



Banking

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■ Banking/Insurance ■

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Digital Banking Platforms Market by Banking Type (Retail Banking and Corporate Banking), Banking Mode (Online Banking and Mobile Banking), Deployment Type (On-Premises and Cloud), and Region - Global Forecast to 2023

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www.giiresearch.com/ce/744549

The digital banking platforms market is projected to grow from USD 3.3 billion in 2018 to USD 5.7 billion by 2023, at a Compound Annual Growth Rate (CAGR) of 11.2% during the forecast period. The growing demand among banks to deliver enhanced customer experience, the increasing adoption of cloud-based platforms to obtain higher scalability, and the rising adoption of smartphones and tablets are expected to drive the growth of the digital banking platforms market. The major factor that restricts the market growth is the difficulty in integrating digital banking platforms with legacy systems.

Based on banking types, the retail banking segment is expected to account for the major market size during the forecast period

The retail banking segment is estimated to dominate the digital banking platforms market in 2018. Retail banking has emerged as an essential enabler in the digital banking platforms market to translate banking models across the globe. The digital revolution has led to a disrupted marketplace with changing customer behaviors and expectations, emerging competitors, and innovative technologies. With the increasing number of channels, financial institutions are changing their operating processes to provide customers with premium services and improve their account management.

Automated Assurance Systems: Worldwide Forecast 2018-2022

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www.giiresearch.com/ce/741347

"Automation of assurance processes using advanced analytics such as machine learning and AI will drive CSP spending in this market during the forecast period."

The automated assurance (formerly service assurance) market will increase to USD7.1 billion by 2022, growing at a CAGR of 2.1%. Spending will be driven by communications service providers (CSPs) automating their operations in order to reduce costs and by new assurance requirements for NFV/SDN and 5G.

This forecast report provides:

- a detailed, 5-year worldwide forecast for spending in the automated assurance systems market, split into:
 - an examination of key market drivers and inhibitors, and how they will change during the forecast period
 - analysis of the business environment and regional dynamics that will influence the automated assurance systems market
- a detailed market definition
- recommendations for CSPs and vendors.

Proptech: Technology Assessment, Vendor Analysis & Market Forecasts 2018-2023

Published by Juniper Research

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USD 3916.90 Web Access - Full Research Suite (Enterprise Wide License)

www.giiresearch.com/ce/742174

Our latest 'Proptech' research provides an essential analysis of how new business models surrounding the use of technology in the property market are creating dramatic change in the space. Emerging vendors are disrupting the traditional labour and cost-intensive model of property sale/rental, leading to rapidly scaling Proptech adoption.

The research provides a detailed assessment of which property market segments are being disrupted by the introduction of new technologies, as well as analysing key trends and emerging use cases in the sector. Based on these elements, the research suite identifies recommendations for key stakeholders in the industry to inform strategic planning.

The segments covered are:

- Online Property Rental
- Online Conveyancing
- Shared Space
- Corporate Space

Latin America B2C E-Commerce Market 2018

Published by yStats.com GmbH & Co. KG

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USD 4500 Web Access - PDF & PPT (Global Site License - Up to 10 Users)

www.giiresearch.com/ce/742410

Online retail sales volume in Latin America lags the phenomenal growth seen in North America, Europe and Asia, yet there are indications that the region may be set for rapid growth. yStats.com CEO Yücel Yelken notes that "Latin America is influenced by Global E-Commerce trends such as mobile shopping and payments as well as cross-border purchases." More details are revealed in yStats.com's newest report "Latin America B2C E-Commerce Market 2018".

Brazil leads the region in B2C E-Commerce

Brazil is the regional leader in online retail sales volume and is expected to see continued growth. Purchases through mobile devices accounted for about a third of total online transactions in 2017, and the yStats.com report discloses that smartphones are used more often for online shopping research than purchases. The items frequently purchased online in Brazil through mobile include clothing, food and electronics.

Retail Banking Market Dynamics: India 2018

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Margins among Indian banks remained high at 6.3% in 2017 in comparison to its peers China (2.8%) and Malaysia (2.6%). The average cost-to-income ratio remained at around 53% during 2013-17, marginally higher than China (50%) and Malaysia (51%). However, there remain large disparities in operating efficiencies within the market. The same is also true for profitability, with large disparities in return on assets figures. This is due to rising compliance, regulatory, and other costs depressing net income, as well as falling net interest margins. Growth in balances across retail deposits, personal loans and mortgages is expected continue at approximately the same rate over 2018-2022, while credit cards balances are expected to grow at a faster pace.

This report identifies macroeconomic and competitive dynamics that impact upon the Indian retail banking market. It provides insight into -

- The outlook for deposits, credit cards, personal loans, and mortgages.
- Net changes in market share across all four product areas.
- verall financial performance including profitability, efficiency, and income sources.

Wealth in Australia: Sizing the Market Opportunity

Published by GlobalData

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USD 3450 PDF by E-mail (Single user license) ~

USD 10350 PDF by E-mail (Global license)

www.giiresearch.com/ce/357427

"Wealth in Australia: Sizing the Market Opportunity", report analyzes the Australian wealth and retail savings and investments markets, with a focus on the HNW segment. The report is based on our proprietary datasets.

Although the outlook for Australian wealth growth remains steady, there are significant uncertainties in the financial sector. This includes a series of destabilizing factors in the international economic world order, mainly due to the US's continued attempts to remake international trade in a way the country sees as more advantageous to its own interests. Meanwhile an enquiry into the domestic banking sector has demonstrated significant abuses of clients by the major banks - and the consequences of these findings may be severe. But despite the potential need for caution there is also considerable opportunity.

Global ATM Market and Forecasts to 2023

Published by Retail Banking Research

Pub. Date 2018/11/01

Price

Please contact us for pricing

www.giiresearch.com/ce/209546

Global ATM Market and Forecasts to 2022 is a comprehensive analysis of the development and future of the global ATM and cash dispenser market. It is a valuable source of strategic information and forecasts, vital for all those involved in this competitive and changing market.

The first edition of this report, published in 1998, established the report as the most comprehensive and authoritative analysis of the worldwide ATM market available. The series, now in its 14th edition, is widely used for strategic planning across the industry.

The report covers 180 countries and is invaluable for manufacturers, financial institutions, independent ATM deployers, network operators, processors, professional services firms and other suppliers to the financial services industry. In addition to an extensive commentary, the report presents over 2,000 tables and charts.

Barclays plc: Fintech Ecosystem

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Barclays has collaborated with fintech start-ups, technology partners, and software developers in a mutually beneficial way in order to launch disruptive digital products that transform its traditional business models.

Since 2012, Barclays has launched several banking apps to extend its services into the mobile payments market. In 2013, Barclays launched the first bank-backed fintech accelerator program in partnership with Techstars. Following the success of the program it launched an umbrella program named Rise in 2016.

Barclays has signed partnerships with several technology firms in order to take advantage of their technology and mitigate risks. It also signed a strategic partnership with PayPal to enhance the digital payment experience for their customers.

Strategic Market Intelligence: Reinsurance in Brazil - Key Trends and Opportunities to 2022

Published by GlobalData

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GlobalData's 'Strategic Market Intelligence: Reinsurance in Brazil - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Brazilian reinsurance segment, and a comparison of the Brazilian reinsurance with its regional counterparts.

It provides values for key performance indicators such as premium accepted, premium ceded, cession rates, and total investment income during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Brazilian economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving reinsurers access to information on segment dynamics and competitive advantages, and profiles of reinsurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: Life Insurance in Brazil - Key Trends and Opportunities to 2022

Published by GlobalData

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GlobalData's 'Strategic Market Intelligence: Life Insurance in Brazil - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Brazilian life insurance segment, and a comparison of the Brazilian life insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, claims paid, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Brazilian economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

IDC FutureScape: Worldwide Corporate Banking 2019 Predictions

Published by IDC

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www.giiresearch.com/ce/738762

This IDC FutureScape discusses the worldwide corporate banking sector and is a planning tool for technology leaders and their line-of-business (LOB) counterparts to use in their IT strategic planning efforts. It provides foresight for tech-based strategies by laying out IDC Financial Insights' top 10 predictions over the next five years. Each prediction identifies the IT and business impacts of the projected imperative, providing guidance and a cost/complexity assessment alongside external drivers and trends impacting this sector. "The 10 predictions in this inaugural corporate banking study are reflective of a major change underway in the sector as digitalization and internal DX escalate, while cognitive, connective, and analytical technologies develop in cloud, AI, and DLT fields," said Neil Ainger, research manager, Worldwide Corporate Banking, IDC. "Meanwhile, the open banking and API trend promises new front-end, data-centric tools in the pricing of loans, trade finance, instant-payment route analytics, liquidity alerts, and so on, plus new services and market entrants. The pace of change will reach an inflection point in the next five years."

IDC FutureScape: Worldwide Financial Services 2019 Predictions

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www.giiresearch.com/ce/345045

This IDC Financial Insights study presents the top 10 predictions for the financial services industries. Each prediction is shaped by a common set of key drivers that provides a planning tool for technology leaders and their line-of-business counterparts to use in their IT strategic planning efforts. The challenges of the industry today continue to be shaped by trying to match fintech innovations, meet customer expectations, and protect the brand while resources are scarce and regulatory burdens persist. According to Marc DeCastro, research director, IDC Financial Insights, "The digital lifestyle of the customer has forever changed how financial institutions understand, build, interact, and deliver services while providing a true omni-experience. The predictions in this study are a culmination of the tenets of our research over the past few years. Innovation has reached the point of disruption for financial service firms of all sizes and geographic locations. Driving this growth are advances in platform solutions, open APIs and connected sourcing, artificial intelligence, IoT and robotics, and solutions aimed at improving risk exposure."

Strategic Market Intelligence: General Insurance in Brazil - Key Trends and Opportunities to 2022

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GlobalData's 'Strategic Market Intelligence: General Insurance in Brazil - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Brazilian general insurance segment, and a comparison of the Brazilian general insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Brazilian economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

FinTrack: October 2018

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Every month, FinTrack will showcase the latest innovations from financial providers around the world. Each innovation is assessed and rated on key criteria, providing you with valuable insight.

The provision of financial services is constantly evolving, with new technology having a particularly significant impact. Innovations such as digital delivery, AI, biometrics, and robo-advice are enabling providers around the world to offer new and improved services to customers that will improve the way they manage their finances. The growing availability of these technologies is also making it easier than ever for new entrants to develop their own propositions and challenge the established providers.

Scope

- Singapore launches unified QR payments system
- Homelyfe promises rapid home insurance quotes
- Barclays links it all together with in-app account aggregation
- Paytm launches 'Paytm Money', a mutual fund investment app.

Strategic Market Intelligence: General Insurance in Italy - Key Trends and Opportunities to 2022

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GlobalData's 'Strategic Market Intelligence: General Insurance in Italy - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Italian general insurance segment, and a comparison of the Italian general insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Italian economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: Life Insurance in Italy - Key Trends and Opportunities to 2022

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GlobalData's 'Strategic Market Intelligence: Life Insurance in Italy - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Italian life insurance segment, and a comparison of the Italian life insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, claims paid, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Italian economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Regulatory Guidelines for Open Banking: Asia/Pacific Markets and their Varying Paths to Open Banking

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www.giiresearch.com/ce/733547

Continuing the series on Open Banking in the Asia/Pacific region, IDC Financial Insights highlights the various regulatory positions and guidelines that lead to or support the development of Open Banking in the 14 key jurisdictions of Asia/Pacific. Michael Araneta, assistant vice president for IDC Financial Insights, states, "Banks should initiate Open Banking strategies, even without the strong regulatory push seen in Europe. Success in the digital era will be in generating new value from business platforms and partner ecosystems - whether it is called Open Banking or not. This should be a bigger agenda for banks - not just a compliance piece or a contrivance to show concern for customers. The unbundling and rebundling of the value chain of financial services present an opportunity to truly remake the business of banking." "Clear guidelines from regulators on Open Banking is arguably one of the most important parameters to measure the progress of any country on Open Banking readiness. These guidelines will need to prioritize customer data protection, providing banks with a greater sense of confidence to open up their data and have these available to third-party players," says Anuj Agrawal, senior research manager, IDC Financial Insights Asia/Pacific.

World - Coin - Market Analysis, Forecast, Size, Trends and Insights

Published by Indexbox, Inc.

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USD 7990 PDF by E-mail (Enterprise License)

www.giiresearch.com/ce/744050

This report provides an in-depth analysis of the global coin market. Within it, you will discover the latest data on market trends and opportunities by country, consumption, production and price developments, as well as the global trade (imports and exports). The forecast exhibits the market prospects through 2025.

Country coverage: Worldwide - the report contains statistical data for 200 countries and includes detailed profiles of the 50 largest consuming countries (United States, China, Japan, Germany, United Kingdom, France, Brazil, Italy, Russian Federation, India, Canada, Australia, Republic of Korea, Spain, Mexico, Indonesia, Netherlands, Turkey, Saudi Arabia, Switzerland, Sweden, Nigeria, Poland, Belgium, Argentina, Norway, Austria, Thailand, United Arab Emirates, Colombia, Denmark, South Africa, Malaysia, Israel, Singapore, Egypt, Philippines, Finland, Chile, Ireland, Pakistan, Greece, Portugal, Kazakhstan, Algeria, Czech Republic, Qatar, Peru, Romania, Vietnam) + the largest producing countries.

Payments Landscape in Italy: Opportunities and Risks to 2022

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www.giiresearch.com/ce/585587

GlobalData's "Payments Landscape in Italy: Opportunities and Risks to 2022", report provides detailed analysis of market trends in the Italian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cash, cards, credit transfers, direct debits, and cheques during the review-period (2014-18e).

The report also analyzes various payment card markets operating in the industry and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2018e-22f). It also offers information on the country's competitive landscape, including market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers detailed regulatory policies and recent changes in regulatory structure.

Strategic Market Intelligence: General Insurance in Peru - Key Trends and Opportunities to 2022

Published by GlobalData

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GlobalData's 'Strategic Market Intelligence: General Insurance in Peru - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Peruvian general insurance segment, and a comparison of the Peruvian general insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Peruvian economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: General Insurance in Denmark - Key Trends and Opportunities to 2022

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GlobalData's 'Strategic Market Intelligence: General Insurance in Denmark - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Danish general insurance segment, and a comparison of the Danish general insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Danish economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Payments Landscape in Egypt: Opportunities and Risks to 2022

Published by GlobalData

Pub. Date 2018/10/23

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www.giiresearch.com/ce/737878

GlobalData's "Payments Landscape in Egypt: Opportunities and Risks to 2022", report provides detailed analysis of market trends in the Egyptian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including credit transfers, direct debit, cards, cash, and cheques during the review-period (2014-18e).

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Mobile Financial Services in Europe: Telco Service Portfolios and Positioning Strategies

Published by GlobalData

Pub. Date 2018/10/23

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www.giiresearch.com/ce/737879

Mobile Financial Services (MFS) adoption in Europe has grown rapidly and telcos have started expanding services to compete in the market. m-wallet, m-banking, and m-commerce services have prospered in Europe due to the proliferation of mobile applications and relatively high smartphone penetration. In addition to European banks, retail firms, and technology companies driving MFS growth in Europe, telcos have also been gaining a foothold in the market. Telcos often enter the MFS market by offering m-wallet solutions. Over the past two years, several European telcos have developed their MFS through white-labeling, partnerships, or by developing their own banking institutions.

Despite telcos' investment in MFS, most offers have not reached significant scale in Europe. Most of the telco-led MFS, especially basic MFS such as mobile wallet and payment services are still in their infancy in Europe, particularly in high-income countries due to widespread use for traditional cash and card payment facilities. Intense competition in the market with tech companies (e.g. Google Pay) and mobile device manufacturers (e.g. Samsung Pay and Apple Pay) offering their own MFS solutions, is also challenging a number of telcos' expansion in the European MFS market.

Strategic Market Intelligence: Life Insurance in Thailand - Key Trends and Opportunities to 2022

Published by GlobalData

Pub. Date 2018/10/23

Price

USD 3999 PDF by E-mail (Single User License) ~

USD 11997 PDF by E-mail (Global License)

www.giiresearch.com/ce/742394

GlobalData's 'Strategic Market Intelligence: Life Insurance in Thailand - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Thai life insurance segment, and a comparison of the Thai life insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, claims paid, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Thai economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: Reinsurance in Denmark - Key Trends and Opportunities to 2022

Published by GlobalData

Pub. Date 2018/10/23

Price

USD 3999 PDF by E-mail (Single User License) ~

USD 11997 PDF by E-mail (Global License)

www.giiresearch.com/ce/742399

GlobalData's 'Strategic Market Intelligence: Reinsurance in Denmark - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Danish reinsurance segment, and a comparison of the Danish reinsurance with its regional counterparts.

It provides values for key performance indicators such as premium accepted, premium ceded, cession rates, and total investment income during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Danish economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving reinsurers access to information on segment dynamics and competitive advantages, and profiles of reinsurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: Life Insurance in Denmark - Key Trends and Opportunities to 2022

Published by GlobalData

Pub. Date 2018/10/23

Price

USD 3999 PDF by E-mail (Single User License) ~

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www.giiresearch.com/ce/742397

GlobalData's 'Strategic Market Intelligence: Life Insurance in Denmark - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Danish life insurance segment, and a comparison of the Danish life insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, claims paid, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Danish economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: General Insurance in Thailand - Key Trends and Opportunities to 2022

Published by GlobalData

Pub. Date 2018/10/23

Price

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USD 11997 PDF by E-mail (Global License)

www.giiresearch.com/ce/742395

GlobalData's 'Strategic Market Intelligence: General Insurance in Thailand - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Thai general insurance segment, and a comparison of the Thai general insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Thai economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: Life Insurance in Peru - Key Trends and Opportunities to 2022

Published by GlobalData

Pub. Date 2018/10/23

Price

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www.giiresearch.com/ce/742391

GlobalData's 'Strategic Market Intelligence: Life Insurance in Peru - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Peruvian life insurance segment, and a comparison of the Peruvian life insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, claims paid, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Peruvian economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: Reinsurance in Thailand - Key Trends and Opportunities to 2022

Published by GlobalData

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www.giiresearch.com/ce/742396

GlobalData's 'Strategic Market Intelligence: Reinsurance in Thailand - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Thai reinsurance segment, and a comparison of the Thai reinsurance with its regional counterparts.

It provides values for key performance indicators such as premium accepted, premium ceded, cession rates, and total investment income during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Thai economy and demographics, and provides detailed information on the competitive landscape in the country.

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Strategic Market Intelligence: Reinsurance in Peru - Key Trends and Opportunities to 2022

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www.giiresearch.com/ce/742393

GlobalData's 'Strategic Market Intelligence: Reinsurance in Peru - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Peruvian reinsurance segment, and a comparison of the Peruvian reinsurance with its regional counterparts.

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The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Peruvian economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving reinsurers access to information on segment dynamics and competitive advantages, and profiles of reinsurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Global Risk Report Quarterly Update: Q2 2018

Published by GlobalData

Pub. Date 2018/10/22

Price

USD 1100 PDF by E-mail (Single User License) ~

USD 3300 PDF by E-mail (Global License)

www.giiresearch.com/ce/731816

Global Risk Report is based on GlobalData Country Risk Index (GCRI) which is a unique country risk-rating model that determines the existing and future level of country risk by assessing various qualitative and quantitative factors. The index is formulated to help firms prepare their global business strategies on the basis of historical developments in an economy and also their future expectations.

The Country Risk Index incorporates the latest available macroeconomics, political, social, technological, environmental and legal data from a range of recognized national and international statistical sources, and incorporates proprietary data from GlobalData Economics Research. The model also features expert analytical judgment from in-house economists and takes into account their insights and opinions. By applying a robust approach to assessing risk, GlobalData analysts ensure that strategists have an effective tool to assess current trends and risks facing the economies across the globe.

Global Interchange Regulation: Impact on Debit Cards

Published by Mercator Advisory Group, Inc.

Pub. Date 2018/10/22

Price

USD 2950 PDF by E-mail (Single User License)

www.giiresearch.com/ce/729892

The card payment network infrastructure is so vital to how commerce is conducted that it is considered a utility and as a utility, has become highly regulated in many countries. As government regulators take on the job of setting interchange, rates are moving closer to zero and transaction liability is being more equally shared between merchants and issuers. A new research report from Mercator Advisory Group titled "Global Interchange Regulation: Impact on Debit Cards" explores the ramifications of lower interchange on debit card activity.

"As regulators reduce interchange, it is interesting to note that network and processing fees are not simultaneously regulated. This means the impact of lower interchange is muted for merchants and networks while processors continue to generate fee income for their services. Financial institutions and cardholders are most negatively affected by these changes," comments Sarah Grotta, Director, Debit and Alternative Products Advisory Service at Mercator Advisory Group and author of the report.

UK Home Emergency Insurance and Home Services 2018

Published by GlobalData

Pub. Date 2018/10/19

Price

USD 2795 PDF by E-mail (Single User License) ~

USD 8385 PDF by E-mail (Global License)

www.gjiresearch.com/ce/599253

"UK Home Emergency Insurance and Home Services 2018", report provides an in-depth analysis of the UK home emergency insurance and home services market. Among the points discussed include the size of the market, the current and forecasted value of home emergency GWP, as well as the use of smart technology in the home.

The home emergency (and home services) market declined slightly in 2017, as market leader British Gas saw a reduction in its GWP. Competition within the market is increasing gradually, as more providers seek to expand on the core products that center around boiler cover. However, the market - and the benchmark for propositions - remains dominated by British Gas. Technological advances are gradually providing opportunities for providers to develop policies that aim to prevent claims from occurring. This is a nascent segment, with only early adopters currently offering such policies. With these continuing developments the market is forecast to continue growing incrementally.

Scope

- *British Gas continues to dominate the market despite losing customers in 2017 and GWP in 2018.*
 - *The Aviva-HomeServe partnership is starting to present a challenge, however.*
 - *Home emergency customers typically purchase the more expensive but most comprehensive levels of cover, being heavily invested in the upkeep of their properties.*
 - *Smart home technology will gradually allow for a more preventative insurance policy.*
-

Insurance Company Profile: Aviva

Published by GlobalData

Pub. Date 2018/10/17

Price

USD 1295 PDF by E-mail (Single user license) ~

USD 3885 PDF by E-mail (Global License)

www.gjiresearch.com/ce/354453

This profile of Aviva provides a comprehensive review of the company and its UK business. This includes its structure, its strategy for growth, its focus on digitization, its performance in the UK, and its marketing and distribution strategy. The profile also provides a comprehensive SWOT analysis.

Aviva serves 33 million customers across 13 countries with approximately 29,530 employees globally. Outside of the UK, Aviva has a strong presence in Canada, France, Ireland, Spain, and Turkey. In 2017 it sold 59 million policies globally.

Scope

- Aviva operates life insurance, general insurance, health insurance, and asset management businesses under one brand.
- Aviva Canada is the country's second-largest general insurer. The business provides personal and commercial lines insurance products to more than 2.8 million policy holders.
- Aviva saw significant growth in GWP in 2017 while maintaining a profitable COR.

Reasons to buy

- Learn about Aviva's organizational structure and its core business segments.
- Gain insight into the group's underwriting and distribution strategy
- Understand the group's advertising strategy.

Payments Landscape in Indonesia: Opportunities and Risks to 2022

Published by GlobalData

Pub. Date 2018/10/17

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.gjiresearch.com/ce/562839

GlobalData's "Payments Landscape in Indonesia: Opportunities and Risks to 2022", report provides detailed analysis of market trends in the Indonesian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cash, cards, and cheques during the review-period (2014-18e).

The report also analyzes various payment card markets operating in the industry and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2018e-22f). It also offers information on the country's competitive landscape, including market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers detailed regulatory policies and recent changes in regulatory structure.

Global Business Information Market 2019-2023

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/10/16

Price

USD 2500 PDF by E-mail (Single user license) ~

USD 5000 PDF by E-mail (Global license)

www.giiresearch.com/ce/270587

The business information providers offer market information databases, syndicated market research, and data analytics tools via subscription platforms.

Technavio's analysts forecast the Global Business Information Market to grow at a CAGR of 5.10% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global business information market. To calculate the market size, the report considers the revenue generated from the adoption of business information solutions.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Business Information Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

U.S. Commercial Credit Cards Market Forecast, 2016-2022: Growing at a Healthy Pace

Published by Mercator Advisory Group, Inc.

Pub. Date 2018/10/15

Price

USD 2950 PDF by E-mail (Single User License)

www.giiresearch.com/ce/725347

The U.S. market for commercial credit cards for mid-to-large corporate segments continues to produce spending growth.

Mercator Advisory Group reports that the U.S. commercial credit card market for the mid-to-large corporate segments continues to experience healthy growth.

The U.S. market for commercial credit cards in the mid-to-large corporate market space continues to grow at a healthy pace. The growth in usage of commercial cards is associated with several interrelated factors. Certainly questions remain around broader adoption of cards as a primary payables tool, but generally all the factors are converging in a positive direction. In a new research report, *U.S. Commercial Credit Cards Market Forecast, 2016-2022: Growing at a Healthy Pace*, Mercator Advisory Group examines factors driving the growth, along with opportunities to gain greater share of business-to-business (B2B) spending.

This research report examines the state of the U.S. commercial card market, including market size, changing dynamics, emerging trends, and continued growth channels.

Global Risk Report - Quarterly Update: Q2 2018

Published by MarketLine

Pub. Date 2018/10/15

Price

USD 1100 PDF by E-mail (Single User License) ~

USD 3300 PDF by E-mail (Enterprise License)

www.giiresearch.com/ce/661267

Global Risk Report is based on MarketLine Country Risk Index (MLCRI) which is a unique country risk-rating model that determines the existing and future level of country risk by assessing various qualitative and quantitative factors. The index is formulated to help firms prepare their global business strategies on the basis of historical developments in an economy and also their future expectations.

The Country Risk Index incorporates the latest available macroeconomics, political, social, technological, environmental and legal data from a range of recognized national and international statistical sources, and incorporates proprietary data from MarketLine Economics Research.

The model also features expert analytical judgment from in-house economists and takes into account their insights and opinions. By applying a robust approach to assessing risk, MarketLine analysts ensure that strategists have an effective tool to assess current trends and risks facing the economies across the globe.

Wealth in Switzerland: Sizing the Market Opportunity

Published by GlobalData

Pub. Date 2018/10/12

Price

USD 3450 PDF by E-mail (Single user license) ~

USD 10350 PDF by E-mail (Global License)

www.giiresearch.com/ce/408009

"Wealth in Switzerland: Sizing the Market Opportunity", report analyzes Switzerland's wealth and retail savings and investments markets, with a focus on the HNW segment. The report is based on our proprietary datasets.

Growth continued in the Swiss wealth market, and the country remains a popular destination for offshore investments. However, increasing tax transparency pressures, continued negative interest rates, and global macroeconomic risks will decelerate both resident and non-resident market growth in future years. Wealth managers will need to collaborate closely with clients to maintain revenues in this challenging new reality.

Specifically the report -

- Sizes the affluent market (both by number of individuals and the value of their assets) using GlobalData's proprietary datasets.
- Examines HNW clients' attitudes towards non-liquid asset classes such as property, commodities, and offshore investments.
- Analyzes which asset classes are favored by Swiss investors and how their preferences impact the growth of the overall savings and investments market.
- Evaluates the size of the retail non-resident (offshore) market in Switzerland and foreign investors' preferences.

Super League In-Depth Analysis: HSBC Private Bank 2018

Published by GlobalData

Pub. Date 2018/10/12

Price

USD 1295 PDF by E-mail (Single user license) ~

USD 3885 PDF by E-mail (Global License)

www.giiresearch.com/ce/367548

"Super League In-Depth Analysis: HSBC Private Bank 2018", report is a comprehensive analysis of HSBC's private banking operations. It offers insight into the company's strategy and financial performance, including key data on AUM. Customer targeting and service proposition are also covered, as well as product innovation and marketing activities.

Headquartered in London, HSBC Holdings is a global universal bank. HSBC Private Bank is a brand used by its Global Private Banking division, catering to individuals with more than \$5m (or local currency equivalent) in assets. Some wealth management operations are also run within HSBC's Retail Banking and Wealth Management business.

The profile offers -

- Insight into HSBC Private Bank's growth strategy.
- Overview of the firm's organizational structure.
- Clear presentation of the company's geographical coverage and expansion strategy, including M&A activity.
- Analysis of the firm's financial performance, including comparison with other global wealth managers.
- Examination of key target client groups.
- Analysis of HSBC Private Bank's product and service proposition and how it is unique compared to those of its competitors.
- Review of HSBC Private Bank's marketing and social media activities.

Super League In-Depth Analysis: RBC Wealth Management 2018

Published by GlobalData

Pub. Date 2018/10/12

Price

USD 1295 PDF by E-mail (Single user license) ~

USD 3885 PDF by E-mail (Global License)

www.giiresearch.com/ce/372390

"Super League In-Depth Analysis: RBC Wealth Management 2018", competitor profile provides a comprehensive analysis of RBC's wealth management operations. It offers insight into the company's strategy and financial performance, including key data on AUM. Customer targeting and service propositions are covered too, as well as product innovation and marketing activities.

Headquartered in Toronto, Canada, RBC Wealth Management (RBC WM) is one of the five main business segments of RBC. This segment has four divisions, including the company's Global Asset Management unit. RBC Wealth Management has 1,700 investment advisors in Canada and 1,800 financial advisors in the US. It also maintains offices in seven other countries.

The profile offers -

- Insight into RBC Wealth Management's growth strategy
- An overview of the firm's organizational structure
- Clear presentation of the company's geographical coverage and expansion strategy, including M&A activity
- Analysis of the firm's financial performance, including comparison with other global wealth managers
- Examination of key target client groups
- Analysis of RBC Wealth Management's product and service proposition and how it is unique compared to those of its competitors
- Review of RBC Wealth Management's marketing and social media activities.

Payments Landscape in Brazil: Opportunities and Risks to 2022

Published by GlobalData

Pub. Date 2018/10/11

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/579886

GlobalData's "Payments Landscape in Brazil: Opportunities and Risks to 2022", report provides detailed analysis of market trends in the Brazilian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cash, cards, credit transfers, direct debits, and cheques during the review-period (2014-18e).

The report also analyzes various payment card markets operating in the industry and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2018e-22f). It also offers information on the country's competitive landscape, including market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers detailed regulatory policies and recent changes in regulatory structure.

U.S. Recurring Payments Market Forecast, 2017-2021: Set It and Forget It

Published by Mercator Advisory Group, Inc.

Pub. Date 2018/10/11

Price

USD 2950 PDF by E-mail (Single User License)

www.giiresearch.com/ce/724074

Recurring payments online or by mobile are growing in frequency and complexity. A recurring card transaction is one in which the payer's payment credentials are stored with a merchant for future use to conveniently handle regular bill payments, facilitate quick checkout at an e-commerce merchant site, or pay for a subscription for goods or services. A new research report from Mercator Advisory Group titled *U.S. Recurring Payments Market Forecast, 2017-2021: Set It and Forget It* explores U.S. market size and reviews service offerings featured by seven providers in the U.S. market.

"Buyers appreciate the convenience of entering their account information just once. Merchants appreciate the connectivity they achieve with their customer when recurring transactions are used and the consistent cash flow they create. Similarly, issuers like the transaction volume that recurring transactions create when cards are used, but if not managed well, these transactions can result in loss of customers and financial losses," comments Sarah Grotta, Director, Debit and Alternative Products Advisory Service at Mercator Advisory Group and co-author of the report.

Payments Landscape in Bahrain: Opportunities and Risks to 2022

Published by GlobalData

Pub. Date 2018/10/11

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/731811

GlobalData's *"Payments Landscape in Bahrain: Opportunities and Risks to 2022"*, report provides detailed analysis of market trends in Bahrain's cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including direct debit, credit transfers, cheques, and cards during the review-period (2014-18e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2018-22f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Payments Landscape in Malaysia: Opportunities and Risks to 2022

Published by GlobalData

Pub. Date 2018/10/09

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/562842

GlobalData's "Payments Landscape in Malaysia: Opportunities and Risks to 2022", report provides detailed analysis of market trends in Malaysia's cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cash, direct debit, credit transfers, cheques, and cards during the review-period (2014-18e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2018-22f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

The Future of Cryptocurrency: Bitcoin & Altcoin Trends & Challenges 2018-2023

Published by Juniper Research

Pub. Date 2018/10/09

Price

USD 1637.50 Web Access - Full Research Suite (Enterprise Wide License)

www.giiresearch.com/ce/724075

Juniper's The Future of Cryptocurrency research provides an assessment of the challenges of cryptocurrency, focusing on technical, social and regulatory issues; ranging from legislative/retailer/consumer acceptance to user awareness of the basic principles of digital cryptocurrencies and privacy. It also explores the primary causes of cryptocurrency volatility, including law enforcement intervention, exchange failure, malware attacks and 'forking' of a blockchain.

The research includes Juniper's Cryptocurrency Exchange Positioning Index, which offers a comparative assessment of the services offered by 14 leading cryptocurrency exchanges.

Key Features

- Provides an extensive evaluation of the cryptocurrency ecosystem, focusing on mining, exchanges, payment processors and wallet providers.
- Analysis of pricing and market capitalisation trends.
- Assessment of regulatory developments across key markets including the US, China, Japan and Europe.
- Cryptocurrency Exchange Positioning Index covering 14 leading cryptocurrency exchanges.

Consumer Lending in the US

Published by Euromonitor International
Price
USD 2100 PDF by E-mail (Single user license)

Pub. Date 2018/10/08

www.giiresearch.com/ce/265085

In 2018, consumer lending continued to see value growth, benefiting from strong consumer expenditure and expansive economic policies. The Federal Reserve continues to push for higher interest rates, with two additional rises expected before year-end, and is forecast to meet the set inflation rate, suggesting favourable economic conditions for consumer lending growth.

Euromonitor International's Consumer Lending in USA report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Consumer Lending in Brazil

Published by Euromonitor International
Price
USD 2100 PDF by E-mail (Single user license)

Pub. Date 2018/10/08

www.giiresearch.com/ce/317527

The confidence of Brazilian consumers is still low, especially given the poor condition of the labour market. High unemployment means that even employed consumers are reluctant to spend, as they fear being out of work in the short to medium term. Overall, Brazil's economy is recovering more slowly than expected. Also, the campaigning for political elections in October 2018 is characterised by fierce disputes between candidates from all points of the political spectrum, which only increases the u...

Euromonitor International's Consumer Lending in Brazil report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Consumer Lending in the United Kingdom

Published by Euromonitor International

Pub. Date 2018/10/08

Price

USD 2100 PDF by E-mail (Single user license)

www.giiresearch.com/ce/294463

For the second time in a decade, the rate was raised by a quarter of a percentage point, from 0.5% to 0.75% at the start of August 2018, the highest level since March 2009. Expected to raise the interest rate in May 2018, the Bank of England waited because of the economic dip at the start of the year; however, concerns over spending growth combined with a shortage of available workers leading to rising inflation convinced them to raise the interest rate. There will probably be further interest r...

Euromonitor International's Consumer Lending in United Kingdom report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Consumer Lending in Taiwan

Published by Euromonitor International

Pub. Date 2018/10/08

Price

USD 2100 PDF by E-mail (Single user license)

www.giiresearch.com/ce/261391

The majority of workers in Taiwan have seen their incomes stagnate over the past decade, while inflation reached its highest point in five years in 2018. The wealth gap in the country has continued to widen, with most of those in the middle-income bracket now considerably poorer than they were in the past. These conditions have been the main driving force behind the healthy growth of consumer lending. Indeed, many Taiwanese view consumer lending as a way to achieve a better life or maintain much...

Euromonitor International's Consumer Lending in Taiwan report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Consumer Lending in Hong Kong, China

Published by Euromonitor International

Pub. Date 2018/10/08

Price

USD 2100 PDF by E-mail (Single user license)

www.giiresearch.com/ce/274264

According to reliable sources, risk profiles of Hong Kong loan takers are leaning towards risk adverse, with consumer credit being an instrument that consumers actively avoid using. The Hong Kong Monetary Authority initiated a series of consumer education programmes between 2016-2018 with the aim to educate consumers and highlight the benefits and risks of different financial products. The result of the programme was that loan takers were more aware of the risks involved with consumer credit and...

Euromonitor International's Consumer Lending in Hong Kong, China report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Consumer Lending in Malaysia

Published by Euromonitor International

Pub. Date 2018/10/08

Price

USD 2100 PDF by E-mail (Single user license)

www.giiresearch.com/ce/264715

2018 saw Malaysians become more cautious in their borrowing habits despite a healthy economy. This was due to fears of a possible economic downturn arising from the 1MDB scandal, the weakening of the ringgit currency and the continuous rise in living costs. Increased caution caused gross lending in most consumer lending categories to slow or decline in current value terms. Education lending was not as negatively affected as other categories due to strong demand among high-income households. Besi...

Euromonitor International's Consumer Lending in Malaysia report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Consumer Lending in Thailand

Published by Euromonitor International

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USD 2100 PDF by E-mail (Single user license)

www.gjiresearch.com/ce/269357

Thailand's economy continued to register growth, which raised consumer confidence and encouraged higher spending on goods and services. The high level of household spending benefited consumer lending, especially credit cards, personal loans, hire purchase agreements and mortgages. While mortgage loans continued to account for the largest proportion of consumer lending, auto lending registered the strongest growth in 2018. Non-performing loans (NPLs) performed better, but continued to increase du...

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Consumer Lending in Singapore

Published by Euromonitor International

Pub. Date 2018/10/08

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USD 2100 PDF by E-mail (Single user license)

www.gjiresearch.com/ce/297361

Consumer lending continued to grow in 2018, predominantly because of the growth in card lending, auto lending, other personal lending, and mortgages. After the loan curbs placed by the government on auto lending some years ago, the recent easing of car loan rules was received happily by consumers, who took out bigger car loans. Mortgage loans remained popular, stemming from the societal pressure to own a house in Singapore, while the growth in personal loans was due to their convenience in terms...

Euromonitor International's Consumer Lending in Singapore report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Retail Banking Market Dynamics: New Zealand 2018

Published by GlobalData

Pub. Date 2018/10/08

Price

USD 5250 PDF by E-mail (Single User License) ~

USD 15750 PDF by E-mail (Global License)

www.giiresearch.com/ce/737877

Margins among New Zealand banks have remained relatively stable due to benign macroeconomic conditions. The average cost-to-income ratio has changed little year on year, down 1 percentage point to 52% in 2017. However, there remain large disparities in operating efficiencies within the market. The same is also true for profitability, with large disparities in return on asset figures. Growth in balances across credit cards, retail deposits, personal loans, and mortgages is expected to continue at approximately the same rate for 2018-22.

This report identifies macroeconomic and competitive dynamics that have affected the New Zealand retail banking market over the last year, and provides insight into -

- The outlook for deposits, credit cards, personal loans, and mortgages.
- Net changes in market share across all four product areas.
- Overall financial performance, including profitability, efficiency, and income sources.

Consumer Lending in Indonesia

Published by Euromonitor International

Pub. Date 2018/10/08

Price

USD 2100 PDF by E-mail (Single user license)

www.giiresearch.com/ce/261955

The strengthening of consumer lending growth is supported by a more flexible credit-channelling policy, especially in regard to lower lending rates and cheaper credit approval costs. During the review period, banks also indicated strong optimism for loan growth. The optimism has been supported by better-than-expected economic conditions in 2018, which have been positively affected by overall global economic growth in the year compared with the previous year. Additionally, lower lending rates and...

Euromonitor International's Consumer Lending in Indonesia report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Consumer Lending in China

Published by Euromonitor International

Pub. Date 2018/10/08

Price

USD 2100 PDF by E-mail (Single user license)

www.giiresearch.com/ce/259852

China's household debt level, compared with developed countries, is not excessive. This indicates that Chinese consumers are able to absorb more household debt to fuel ever-increasing consumption. On the demand side, growth is mainly driven by the desire to upgrade from middle-class households and the relatively low penetration rate of consumer finance in China. On the supply side, Chinese banks are under regulatory pressure to reduce the concentration of risk on their lending portfolios. Thus,...

Euromonitor International's Consumer Lending in China report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Consumer Lending in India

Published by Euromonitor International

Pub. Date 2018/10/08

Price

USD 2100 PDF by E-mail (Single user license)

www.giiresearch.com/ce/265567

Consumer lending has grown at a healthy pace in India; and this trend is expected to continue in the forecast period. The country's growing economy, rising disposable incomes and changing lifestyles have resulted in higher disbursements of auto and durables loans. This is particularly the case among young adults, who earn more than previous generations and spend more on non-discretionary items. This includes spending on the latest automobiles and consumer durable goods, for which loans are used. Mo...

Euromonitor International's Consumer Lending in India report establishes the size and structure of the market for ATMs cards, smart cards, credit cards, debit cards, charge cards, pre-paid cards and store cards. It looks at key players in the market (issuers and operators), number of cards in circulation, numbers transactions and value of transactions. It offers strategic analysis of sector forecasts and trends to watch.

Digital Transformation and Fintech Strategies of Citigroup

Published by Frost & Sullivan

Pub. Date 2018/10/04

Price

USD 1500 Web Access (Regional License)

www.giiresearch.com/ce/723032

The study covers the digital transformation initiatives of Citigroup Inc. which offers financial products and services to consumers, corporations, governments, and institutions across 160 countries and jurisdictions. Citigroup was founded in 1812 in New York and has since then expanded aggressively to offer numerous financial products to cater to the full stack of market.

It is apparent that digital evolution and emerging Fintech startups are changing customer expectations and transforming the whole competitive landscape of the financial services industry. Traditional financial institutions have to transform and embrace digital disruption to prevent new entrants and startups from encroaching on their territories and impacting their revenue streams. In the study, Frost & Sullivan presents Citigroup's digital transformation strategies and initiatives to thrive in this ever-evolving digital business landscape.

Citigroup is constantly striving to expand its digital capabilities and improve its digital offerings to attain a competitive edge over its traditional competitors such as, JPMorgan Chase & Co, Bank of America Corp, and Wells Fargo & Co as well as new competitors such as Amazon who has been foraying into the banking sector.

Wealth in Denmark: Sizing the Market Opportunity

Published by GlobalData

Pub. Date 2018/10/04

Price

USD 3450 PDF by E-mail (Single User License) ~

USD 10350 PDF by E-mail (Global License)

www.giiresearch.com/ce/721745

The outlook is highly positive for the Danish wealth market, with performance over the coming five years set to improve on the previous five. Denmark's economic position is strong, with impressive private consumption driving economic growth and economic growth in turn driving household saving. The country also has a high current account surplus, which saw it introduce negative interest rates in 2012. While household savings were protected, returns on deposits are minimal. Even so, both deposits and mutual funds continue to attract steady inflows. On the other hand, bond investments are diminishing, and it is a shrinking market for retail investors. The retail non-resident market is small, but does attract participation in Denmark's equity and bond markets.

This report analyzes Denmark's wealth and retail savings and investments markets, with a focus on the HNW segment. The report is based on our proprietary datasets.

Specifically the report -

- Sizes the affluent market (both by number of individuals and the value of their assets) using GlobalData's proprietary datasets.
- Examines HNW clients' attitudes towards non-liquid asset classes such as property, commodities, and offshore investments.
- Analyzes which asset classes are favored by Danish investors and how their preferences impact the growth of the total savings and investments market.
- Evaluates the size of the retail non-resident (offshore) market in Denmark and foreign investors' preferences.

DBS Bank: Fintech Ecosystem

Published by GlobalData

Pub. Date 2018/10/03

Price

USD 1295 PDF by E-mail (Single User License) ~

USD 3885 PDF by E-mail (Global License)

www.giiresearch.com/ce/721746

In 2014, DBS appointed Neal Cross as chief innovation officer. He is responsible for driving the bank's digital innovation agenda across Asia. In the same year, DBS committed S\$200m to build a digital infrastructure for the bank, leveraging big data, biometrics, and artificial intelligence (AI) technologies.

DBS Bank established a developer team to create APIs and launch the world's largest API platform. The bank has also partnered with various government-backed venture capital firms, non-profit organizations, and technology providers to help its SME and other corporate customers find digital solutions as per their business needs.

DBS Bank has partnered with various software providers to automate its rule-based tasks and launch a connected banking platform. In addition, the bank was selected by government authorities in Singapore as one of the partners in its initiatives to test blockchain.

The report provides information and insights into DBS Bank's fintech activities, including -

- *Insights of its fintech strategies*
- *Overview of in-house fintech product launches covering technology, application, and key statistics*
- *Insights on key investments including details on company and its business description*
- *Details of various accelerator programs, and partnerships.*

Global B2B Payment Trends 2018

Published by yStats.com GmbH & Co. KG

Pub. Date 2018/10/02

Price

USD 1100 Web Access - PDF & PPT (Single User License) ~

USD 2200 Web Access - PDF & PPT (Global Site License - Up to 10 Users)

www.giiresearch.com/ce/725410

The huge volume of business to business payments presents opportunities for FinTech companies and other technology-based fund transfer platforms to grow their share of the USD trillions in movement. The yStats.com report points out that about 50% of B2B payments worldwide are already done electronically, with further growth in this direction expected in the next five years.

Innovative technologies ease transition to digital B2B payments

Payment delay in the B2B is a challenge that new technology can help resolve. Though there are regional variations, the yStats.com report cites sources indicating that between a third and a half of B2B payments are past due. Innovations such as artificial intelligence and data analytics hold some hope for greater efficiency in the payment process. Mobile payment in the B2B arena is also on the rise, challenging the current domination of card and check payment.

Strategic Market Intelligence: Reinsurance in Saudi Arabia - Key Trends and Opportunities to 2022

Published by GlobalData

Pub. Date 2018/10/01

Price

USD 3999 PDF by E-mail (Single User License) ~

USD 11997 PDF by E-mail (Global License)

www.giiresearch.com/ce/742387

GlobalData's 'Strategic Market Intelligence: Reinsurance in Saudi Arabia - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Saudi reinsurance segment, and a comparison of the Saudi reinsurance with its regional counterparts.

It provides values for key performance indicators such as premium accepted, premium ceded, cession rates, and total investment income during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Saudi economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving reinsurers access to information on segment dynamics and competitive advantages, and profiles of reinsurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: Life Insurance in Saudi Arabia - Key Trends and Opportunities to 2022

Published by GlobalData

Pub. Date 2018/10/01

Price

USD 3999 PDF by E-mail (Single User License) ~

USD 11997 PDF by E-mail (Global License)

www.giiresearch.com/ce/742385

GlobalData's 'Strategic Market Intelligence: Life Insurance in Saudi Arabia - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Saudi life insurance segment, and a comparison of the Saudi life insurance with its regional counterparts.

It provides values for key performance indicators such as written premium, incurred loss, claims paid, commissions and expenses, combined ratio, total assets, total investment income and net earned premium during the review period (2013-2017) and forecast period (2017-2022).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Saudi economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together GlobalData's research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

Strategic Market Intelligence: General Insurance in Saudi Arabia - Key Trends and Opportunities to 2022

Published by GlobalData

Pub. Date 2018/10/01

Price

USD 3999 PDF by E-mail (Single User License) ~

USD 11997 PDF by E-mail (Global License)

www.giiresearch.com/ce/742386

GlobalData's 'Strategic Market Intelligence: General Insurance in Saudi Arabia - Key Trends and Opportunities to 2022' report provides a detailed outlook by product category for the Saudi general insurance segment, and a comparison of the Saudi general insurance with its regional counterparts.

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