EU interchange fee in place, payment card transaction volumes and values are anticipated to grow further. While Spain has progressed well in terms of the implementation of electronic payments, cash remains the preferred mode of payment among Spanish consumers, accounting for more than 65% of the total payment transaction volume in 2017.

Debit cards remained the most widely used payment card type during the review period (2013-17e), accounting for over 70% of the total value of payment card transactions in 2017. The continued migration of low-value cash payments to debit cards, new regulation prohibiting banks and ATM network providers from charging excessive fees for cash withdrawals, and the rising adoption of contactless technology have led to the high use of debit cards.

Payments in Spain 2017: What Consumers Want

Published by GlobalData

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IDC MaturityScape Benchmark: Digital Transformation in Banking Worldwide, 2018

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This IDC study presents the results of IDC's 2017 Digital Transformation in Worldwide Banking MaturityScape Benchmark Survey and should be viewed as a supplement to IDC MaturityScape: Digital Transformation in Banking 1.0 (IDC #US41117816, March 2016). Together, they provide a comprehensive overview of IDC's digital transformation model for worldwide banking. This document enables organizations to: Assess their current level of strategic competency and maturity along the digital transformation journey. Benchmark their own digital transformation maturity against the maturity level of their peers and business needs. Uncover strategic maturity gaps and identify areas in need of improvement to achieve business transformation objectives. "Banks no longer have a choice but to transform if they want to become more responsive to today's and tomorrow's markets," says Jerry Silva, global banking research director for IDC's Financial Insights. "Those banks that have committed to digital transformation at the board and C-suite level are already creating disruptions that are taking the industry to business models beyond banking."

Blockchain Market by Provider, Application (Payments, Exchanges, Smart Contracts, Documentation, Digital Identity, Supply Chain Management, and GRC Management), Organization Size, Industry Vertical, and Region - Global Forecast to 2022

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The global blockchain market size is expected to grow from USD 411.5 million in 2017 to USD 7,683.7 million by 2022, at a Compound Annual Growth Rate (CAGR) of 79.6%. The demand for distributed ledger technology, reduced total cost of ownership, rising cryptocurrencies market cap and initial coin offerings, increasing demand for simplified business processes, transparency and immutability, faster transactions, and Blockchain-as-a-Service are said to fuel the growth of this market. In addition, rising importance and adoption of blockchain for communication service providers, transformation of international trade and supply chain management, new breed for programmable blockchain platforms, and high adoption of blockchain for payments, smart contracts, and digital identities would create opportunities for the growth of this market. However, uncertain regulatory status and a common set of standards might hinder the overall growth of the market.

Global In-vehicle Payment Services Market 2017-2021

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Continuous advances in the connected vehicle technologies and IoT has led to the movement of mobile wallets to the dashboards as OEMs are now partnering with the card networks and various retailers to equip their vehicle offerings with in-vehicle payment technology. This technology enables the driver to pay for certain services and products without even having to get down from the car, which include payment for parking services, fuel, various drive-thru restaurants, and many others. In addition, tech giants such as Amazon and Google are bringing their popular voice assistants in vehicles, which further facilitates the driver to buy products while they are behind the wheels.

Technavio's analysts forecast the global in-vehicle payment services market to grow at a CAGR of 195.39% during the period 2017-2021.

Covered in this report

The report covers the present scenario and the growth prospects of the global in-vehicle payment services market for 2017-2021. The report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

Global Financial Analytics Market 2017-2021

Published by TechNavio (Infiniti Research Ltd.)

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Financial analytics software is an analytics software, which provides more visibility to the revenues and costs of the company. It also helps understand customer profitability and gives insights on budget performance, customer profitability, staffing costs, and supplier performance. Most of the vendors provide the software as a module in their analytics software. Analytics is a series of applications that help in decision-making by providing accurate, dependable, consistent, and structured data and reports. Organizations can use these data and reports to gain a competitive advantage. A cloud analytics solution is a service model, in which one or more major elements of data analytics is given through a public or private cloud. The analytics applications and services are typically provided through the subscription-based or pay-per-use model.

Payments Landscape in Poland: Opportunities and Risks to 2021

Published by GlobalData

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USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/595481

GlobalData's "Payments Landscape in Poland: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Polish cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including credit transfers, direct debit, cash, payment cards, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Payments in Poland 2017: What Consumers Want

Published by GlobalData

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"Payments in Poland 2017: What Consumers Want", report examines the consumer payments market in Poland, considering payment cards, online payments, P2P payments, and newer payment technologies such as mobile wallets and contactless. The report also examines the main regulatory players overseeing the market.

Poland is one of the most advanced and innovative markets in Europe, offering consumers broad access to the latest technology in electronic payments. Nevertheless cash is still very popular, accounting for 61.5% of the total payment transaction volume in 2017. Payment card use is rising as consumers enthusiastically embrace new technologies, moving from cash to payment cards to contactless. Although cash is very much the dominant means of payment, there was huge growth in the volume of debit card transactions during the review period (2013-17e). This more than doubled between 2013 and 2017, as consumers preferred debt-free payments and avoided unnecessary expenditure. Governments initiatives to promote paperless and cashless transactions and the launch of new mobile POS technologies will boost the adoption of electronic payments in the country.

The Credit Card Data Book: 12 Significant Indicators

Published by Mercator Advisory Group, Inc.

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www.giiresearch.com/ce/593263

Expect more conservative credit card issuance in 2018 as the lenders face increased delinquency and rising interest rates

New Mercator Advisory Group presents leading U.S. credit card metrics for 2018, projects growth, and assesses credit risk.

Mercator Advisory Group's new research report The Credit Card Data Book: 12 Significant Indicators finds rising account delinquency and less profitability at credit card issuers in the United States, which is likely to lead issuers to tighten credit after a banner growth year.

More U.S. households are revolving credit card debt today than did before the recession, and contingent liability, the amount of open credit lines, will pass the previous high during 2018. Mercator Advisory Group cautions credit card issuers to be watchful of increases in account delinquency, which may further disrupt their profitability. Credit cards remain profitable for retail bankers, but reductions in non-interest revenue since the Credit Card Accountability Responsibility and Disclosure Act of 2009 (the CARD Act) have disrupted the business model. Credit loss protection must be a top consideration for card issuers.

Commercial Payment Cards: U.S. and Global Market Trends, 10th Edition

Published by Packaged Facts

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USD 9500 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/232492

Packaged Facts forecasts global commercial card payment value to increase at an 8.9% average annual rate during 2016-2020. Commercial cards continue to make headway across the globe, among both advanced and emerging economies, boosted by continued technological advancements in value-added solutions that increase the payment card value proposition and adapting solution mixes to clients' size and scope. Commercial cards have gained share on ACH in the U.S. But while Packaged Facts expects international commercial card payment growth to outstrip U.S. growth through 2020, commercial cards will comprise a lower share of non-U.S. card payments over time due in part to explosive international consumer debit card growth and cost-related and regulatory challenges, where, among key emerging economies, commercial card hurdles are more pronounced. These challenges help drive rationales for emerging multi-tender B2B options that pose disintermediation risks to banks and card networks. In the meantime, China UnionPay continues to ride payment value growth in its home market. But while Western networks remain shut out of China, UnionPay payment value on internationally issued cards has shot past \$100 billion, creating a strong foundation for continued international growth.

Foreign Investments in Emerging Markets

Published by Timetric

Pub. Date 2017/12/11

Price

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USD 11400 PDF by E-mail (Enterprise License)

www.giiresearch.com/ce/590846

Timetric's 'Insight Report: Foreign Investments in Emerging Markets' analyzes the importance of foreign investment in developing nations in terms of both economic and infrastructural growth.

Foreign direct investment (FDI) is a process of direct investment into production or business in a country by an individual or company of another country, either by buying a company in the target country or by expanding the operations of an existing business. The financial liberalization of emerging economies has assisted insurers in developed markets to establish and solidify their footprints in growing markets.

The increasing attractiveness of emerging markets can be attributed to factors such as growth in consumer spending, rising equity market returns, greater policy flexibility and the growing middle classes. Less volatile economic growth in comparison to developed nations has strengthened income levels, encouraging investment in financial solutions to safeguard earnings and asset investments.

The report also analyzes the developments in foreign investment in each of the emerging nations, highlighting the current trends in investments, the regulatory landscape for foreign insurance in the insurance industry and examples of notable deals that were initiated and committed.

Vietnam Banking Report 2017

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What's new in this issue? In our second issue of banking sector, we have seen the high credit growth in recent years, the implementation of several prudential regulations, as well as the emergence of newer types of financial services such as consumer finance and fintech companies, diversifying the product offering and enhancing user experience. However, given such tremendous growth in contrast with a lower GDP, concerns are raised from a surveillance as well as supervisory and safety standpoint. Our report examines the reported numbers as well as goes after their background story, while observing the general trend, namely retail banking, which offers higher profitability with better control on costs. While traditional banking has been highly regulated, retail banking is relatively new and policies are still in the development process. Seeing the potential, banks are enhancing their product offerings to individual customers with mobile banking and e-banking, venturing into consumer finance business, and cross sale via bancassurance. These services help increase bank coverage, open up new revenue sources, and bring fresh air to the competition landscape in financial services.

Global Wealth Management: Competitive Dynamics

Published by GlobalData

Pub. Date 2017/12/08

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USD 3450 PDF by E-mail (Single User License) ~

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www.giiresearch.com/ce/592326

At the end of 2016, client assets managed by the world's top private wealth managers had grown by about 6.1% to cross a record \$10tn. While a welcome return to growth after 2015's lackluster performance, the growth was fueled more by higher asset prices and the general appreciation of HNWI assets rather than strong net new money. The leading wealth managers are still struggling to grow market share, highlighting the enduring competition from smaller boutiques and family offices.

Key findings included in this report -

- Private wealth managers are continuing to face difficulties in growing net inflows, highlighting the competition from smaller players in the market.
- Higher costs are resulting in higher assets under management (AUM) thresholds at the private wealth management arms of most competitors, constraining the size of the potential client base but helping to maintain margins.
- Many top wealth managers have been prioritizing margins and profits, resulting in de-risking as fines and legal settlements remain one of the major costs incurred by the industry.

Many wealth managers are taking steps to purge their client books of risky business, particularly in the offshore sector or geographies with poor reputations. Many leading wealth managers have already started selling off businesses in such locations. The introduction of the Common Reporting Standard (CRS) and the automatic exchange of information has made this more important in 2017 and 2018.

Payments Landscape in Denmark: Opportunities and Risks to 2021

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Pub. Date 2017/12/08

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USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/592328

Danish cards and payments industry is well-developed, and its consumers are prolific users of payment cards. The country has the highest frequency of use in the world, with 210 transactions per card in 2017. As cash use continues to decline, Denmark is increasing its efforts to become a cashless society, backed by government support promoting electronic payments. Danish consumers are very comfortable with payment cards and mobile phones, with Dankort the most commonly used card scheme in the country and MobilePay leading the way in the peer-to-peer (P2P) payment space.

E-commerce posted a review-period compound annual growth rate (CAGR) of over 15% to reach over DKK115bn (about US\$16.3bn) in 2017. According to PostNord's E-Commerce in the Nordics report, Denmark has the third-highest percentage of online shoppers in the Nordic region, with over 60% of consumers shopping online at least once a month in 2016. Payment cards and bank transfers remain the preferred payment methods, accounting for about 75% of e-commerce transaction value in 2017. Digital and mobile wallets account for nearly 20%.

Payments in Denmark 2017: What Consumers Want

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www.giiresearch.com/ce/592327

Danish cards and payments industry is well-developed, and its consumers are prolific users of payment cards. The country has the highest frequency of use in the world, with over 200 transactions per card in 2017. As cash use continues to decline, Denmark is increasing its efforts to become a cashless society, backed by government support promoting electronic payments. Danish consumers are very comfortable with payment cards and mobile phones, with Dankort the most commonly used card scheme in the country and MobilePay leading the way in the peer-to-peer (P2P) payment space.

E-commerce posted a review-period compound annual growth rate (CAGR) of over 15% to reach over DKK115bn (about US\$16.3bn) in 2017. According to PostNord's E-Commerce in the Nordics report, Denmark has the third-highest percentage of online shoppers in the Nordic region, with over 60% of consumers shopping online at least once a month in 2016. Payment cards and bank transfers remain the preferred payment methods, accounting for about 75% of e-commerce transaction value in 2017. Digital and mobile wallets account for nearly 20%.

Top 5 Country B2C E-Commerce Sales Forecasts: 2017 to 2021

Published by yStats.com GmbH & Co. KG

Pub. Date 2017/12/06

Price

USD 2300 Web Access - PDF & PPT (Single User License) ~

USD 4600 Web Access - PDF & PPT (Global Site License - Up to 10 Users)

www.giiresearch.com/ce/594369

China, as well as the USA are projected to maintain double digit growth rates through the next five years. The compound annual increases in the other economies of the top five, the UK, Japan, and Germany, could be less than 10%, according to the sources cited the yStats.com report. However, even in these nations, the growth of online retail is expected to far outpace the growth of traditional store-based retail. In China and the United Kingdom, online shopping will likely account for one-fifth of total retail purchases within the forecast period.

In all of these E-Commerce leading nations, the rapid expansion of shopping through mobile devices is one of the principal components of online sales growth. Research cited in the yStats.com publication shows that M-Commerce already comprises over half of online shopping in China and is expected to reach that level in the USA and UK with the next few years and will continue rapid expansion in Japan and Germany as well.

Algorithmic Trading Market 2025 - Global Analysis and Forecasts by Functions (Programming, Debugging, Data Extraction, Back-Testing & Optimization and Risk Management) and Application (Equities, Commodities, FOREX, Funds and Others)

Published by The Insight Partners

Pub. Date 2017/12/05

Price

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USD 13650 PDF by E-mail (Enterprise License)

www.giiresearch.com/ce/591578

The algorithm trading market has experienced significant growth rate owing to increasing automation process in trading by a large number of firms. Integrated financial markets help the local vendors into buying foreign assets with the reduced risks. Involvement of various international markets has directed to global distribution of savings and also aiding the countries in creating opportunities for portfolio diversification and risk sharing.

The report focuses on an in-depth segmentation of this market based by function and application. The geographic segmentation of the report covers six major regions including; North Americas, Europe, Asia-Pacific (APAC), Middle East and Africa (MEA) and South America (SA). The regional market has been further bifurcated by respective countries. By application segment equities accounted for the largest share of the algorithm trading market in 2016; whereas, Asia Pacific region is expected to grow at the highest CAGR during the forecast period.

Fintech for Seniors: It's Just the Beginning

Published by Mercator Advisory Group, Inc.

Pub. Date 2017/12/04

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www.giiresearch.com/ce/587013

Rapidly growing population of older adults represents market opportunity for fintech innovation in financial services.

Mercator Advisory Group releases new research on the market opportunity for financial technology to assist older adults with financial products and services.

Mercator Advisory Group's new research report *Fintech for Seniors: It's Just the Beginning* addresses the market opportunity for financial technology innovation in products and services to serve the needs of the rapidly growing population of older adults or "seniors."

There are now nearly 50 million residents over the age of 65 in the United States, a number the U.S. Census Bureau estimates will more than double by 2060. Increased longevity and continued growth in the senior population will require innovative solutions for the industries that target this segment. Thus far, much financial technology (fintech) innovation for this population segment has been concentrated in healthcare and home automation, while innovation in banking and payments has been targeted more toward the Millennial generation. There are some promising examples of fintech innovation for the senior market, particularly applications giving seniors more control over their finances and technology for financial protection.

Payments Landscape in Sweden: Opportunities and Risks to 2021

Published by GlobalData

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www.giiresearch.com/ce/588427

GlobalData's "Payments Landscape in Sweden: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Swedish cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including credit transfers, cash, direct debit, payment cards, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure

Payments Landscape in the Netherlands: Opportunities and Risks to 2021

Published by GlobalData

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www.giiresearch.com/ce/588423

GlobalData's "Payments Landscape in the Netherlands: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Dutch cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including credit transfers, cash, direct debit, payment cards, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Payments in the Netherlands 2017: What Consumers Want

Published by GlobalData

Pub. Date 2017/12/01

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www.giiresearch.com/ce/588422

"Payments in the Netherlands 2017: What Consumers Want", report examines the consumer payments market in the Netherlands, considering payment cards, online payments, P2P payments, and newer payment technologies such as mobile wallets and contactless. The report also examines the main regulatory players overseeing the market.

The Dutch payment cards market is mature, with a high penetration rate of 1.9 payment cards per inhabitant. The market is dominated by debit cards, as consumers perceive them to be more secure, cost-effective, and consumer-friendly. Pay-later card payments are not popular due to a cultural aversion towards debt. Dutch consumers are very comfortable using debit cards - accounting for 90% of the overall transaction value in 2017 - and online payment channels (especially local brand iDEAL, backed by wide acceptance and a convenient user experience). Growth in the payment cards market is supported by well-developed infrastructure, with one POS terminal per 34 individuals. Growth in the e-commerce market is attributed to high internet and smartphone penetration. In spite of a high level of consumer comfort with established payment instruments, recent developments in mobile proximity payments and contactless technology by the likes of ING, Rabobank, and ABN Amro will see these payment options gain traction among Dutch consumers.

Payments in Sweden 2017: What Consumers Want

Published by GlobalData

Pub. Date 2017/12/01

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www.giiresearch.com/ce/588426

"Payments in Sweden 2017: What Consumers Want", report examines the consumer payments market in Sweden, considering payment cards, online payments, P2P payments, and newer payment technologies such as mobile wallets and contactless. The report also examines the main regulatory players overseeing the market.

Swedish consumers are prolific payment card users. Average monthly card transaction volume is higher in Sweden than in other mature European markets such as the UK and Germany, although it lags behind its neighbors Denmark and Estonia. Payment card use in Sweden has been driven by concerted efforts by the government and banks, and consumer willingness to adopt them. As a result, payment cards are gradually replacing cash, and are now used even for small-value transactions at newspaper vendors and homeless magazine sellers, and for church donations. Over half of all bank branches no longer deal with cash-based transactions in Sweden. There are nearly 21 million cards in circulation, 51% of which are debit in 2017.

Fintech Futures

Published by Juniper Research

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Price

USD 2746.20 Web Access - Executive Summary (Enterprise Wide License) ~

USD 4126.20 Web Access - Full Research Suite: Market Disruption, Leading Innovators & Emerging Opportunities 2017-2022 (Enterprise Wide License)

www.giiresearch.com/ce/388255

Juniper's Fintech Futures research provides a detailed overview of how Fintech is disrupting and being integrated into the financial services industry, with technologies such as AI (artificial intelligence) and blockchain leading to new and increasingly efficient solutions.

The research analyses the different segments of financial services that Fintech is disrupting, with assessment of the opportunities available for vendors and FIs (Financial Institutions) and the strategies being adopted by market incumbents. As well as giving detailed regional analysis of Fintech readiness and regulatory frameworks, the research also includes insightful player analysis, giving an overview of the vendors involved in the Fintech sector. Based on these elements, the research suite identifies recommendations for key stakeholders in the industry to inform strategic planning.

Payments in China 2017: What Consumers Want

Published by GlobalData

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www.giiresearch.com/ce/588424

China is the world's largest payment card market in terms of transaction value, accounting for US\$13.3tn in 2017. This is followed by the US, the UK (US\$1.1tn), Germany, and France. Cash, however, remains a popular payment instrument among Chinese consumers, especially in rural areas, accounting for 63% of the total payment transaction volume in 2017. One of the primary reasons for the dominance of cash is a consumer preference to keep track of their day-to-day spending.

High penetration of smartphones and the long history of contactless payments have created a unique opportunity for mobile proximity payments in China. Chinese consumers are accustomed to using mobile phones for payments. In an environment in which e-commerce giants and smartphone manufacturers have all launched NFC mobile payment solutions, mobile phone-based contactless payments are likely to prevail.

China is the largest e-commerce market in the world. In terms of transaction value, it grew at a CAGR of 31%. Domestic payment solutions Alipay and Tenpay collectively account for nearly half of the total e-commerce transaction value. International payment solutions are also strengthening their presence. PayPal, operating in China since 2005, has a market share of 10%. Other solutions such as Masterpass and Visa Checkout also have a presence in the market.

Payments Landscape in China: Opportunities and Risks to 2021

Published by GlobalData

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www.giiresearch.com/ce/588425

China is the world's largest payment card market in terms of transaction value followed by the US, the UK (\$1.1tn), Germany, and France. Cash, however, remains a popular payment instrument among Chinese consumers, especially in rural areas, accounting for 63% of the total payment transaction volume in 2017. One of the primary reasons for the dominance of cash is a consumer preference to keep track of their day-to-day spending.

Government and banks have begun to provide basic financial access to the unbanked population by expanding banking infrastructure, launching new branches, and making efforts to change consumer payment habits. As a result, payment cards are gradually becoming more accepted, with their use consequently growing during the review period (2013-17e).

China is the largest e-commerce market in the world. In terms of transaction value, it grew at a CAGR of 31%. Domestic payment solutions Alipay and Tenpay collectively account for nearly half of the total e-commerce transaction value. International payment solutions are also strengthening their presence.

IT BFSI Market by Component (Technology Type (ECM, CRM, HCM, ERP, Artificial Intelligence, Business Intelligence, Unified Communications), and Services), Organization Size, Deployment Type (Cloud and On-Premises), and Region - Global Forecast to 2022

Published by MarketsandMarkets

Pub. Date 2017/11/28

Price

USD 5650 PDF by E-mail (Single User License) ~

USD 10000 PDF by E-mail (Global License)

www.giiresearch.com/ce/586107

The IT BFSI market size is expected to grow from USD 82.06 billion in 2017 to USD 149.74 billion by 2022, at a CAGR of 12.8% during the forecast period. This market is majorly driven by an increasing need to enhance customer experience in order to gain an edge in the highly competitive market and the launch of advanced technologies that are specifically customized to meet the needs of BFSI operations. On the other hand, security concerns due to advanced cyber security-attacks are expected to hinder the growth of the market during the forecast period.

"Artificial intelligence (AI) technology type is expected to grow at the highest CAGR during the forecast period"

Artificial intelligence (AI) technology is expected to penetrate further into the BFSI sector in coming years, with an objective to enhance customer experience and aid their operational processes. Automating operational processes by implementing the AI technology is likely to reduce the operational costs and speed up the banking operations. Furthermore, AI is expected to streamline and ease the cumbersome processes of banking operations, which helps BFSI organizations to deliver better service to their customers. The BFSI vertical is expected to invest heavily in AI technologies during the forecast period, in order to optimize their operations and improve customer experience.

Payments in Germany 2017: What Consumers Want

Published by GlobalData

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www.giiresearch.com/ce/585590

"Payments in Germany 2017: What Consumers Want", report examines the consumer payments market in Germany, considering payment cards, online payments, P2P payments, and newer payment technologies such as mobile wallets and contactless. The report also examines the main regulatory players overseeing the market.

Germany has a strong economy and high levels of financial inclusion, despite German consumers having a strong inclination towards cash for the majority of transactions. The German maxim is "geld stinkt nicht" (literally "money doesn't stink") - consumers still consider cash the best available option due to a combination of ingrained consumer habits and a cultural preferences for spending within one's means. While in terms of number of cards in circulation the German payment card market is third-largest among its peer, behind only the US and the UK, it is still far from being recognized as a fully mature market. The average number of monthly card transactions by consumers in Germany was 2.4 in 2017, much lower than the likes of France (12.4), Canada (9.0), and the UK (7.7). Payment cards are used sparingly at the POS, with their primary use being to withdraw cash from ATMs. As a result, alternative payment methods are sharply limited in both usage and consumer interest. The only major area of the German payments market in which alternative and emerging payment tools have gained any sort of traction is the e-commerce space.

Payments Landscape in Italy: Opportunities and Risks to 2021

Published by GlobalData

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www.giiresearch.com/ce/585587

GlobalData's "Payments Landscape in Italy: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Italian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including credit transfers, direct debit, cash, payment cards, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Payments Landscape in Germany: Opportunities and Risks to 2021

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www.giiresearch.com/ce/585591

GlobalData's "Payments Landscape in Germany: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the German cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including credit transfers, direct debit, cash, payment cards, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Payments in Italy 2017: What Consumers Want

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www.giiresearch.com/ce/585586

"Payments in Italy 2017: What Consumers Want", report examines the consumer payments market in Italy, considering payment cards, online payments, P2P payments, and newer payment technologies such as mobile wallets and contactless. The report also examines the main regulatory players overseeing the market.

Despite being the fourth-largest economy in Europe in terms of nominal GDP, Italians have remained slow adopters of electronic payments, primarily due to a strong inclination towards cash transactions. Cash accounts for 81% of payment transaction volume. The country has a comparatively low penetration of payment cards, although it has a robust POS terminal network. The government's push for electronic payments through a cap on cash transactions and the implementation of interchange fee regulation resulted in a gradual increase in payment card transaction volume during the review period. Debit cards are the most used payment card at the POS, followed by charge cards. Italian consumers favor charge cards over credit cards due to their debt-averse nature.

Usage-Based Insurance Market (By Type: Pay-As-You-Drive (PAYD), Pay-How-You-Drive (PHYD), and Manage-How-You-Drive (MHYD); By Technology, By Geography) Global Scenario, Market Size, Outlook, Trend and Forecast, 2015 - 2024

Published by Variant Market Research LLP
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Pub. Date 2017/11/23

www.giiresearch.com/ce/587082

As per the latest report published by Variant Market Research, Global Usage-Based Insurance Market is estimated to reach \$252.8 Billion by 2024; growing at a CAGR of 38.1% from 2016 to 2024. Usage-based insurance (UBI) also termed as pay-as-you-drive, pay-how-you-drive, and manage-how-you-drive, is a telematic based insurance, where premiums are based on the driving performance of the customers, comprising type of vehicle used, measured against time, distance, and place. They pose various advantages promoting the usage-based insurance market, such as more responsible and less unnecessary driving causing to social and environmental benefits, potential cost-savings for customers, and commercial reimbursements to the insurance company from better alignment of insurance with actual risk.

Lower risk associated with accidents and vehicle theft possibilities, enhancing customer loyalty, and reducing claims costs are the primary factors that drives the growth of global usage-based insurance market. Although, privacy concerns, and high telematics installation cost are the major restraints which are limiting the market growth. Nonetheless, advancement in technology to make process easier coupled with reduced service rate would unfold attractive business opportunities for the market in the given forecast timeframe.

IDC MaturityScape Benchmark: Omni-Experience Digital Transformation in Insurance in Western Europe, 2017

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Pub. Date 2017/11/23

www.giiresearch.com/ce/583759

This IDC MaturityScape Benchmark serves as a quantified assessment for insurance IT and business executives in charge of the design and execution of digital business strategies. "Insurance organizations that are able to deliver optimized and personalized experiences across different channels should be able to continually attract and grow loyalty with their customers and other stakeholders in the ecosystem and positively impact their business performance as a result. To achieve this, insurers must be open to embrace new digital capabilities that will help them move up the stages of the omni-experience maturity model," said Sabitha Majukumar, senior research analyst, IDC Financial Insights.

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Payments Landscape in New Zealand: Opportunities and Risks to 2020

Published by GlobalData

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www.giiresearch.com/ce/585589

GlobalData's "Payments Landscape in New Zealand: Opportunities and Risks to 2020", report provides detailed analysis of market trends in New Zealand's cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including credit transfers, direct debit, payment cards, and cheques during the review-period (2012-16e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2016-20f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Payments in New Zealand 2017: What Consumers Want

Published by GlobalData

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www.giiresearch.com/ce/585588

"Payments in New Zealand 2017: What Consumers Want", report examines the consumer payments market in New Zealand, considering payment cards, online payments, P2P payments, and newer payment technologies such as mobile wallets and contactless. The report also examines the main regulatory players overseeing the market.

New Zealand's cards and payments industry is well developed, and consumers are prolific users of payment cards. According to a February 2016 Mastercard survey, New Zealand has the lowest cash use among OECD countries, and around half of survey participants expect cash payments to cease in the next 10 years. Payment cards are widely used in New Zealand to pay for groceries, flight tickets, restaurant bills, and doctor's bills. The frequency of use of payment cards in New Zealand stood at 116.2 in 2016 - the highest figure among its peers. At the core of the payment market is consumers' embrace of debit cards and EFTPOS, which has been the main driver behind the growth in all non-cash payments. It is a highly mature market in terms of card penetration, although consumers appear to struggle with credit cards as a payment option. Mobile payments need to focus on replicating the convenience of debit cards, which have benefited from the widespread rollout of contactless.

2017 ATM Market Benchmark Report

Published by Mercator Advisory Group, Inc.

Pub. Date 2017/11/16

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USD 2450 PDF by E-mail (Single User License)

www.giiresearch.com/ce/580238

Mercator Advisory Group's latest research report from the Customer Interaction Advisory Service, 2017 ATM Market Benchmark Report, presents benchmark statistics on the ATM market in the United States and globally. It also presents evidence for the changing role of the ATM as banks and credit unions continue consolidating their branch offices, broadening their ATM footprint, and turning to independent ATM deployers to manage and operate the devices. The report discusses enhanced capabilities that are making the ATM a central channel that will shape the way consumers will navigate an increasingly personalized banking experience in the years to come. ATMs remain essential for access to cash through mobile cash access pre-staging of transactions and for online banks, which have no branch infrastructure.

"Financial institutions are seeking to expand engagement with customers while reducing costs associated with physical points of presence. As they continue to consolidate branches, the ATM is being enabled to taking on more of the workload that previously required direct interactions with a teller or bank representative," commented Joseph Walent, Associate Director of Mercator's Customer Interaction Advisory Service, author of the report.

Global Market Study on Gift Cards: Introduction of Lottery Retail Gift Cards is the Newest Trend in the North America Gift Card Market

Published by Persistence Market Research

Pub. Date 2017/11/14

Price

USD 4900 PDF by E-mail (Single User License) ~

USD 10600 PDF by E-mail (Corporate User License)

www.giiresearch.com/ce/500089

According to Persistence Market Research's analysis, the gift card market in the APAC region is expected to witness a higher growth rate over the projected period. With the markets in North America and Europe together accounting for more than 65% of the global gift card market revenue share in 2015, an exact estimation of where these markets are headed in terms of performance is the subject of study in a new report by Persistence Market Research titled "Gift Card Market: Global Industry Analysis and Forecast, 2016-2024". The gift card markets in Latin America and Middle East and Africa are at a nascent stage and revenue from these markets is expected to witness a high CAGR during the forecast period. However, factors such as increasing penetration of smartphones, rising adoption of e-Commerce and gift cards in the corporate sector are responsible for the highest growth of the gift card market in the APAC region.

Cash & Coin Deposit Bags Market (Material Type-Plastic, Paper, Fabric; Product Type - Opaque, Clear; End Use-Financial Institution, Hospitals, Casinos, Hotels, & Others)-Global Industry Analysis, Size, Share, Growth, Trends & Forecast 2017 - 2022

Published by Transparency Market Research

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USD 11795 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/587858

Transparency Market Research examines the global cash and coin deposit bags market for the forecast period 2017-2022. The primary objective of the report is to offer readers a comprehensive and transparent analysis on the cash and coin deposit bags market. Qualitative and quantitative analysis on cash and coin deposit bags market has been offered to readers in an easy to understand manner.

The report begins with a global outlook on the economic scenario, followed by a gist on the prospects of packaging industry. The overview on the global cash and coin deposit bags market offers an introduction to the market, and analysis on supply chain, pricing analysis, consumer surveys, and life cycle analysis. List of distributors and PEST analysis, along with an intensity map highlighting the presence of key participants is also offered in the report.

Payments Landscape in France: Opportunities and Risks to 2021

Published by GlobalData

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www.giiresearch.com/ce/583044

French payments market is mature and highly competitive, registering the highest turnover per card for 2017 among peers including the UK, the US, Germany, Italy, Spain, and Canada. Average annual spend per card is also the highest in France. Debit and charge are the most popular types of cards, while credit card usage is low due to the debt-averse nature of French consumers. Many are still heavy users of cash, but those who do possess cards - particularly debit and deferred debit cards - use them frequently at the POS.

Credit card usage is low in France due to aversion to debt among French consumers, stringent credit card issuance guidelines, and the availability of private-label cards, which unlike bank-issued credit cards carry less stringent qualification requirements. Private-label card issuers collaborate with supermarkets, car repair workshops, and retailers of digital content to issue co-branded private-label cards.

France has a highly developed POS infrastructure, with a large number of POS terminals overall as well as a large proportion of contactless-compatible terminals, driven in part by the French government's efforts. A typical feature of France's payment card market is the availability of multi-functional cards, whereby a single payment card is integrated with more than one function, providing access to several accounts via one card. The most popular combination is debit and credit facilities.

Payments in France 2017: What Consumers Want

Published by GlobalData

Pub. Date 2017/11/13

Price

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www.giiresearch.com/ce/583043

Credit card usage is low in France due to aversion to debt among French consumers, stringent credit card issuance guidelines, and the availability of private-label cards, which unlike bank-issued credit cards carry less stringent qualification requirements. Private-label card issuers collaborate with supermarkets, car repair workshops, and retailers of digital content to issue co-branded private-label cards.

French e-commerce market is highly developed, ranking as the fifth-largest globally in terms of spending behind China, the US, the UK, and Japan. The e-commerce market posted a compound annual growth rate (CAGR) of around 13% between 2013 and 2017 as consumers became increasingly comfortable shopping online. French consumers use their payment cards heavily online, driven by comfort, convenience, and security.

French payments market is mature and highly competitive, registering the highest turnover per card for 2017 among peers including the UK, the US, Germany, Italy, Spain, and Canada. Average annual spend per card is also the highest in France. Debit and charge are the most popular types of cards, while credit card usage is low due to the debt-averse nature of French consumers. Many are still heavy users of cash, but those who do possess cards - particularly debit and deferred debit cards - use them frequently at the POS.

Co-Branded and Affinity Cards in the U.S., 6th Edition

Published by Packaged Facts

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www.giiresearch.com/ce/103033

Against a backdrop of increasing rewards and renewals expenses, issuers have tools at their disposal to make co-brand programs work, including higher-than-average interchange, affluent relationship-building opportunity, and building lower-risk credit card loan balances. But in more and more respects, super-premium own-branded credit cards look more and more like co-branded airline credit cards; and mega-banks have the firepower to develop their own card portfolios to sufficiently leverage them. Twelve co-branded credit card issuers that significantly participate in co-branding include nine of the ten largest credit card issuers by purchase value. Among them, co-branded share of consumer and small business credit card purchase value is 41%. The airline and hotel segments comprise 28% of co-branded credit card programs but contribute an outsized share of purchase value, underscoring the importance of travel and entertainment to co-branding. However, airline co-brands have faced growth challenges, while hotel co-brands may be leaving too much on-site spend on the table. Echoing a private label trend, retail-co-branding is in growth mode, as issuers and networks tap purchase value opportunity and retailers leverage the programs to maintain or grow loyalty amidst an intensely competitive landscape.

Money20/20: Things We Learned

Published by GlobalData

Pub. Date 2017/11/10

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www.giiresearch.com/ce/579890

GlobalData's "Money20/20: Things We Learned", offers commentary and analysis of the key subjects covered at this year's Money20/20 event in Las Vegas.

Money20/20 is one of the biggest and most important events on the financial services calendar. Speakers from a wide range of organizations, covering financial services and other industries, provided their views and insights on a variety of subjects relevant to banking, including AI, regulation, payments, lending, security, and customer experience. This report covers the most important presentations and discussions, and provides GlobalData's perspective on what was said.

The report offers insight into -

- The most important themes and trends that will affect the retail banking industry over the next few years, as identified by leading industry practitioners and commentators.
- How providers are using new technology and new strategies to improve their performance.
- How banks should prepare for and respond to these developments.

Payments in the UAE 2017: What Consumers Want

Published by GlobalData

Pub. Date 2017/11/10

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UAE payments market is defined by a high reliance on cash among consumers, with cash accounting for 84.6% of the total payment transaction volume in 2017. This was primarily because consumers in the UAE see cash as a quicker and safer payment option over which they have more control. However, card payments are gradually increasing supported by government financial inclusion programs, promotional campaigns by financial institutions, and the adoption of newer payment technologies.

Improving financial inclusion has driven the adoption of electronic payments in the UAE. The government introduced the Wage Protection System (WPS) in January 2009, requiring all wage payments to be made through a bank, bureau de change, or other authorized financial institution. All institutions registered with the Ministry of Labor come under the purview of the WPS.

UAE's immigrant population accounted for 88.4% of the resident population in 2015, according to the International Organization for Migration. Many expatriate workers use prepaid cards to remit funds to their home countries. The government's WPS has resulted in a number of companies in the UAE using prepaid cards for payroll purposes.

Payments Landscape in Australia: Opportunities and Risks to 2021

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GlobalData's "Payments Landscape in Australia: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Australian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including credit transfers, direct debit, cash, payment cards, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Payments Landscape in Brazil: Opportunities and Risks to 2021

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Despite Brazil's economic progress, cash remains the primary payment instrument as much of the population - especially in rural areas - still do not have access to basic financial services. However, payment cards are emerging as a substitute for cash, as the government and banks begin to provide basic financial access to the unbanked. This includes the government's policy for financial inclusion, the expansion of banking infrastructure in rural regions, and the appointment of banking correspondents. According to World Bank statistics, Brazil has made substantial progress in terms of financial inclusion, with the percentage of the population aged 15 or above with a bank account increasing from 64.3% in 2013 to 75.5% in 2017.

Debit card penetration in Brazil stood at 155.5, the highest in comparison to its regional peers. Banco Central do Brasil (BCB), the country's central bank, has simplified the process of opening a bank account, facilitating access to basic banking products. Furthermore, the government has introduced the Bolsa Familia program to provide social security benefits to low-income families by direct fund transfers. Various such initiatives have driven debit card growth in Brazil.

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Australian payments market is one of the most developed in the world, with high penetration of payment cards. Consumers in Australia are very comfortable using debit and credit cards at the point of sale (POS) - indeed, the two card types are used almost interchangeably. The rising popularity of contactless payments has also contributed to the growth of payment card transaction volumes at the POS.

Consumers increasingly use faster and more secure payment options, resulting in mobile operators, traditional and online retailers, and other payment service providers introducing alternative payment solutions. Major Banks including ANZ and NAB are now offering their own payment solutions. The launch of global payment solutions such as Apple Pay, Android Pay, and Samsung Pay are anticipated to further accelerate the uptake of these solutions.

Reserve Bank of Australia's (RBA's) decision to cap interchange fees, allow merchants to levy surcharges to cover their acceptance costs, and introduce an 'honor all cards' rule to allow merchants to accept cards has led to a rise in payment card acceptance among merchants. The payment card transaction volume grew at review-period CAGR of 9.5%. This growth was supported by a consumer shift from cash to card-based transactions and the expansion of the retail and e-commerce markets.

UK SME Insurance: Distribution Dynamics 2017

Published by GlobalData

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With insurers increasingly seeking to grow their share of the SME market competition, further advances in technology have allowed for products to become more specialized, allowing for niche markets to be targeted more accurately. Brokers have remained the most used channel when purchasing insurance, yet their share of the SME market has decreased significantly in 2017 according to the results of our 2017 UK SME Insurance Survey.

SMEs have begun to purchase their insurance products via a number of different channels, and it is clear - particularly in the micro enterprise space - that an omni-channel approach is best for insurers to capture business. Purchasing both directly from the insurer and via price comparison websites have increased. Insurance companies also continue to provide an increasing variety of products that cater more specifically for the smallest of SMEs. Given that businesses of this size represent the majority of SMEs by number, the growth of non-brokered purchasing channels is unsurprising.

Doing Well by Doing Good: Delivery Models and Channels Serving the Financially Underserved

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Solving the problem of financial inclusion can benefit both the "unbanked" and financial services providers.

Mercator Advisory Group releases new research analyzing the state of financial inclusion in the U.S. and comparing product solutions with those succeeding in other countries.

Lack of affordable formal banking solutions affects over 15 million adults in the United States. Even as employment numbers improve domestically, the number of unbanked individuals remains stubbornly high.

*Financial inclusion has long been a goal in countries around the world. Finding ways to offer solutions that provide financial inclusion for the unbanked and underbanked-and do so profitably for the providers-is the topic of a new research report from Mercator Advisory Group titled *Doing Well by Doing Good: Delivery Models and Channels Serving the Financially Underserved*. Solutions that are succeeding in several developing economies are reviewed, and selected solutions in the United States are profiled.*