



Banking

Market Report Catalog

June 2018



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■ Banking/Insurance ■

Table of Contents

<i>India Assessment Services Market By Assessment Type (Entrance Assessment Services, Recruitment & Promotion Assessment Services & Certification Assessment Services), By Online Vs. Offline Medium, Competition Forecast & Opportunities, 2016 - 2021</i>	<i>1</i>
<i>Wealth in Singapore: HNW Investors 2018.....</i>	<i>1</i>
<i>Real Estate Global Group of Eight (G8) Industry Guide 2013-2022.....</i>	<i>2</i>
<i>Real Estate Global Industry Almanac 2013-2022.....</i>	<i>2</i>
<i>Real Estate Global Industry Guide 2013-2022</i>	<i>3</i>
<i>Southeast Asia B2C E-Commerce Market 2018.....</i>	<i>3</i>
<i>The Merchant Experience</i>	<i>4</i>
<i>Seizing the Global HNW Expat Opportunity.....</i>	<i>4</i>
<i>Payments Landscape in Argentina: Opportunities and Risks to 2021</i>	<i>5</i>
<i>Payments Landscape in Hungary: Opportunities and Risks to 2021</i>	<i>5</i>
<i>UK Protection Insurance 2018: Term and Whole of Life</i>	<i>6</i>
<i>Nordea Bank AB: FinTech Ecosystem.....</i>	<i>6</i>
<i>Wealth in Germany: Sizing the Market Opportunity 2018.....</i>	<i>7</i>
<i>High Net Worth Household Insurance 2018.....</i>	<i>7</i>
<i>Payments Landscape in Romania: Opportunities and Risks to 2021.....</i>	<i>8</i>
<i>Banks Global Group of Eight (G8) Industry Guide 2013-2022</i>	<i>8</i>
<i>Banks Global Industry Guide 2013-2022.....</i>	<i>9</i>
<i>Banks Global Industry Almanac 2 2013-2022</i>	<i>9</i>
<i>International Commercial Card Markets Outlook: 2016-2021</i>	<i>10</i>
<i>BIN Sponsorship of Prepaid Card Programs: Benefits for Financial Institutions.....</i>	<i>10</i>
<i>Global Factoring Market 2018-2022.....</i>	<i>11</i>
<i>Payments Landscape in Luxembourg: Opportunities and Risks to 2021</i>	<i>11</i>
<i>UK Commercial Insurance Distribution 2018</i>	<i>12</i>
<i>Payments Landscape in Slovenia: Opportunities and Risks to 2021</i>	<i>12</i>
<i>European Fintech Market Outlook, 2018.....</i>	<i>13</i>
<i>Payments Landscape in Oman: Opportunities and Risks to 2021</i>	<i>13</i>
<i>Frost & Sullivan's Top Emerging Markets List 2018</i>	<i>14</i>
<i>Cash-in Transit Bags Market (Deposit Bags, Shipping Bags, Coin Bags, Strap Bags, Stock Bags, Custom Bags) - Global Industry Analysis, Size, Share, Growth, Trends, and Forecast 2017 - 2025.....</i>	<i>14</i>
<i>Chatbot Market in BFSI by Platform (Web-based and Mobile-based), Type (Software and Service), and End User (Bank, Insurance Company, and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2024.....</i>	<i>15</i>

<i>Payments Landscape in Saudi Arabia: Opportunities and Risks to 2021</i>	15
<i>Payment Gateway Market to 2025 - India Analysis and Forecasts by Type (Hosted Payment Gateway, Non-Hosted Payment Gateway, Direct Payment Gateway and Platform Based Payment Gateway) and Organization Size</i>	16
<i>ATM Software 2018: Market Data and Deployer Perspectives</i>	16
<i>B2B Money Transfer: Cross-Border Market Opportunities 2018-2022</i>	17
<i>MENA B2C E-Commerce Market 2018</i>	17
<i>Open Banking and Its APIs Debut in Europe and the U.K. . . . and Next?</i>	18
<i>Payments Landscape in Morocco: Opportunities and Risks to 2021</i>	18
<i>Africa B2C E-Commerce Market 2018</i>	19
<i>Global Insurance Brokerage Market 2018-2022</i>	19
<i>Allianz Group: FinTech Ecosystem</i>	20
<i>2018 Consumer Financial Protection Bureau (CFPB) Final Prepaid Rule: Is This Really It?</i>	20
<i>Payments Landscape in Cambodia: Opportunities and Risks to 2021</i>	21
<i>Payments Landscape in Bulgaria: Opportunities and Risks to 2021</i>	21
<i>Global Contactless Payment Market By Device Type (PoS Terminals, Cards, & Others), By Component, By Solution (Payment Terminal Solution, Device Management Solution, & Others), By End User, By Region, Competition Forecast and Opportunities, 2012-2022</i>	22
<i>Wealth in Australia: HNW Investors 2018</i>	22
<i>Global Automotive Financing Market - Growth, Trends, and Forecast (2018 - 2023)</i>	23
<i>Australian Mortgage Market: Forecasts and Future Opportunities 2018</i>	23
<i>U.S. Small Business Credit Card Forecast, 2017-2022: Healthy Market, Room for Improvement</i>	24
<i>HNW Asset Allocation Trends 2018</i>	24
<i>Wealth Management Platform Market by Advisory Model (Human Advisory, Robo Advisory, and Hybrid), Business Function (Reporting, Portfolio, Accounting, and Trading Management), Deployment Model, End-User Industry, and Region - Global Forecast to 2022</i>	25
<i>Payments Landscape in the Czech Republic: Opportunities and Risks to 2021</i>	25
<i>Global Insurance Telematics Market - Segmented by Deployment (Cloud, On Premise), Offering (Hardware, Software), Type, End-User Application, and Region - Growth, Trends, and Forecast (2018 - 2023)</i>	26
<i>Global Alternative Online Payment Methods: Second Half 2017</i>	26
<i>Payments Landscape in Austria: Opportunities and Risks to 2021</i>	27
<i>Global Risk Report Quarterly Update: Q3 2017</i>	27
<i>Global Economic Outlook, 2018</i>	28
<i>UK Savings 2017: Forecasts & Future Opportunities</i>	28
<i>Retail Banking: Digital Transformation - Disruptor Opportunities 2018-2022</i>	29
<i>Global Fraud Detection and Prevention Market - Segmented by Solution, Fraud type, Scale of End User, End-User and Region - Growth, Trends and Forecasts (2018 - 2023)</i>	29

India Assessment Services Market By Assessment Type (Entrance Assessment Services, Recruitment & Promotion Assessment Services & Certification Assessment Services), By Online Vs. Offline Medium, Competition Forecast & Opportunities, 2016 - 2021

Published by TechSci Research

Pub. Date 2018/05/09

Price

USD 2500 Unprintable PDF by E-mail (Single User License) ~

USD 5000 Printable & Editable PDF by E-mail (Multi-User License)

www.giiresearch.com/ce/635161

According to "India Assessment Services Market By Assessment Type, By Online Vs. Offline Medium, Competition Forecast & Opportunities, 2016 - 2021", assessment services market is projected to cross \$ 750 million by 2021 in India, during the forecast period. Anticipated growth in the market is backed by increasing number of competitive examinations and certifications, growing need for skill assessment for increasing employability, and rising population of the young labor force in the country. Moreover, increasing demand from competition conducting authorities to enroll specialist exam conducting companies and growing preference among corporates and the government to opt for online exams is expected to drive assessment services market in India over the coming years. Some of the major players operating in India assessment services market are MeritTrac Services Pvt. Ltd., Mettl Online Assessment, Aspiring Minds, Sify Technologies Limited, CoCubes Technologies Pvt. Ltd., eLitmus Evaluation Pvt. Ltd., Tata Consultancy Services Limited, EdCIL (India) Limited, Prometric Testing Pvt Ltd, and Pearson India Education Services Pvt. Ltd., among others.

Wealth in Singapore: HNW Investors 2018

Published by GlobalData

Pub. Date 2018/05/03

Price

USD 3450 PDF by E-mail (Single user license) ~

USD 10350 PDF by E-mail (Global License)

www.giiresearch.com/ce/364721

Singapore's wealth market is highly competitive and established compared to the wider region, where the private banking concept is still relatively new - particularly when considering emerging markets such as the Philippines, Indonesia, and China. Singapore has emerged as a premium private banking hub that caters to the global HNW elite, covering both offshore investors (who figure prominently here), and a substantial resident population that includes a large numbers of expats. As Southeast Asia's premier financial market, almost all international private wealth managers have operations in the country, meaning it has an unparalleled product and service range within the region but is also the most hotly contested market.

Singaporean HNW individuals have made their fortunes predominantly through earned income, although business owners in one form or another are also significant. The most prominent industries from which HNW individuals have amassed their wealth are financial services and real estate.

Real Estate Global Group of Eight (G8) Industry Guide 2013-2022

Published by MarketLine

Pub. Date 2018/05/02

Price

USD 1495 PDF by E-mail (Single User License) ~

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The G8 Real Estate industry profile provides top-line qualitative and quantitative summary information including: Industry size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Industry.

Synopsis

Essential resource for top-line data and analysis covering the G8 real estate Industry. Includes Industry size data, textual and graphical analysis of Industry growth trends and leading companies.

Key Highlights

The G8 countries contributed \$1,702.9 billion in 2017 to the global real estate industry, with a compound annual growth rate (CAGR) of 2.8% between 2013 and 2017. The G8 countries are expected to reach a value of \$1,978.2 billion in 2022, with a CAGR of 3% over the 2017-22 period.

Among the G8 nations, the US is the leading country in the real estate industry, with market revenues of \$763.3 billion in 2017. This was followed by Germany and Japan, with a value of \$248.9 and \$220.3 billion, respectively.

Real Estate Global Industry Almanac 2013-2022

Published by MarketLine

Pub. Date 2018/05/02

Price

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www.giiresearch.com/ce/518526

Global Real Estate industry profile provides top-line qualitative and quantitative summary information including: Industry size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Industry.

Synopsis

Essential resource for top-line data and analysis covering the global real estate Industry. Includes Industry size data, textual and graphical analysis of Industry growth trends and leading companies.

Key Highlights

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties.

Real Estate Global Industry Guide 2013-2022

Published by MarketLine

Pub. Date 2018/05/02

Price

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www.giiresearch.com/ce/518528

Global Real Estate industry profile provides top-line qualitative and quantitative summary information including: Industry size (value and volume 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the Industry.

Synopsis

Essential resource for top-line data and analysis covering the global real estate Industry. Includes Industry size data, textual and graphical analysis of Industry growth trends and leading companies.

Key Highlights

The real estate industry looks at renting and leasing residential properties. The industry is valued using the total revenues generated by landlords via the leasing and renting of private and council properties.

Values are calculated using the average annual rent multiplied by the number of rented properties.

Southeast Asia B2C E-Commerce Market 2018

Published by yStats.com GmbH & Co. KG

Pub. Date 2018/05/02

Price

USD 2450 Web Access - PDF & PPT (Single User License) ~

USD 4900 Web Access - PDF & PPT (Global Site License - Up to 10 Users)

www.giiresearch.com/ce/633712

Germany-based online business research company yStats.com's new report "Southeast Asia B2C E-Commerce Market 2018" forecasts eight-times the sales volume of last year by the middle of the next decade. Yücel Yelken, CEO of yStats.com commented on releasing the publication, "increasing connectivity, especially through mobile technology along with improvements in infrastructure are driving strong growth across this dynamic region."

Though online shopping currently registers only about 1% of total retail sales in most countries of Southeast Asia, the region is prepared for rapid expansion of B2C E-Commerce. Over 500 million people live in the six nations covered in the new yStats.com report, and that population is increasingly connecting to the Internet and moving toward making purchases online, with an eight-fold increase in online sales volume expected by 2025 compared to 2017. Indonesia, already the online sales volume leader in the region, is projected to have the highest growth rate in the region.

The Merchant Experience

Published by Mercator Advisory Group, Inc.

Pub. Date 2018/05/01

Price

USD 2950 PDF by E-mail (Single User License)

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Mercator Advisory Group's latest Primary Data report, *The Merchant Experience*, is based on the company's new consumer survey, *Customer Merchant Experience Survey*. The online survey of 3,002 U.S. adult consumers, which was conducted in February 2018, explores consumers' merchant experiences as they shop in-store, online, and via mixed channels. The survey was designed with the goal of defining and highlighting consumer expectations for optimal experiences with merchants. Three content areas will be explored in a series of three reports:

- *The Merchant Experience*
- *Payments, ATMs and Prepaid: How Payments Align with Experience*
- *Shopping Behavior, Channel Usage, and Loyalty: How Behavior Aligns with Experience*

Ken Paterson, VP, Special Projects, Mercator Advisory Group, the author of this report comments: "One outcome for merchants from the revolution in e-commerce and multichannel shopping/order fulfillment has been an increased focus on customer experience. Once the province of specialized online commerce developers, customer experience is now a strategic concern that must be considered across in-store, mobile, and blended channel delivery, as well as traditional e-commerce."

Seizing the Global HNW Expat Opportunity

Published by GlobalData

Pub. Date 2018/04/30

Price

USD 3450 PDF by E-mail (Single User License) ~

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With increased global mobility, the global expat market has been growing rapidly. Be it for lifestyle, work, retirement, or tax-efficiency reasons, more and more HNW individuals are leaving their home countries to start a new life abroad. Expats constitute over 11% of the global HNW population, equating to around 1.2 million individuals. This represents a sizable (albeit competitive) target market for wealth managers to target a desirable but highly competitive group with tailored product suites.

The US is home to the largest expat market when considering number of individuals (around 170,000). However, it is in the UAE, Singapore, and Hong Kong where expats constitute the largest proportion of the resident HNW population and where competition is thus the fiercest.

Looking at origins, HNW expats from Greater China and the Indian subcontinent make for the largest target markets, closely followed by HNW expats from the US and the UK. Service requirements can differ significantly between these diasporas, justifying the formation of dedicated desks reaching out to specific client groups.

Payments Landscape in Argentina: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/04/27

Price

USD 2750 PDF by E-mail (Single User License) ~

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www.giiresearch.com/ce/633381

GlobalData's "Payments Landscape in Argentina: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Argentine cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cash, payment cards, credit transfers, direct debit, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Payments Landscape in Hungary: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/04/27

Price

USD 2750 PDF by E-mail (Single User License) ~

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www.giiresearch.com/ce/633382

GlobalData's "Payments Landscape in Hungary: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Hungarian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cash, payment cards, credit transfers, and direct debit during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

UK Protection Insurance 2018: Term and Whole of Life

Published by GlobalData

Pub. Date 2018/04/27

Price

USD 3450 PDF by E-mail (Single user license) ~

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The UK life protection insurance market for regular individual premiums grew in 2017, driven by growth of the term assurance market despite the whole-of-life market declining. Term market growth was primarily due to increased sales of non-mortgage term assurance policies by independent financial advisors, although sales in the direct channel are also increasing, reflecting demand to purchase life insurance online. Underwritten whole-of-life policies continue to be sold by independent advisors, while guaranteed acceptance over-50s products are sold direct without advice. Inheritance tax liability is seen as an opportunity to sell whole-of-life cover, with some insurers launching targeted advisor-sold policies to capitalize upon this.

This report discusses the term assurance and whole-of-life insurance markets, looking at market size with regards to changes in contracts and premiums. The scope of this report covers the market for individual regular premiums only, concentrating on the main market for all types of consumers seeking their own cover. It highlights how products are distributed, and the main market players and their propositions. It provides five-year forecasts of market size in premiums to 2022, and discusses how the market, distribution, and products offered are likely to change in future.

Nordea Bank AB: FinTech Ecosystem

Published by GlobalData

Pub. Date 2018/04/24

Price

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Nordea is transforming itself by launching in-house solutions and creating partnerships to access external talent. It is investing in technology, simplifying its core banking platform for better efficiency and profitability, and accelerating its development of digital solutions.

In 2016, Nordea launched "Group Digital" unit, which oversees Nordea's digital strategies globally. In the same year, Nordea also launched the "Startup & Growth" unit, that partners VC funds, business angels, and accelerators, to develop flexible loan solutions for start-ups and growth companies across Finland.

Nordea is organizing and partnering various accelerator programs across the Nordic region, to interact and collaborate with start-ups.

The report provides information and insights into Nordea's Fintech activities, including -

- Insights of its fintech strategies
- Overview of fintech investments covering investment size and technology
- Insights on key investments including details of the company and its business description
- Details of various accelerator programs, partnerships, in-house launches, and other industry engagement programs.

Wealth in Germany: Sizing the Market Opportunity 2018

Published by GlobalData

Pub. Date 2018/04/23

Price

USD 3450 PDF by E-mail (Single user license) ~

USD 10350 PDF by E-mail (Global license)

www.giiresearch.com/ce/357425

Germany has an established and mature wealth market. The upswing in the German economy and strong stock market performance in 2017, has fueled further growth in this sector, increasing the proportion of the population that can be classed as affluent. This provides significant opportunities for German wealth managers, not only to grow assets under management but also to gain new clients. However, with changes to capital gains tax on the horizon and falling real returns in the traditionally preferred safe havens of deposits and bonds, the role of wealth managers in a traditionally risk-averse market will become more challenging.

Favorable economic conditions mean that growth in the affluent population and their assets is forecast to pick up further to 2021. HNW individuals holding more than \$10m in assets are expected to see the fastest increases. Wealth managers should note that almost a fifth of HNW assets are held in illiquid classes, with residential and commercial property investments proving popular as a result of booming markets. Providing access to expertise in property investments, whether through partnerships or directly, is a good option for wealth managers to explore and develop.

High Net Worth Household Insurance 2018

Published by GlobalData

Pub. Date 2018/04/23

Price

USD 3450 PDF by E-mail (Single User License) ~

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Within the UK household insurance market there is a segment dedicated to providing specialist policies for individuals whose above-average wealth would result in them being underinsured should they hold a standard, mass market policy. In response, providers have developed policies for both mid net worth (MNW) and high net worth (HNW) individuals that typically have wider coverage and higher limits than standard policies.

The number of HNW and MNW households in the UK is forecast to continue rising over the next five years. This, combined with average premiums which it is believed will hold constant or rise slightly, will allow the market GWP to continue its year-on-year growth. In order for providers to capitalize on this potential growth they must begin to adopt online platforms which can be utilized for the purchasing journey and claims process, as customer preferences have slowly started to change towards those found within the mass market.

Payments Landscape in Romania: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/04/19

Price

USD 2750 PDF by E-mail (Single User License) ~

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Cash remains the preferred method of payment in Romania, accounting for 87.2% of total payment transaction volume. While high-value transactions are shifting to electronic platforms, low-value transactions are mostly carried out with cash. But the government has taken steps to promote electronic payments, including the introduction of the cash-back law in 2017 to push merchants to accept card-based payments. Debit cards remain the dominant payment card type, and credit card usage is low in the country due to the debt-averse nature of Romanians and their low disposable income. To encourage credit card usage, banks offer value-added benefits such as zero interest on installments, cashback, and rewards. The gradual adoption of contactless technology and the emergence of the e-commerce market - supported by the availability of alternative payment methods - is likely to drive the payment card market throughout the forecast period.

The government has taken steps to promote electronic payments in the country. In November 2016 it introduced the cash-back law, mandating merchants with annual business turnover of over €10,000 (\$11,998.60) to accept debit and credit cards as a method of payment. This means merchants must install at least one POS terminal in each of their stores.

Banks Global Group of Eight (G8) Industry Guide 2013-2022

Published by MarketLine

Pub. Date 2018/04/19

Price

USD 1495 PDF by E-mail (Single user license) ~

USD 4485 PDF by E-mail (Enterprise License)

www.giiresearch.com/ce/317747

The G8 Banks industry profile provides top-line qualitative and quantitative summary information including: industry group size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry group.

Synopsis

Essential resource for top-line data and analysis covering the G8 banks industry group. Includes industry group size and segmentation data, textual and graphical analysis of industry group growth trends and leading companies.

Key highlights

The G8 countries contributed \$65,386.8 million in 2017 to the global banks industry, with a compound annual growth rate (CAGR) of 3.1% between 2013 and 2017. The G8 countries are expected to reach a value of \$74,704.8 million in 2022, with a CAGR of 2.7% over the 2017-22 period.

Banks Global Industry Guide 2013-2022

Published by MarketLine

Pub. Date 2018/04/19

Price

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www.giiresearch.com/ce/346281

Global Banks industry profile provides top-line qualitative and quantitative summary information including: industry group size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry group.

Synopsis

Essential resource for top-line data and analysis covering the global banks industry group. Includes industry group size and segmentation data, textual and graphical analysis of industry group growth trends and leading companies.

Key highlights

The banks industry profile comprises activities of banks and similar institutions, offering savings, loans, mortgages, and related financial services to consumers and businesses.

The data in this report measures the total assets held by these institutions at calendar year-end.

The geographical segmentation measures the total assets held by the commercial banks of the region.

Banks Global Industry Almanac 2 2013-2022

Published by MarketLine

Pub. Date 2018/04/19

Price

USD 2995 PDF by E-mail (Single User License) ~

USD 8985 PDF by E-mail (Enterprise License)

www.giiresearch.com/ce/630783

Global Banks industry profile provides top-line qualitative and quantitative summary information including: industry group size (value 2013-17, and forecast to 2022). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry group.

Synopsis:

Essential resource for top-line data and analysis covering the global banks industry group. Includes industry group size and segmentation data, textual and graphical analysis of industry group growth trends and leading companies.

Key highlights:

The banks industry profile comprises activities of banks and similar institutions, offering savings, loans, mortgages, and related financial services to consumers and businesses.

The data in this report measures the total assets held by these institutions at calendar year-end.

The geographical segmentation measures the total assets held by the commercial banks of the region.

International Commercial Card Markets Outlook: 2016-2021

Published by Mercator Advisory Group, Inc.

Pub. Date 2018/04/12

Price

USD 2950 PDF by E-mail (Single User License)

www.giiresearch.com/ce/625781

Mercator Advisory Group reports that commercial card spending by mid-to-large corporations in major markets outside of the U.S. continues to grow at healthy levels.

The world continues to move in the direction of electronic payments, and this movement represents ongoing opportunity for card schemes across the globe. Companies operating in both developed and developing economies seek more efficiencies and value from business-to-business (B2B) invoiced payments, which card schemes can provide through credit facilities, potential revenue share, and "risk-minimized" virtual card accounts. The major regional commercial credit card markets outside North America continue to grow, although the pace varies depending on location and product.

In a new research report, *International Commercial Card Markets Outlook: 2016-2021*, Mercator Advisory Group examines the commercial card markets in the Western Europe, Asia-Pacific, and Latin America and Caribbean (LAC) regions with respect to specific market trends, key concerns, and spending volume growth through 2021.

BIN Sponsorship of Prepaid Card Programs: Benefits for Financial Institutions

Published by Mercator Advisory Group, Inc.

Pub. Date 2018/04/10

Price

USD 2950 PDF by E-mail (Single User License)

www.giiresearch.com/ce/624701

"BIN Sponsorship of Prepaid Card Programs: Benefits for Financial Institutions" outlines the basics of BIN sponsorship of prepaid card programs from the perspective of the financial institution providing the bank identification number that is necessary to connect to the major card brand networks and serve in effect as issuer of a prepaid card. The report defines the BIN sponsor's role in the prepaid card value chain, responsibilities, ways to make money from BIN sponsorship, and the market scope.

Mercator Advisory Group's report focuses on the many connections the BIN sponsor/issuer must have and maintain for a prepaid card program and identifies the party responsible for each portion of the transaction, areas of concern, and items to consider before becoming a BIN sponsor.

"Prepaid BIN sponsorship is poised to once again be of interest for issuing banks and credit unions as prepaid debit functionality propels the financial services industry forward. Almost every new product, feature, or functionality brought to market by fintech firms runs on a prepaid debit card platform, due to open networks and the use of application programming interfaces (APIs). The key to being a successful prepaid BIN sponsor is to follow the regulations and have continued and frequent oversight of the programs sponsored," commented C. Sue Brown, director of Mercator Advisory Group's Prepaid Advisory Service and author of the report.

Global Factoring Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/10

Price

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www.giiresearch.com/ce/353162

Factoring is a service of financial nature involving the conversion of credit bill into cash. It is a process or mechanism by which a company generates finance against its receivables. Factoring is asset-based financing in which the factor gives credit by looking at the creditworthiness of the borrower.

Technavio's analysts forecast the global factoring market to grow at a CAGR of 13.28% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global factoring market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Factoring Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Payments Landscape in Luxembourg: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/04/06

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/625196

GlobalData's "Payments Landscape in Luxembourg: Opportunities and Risks to 2021", report provides detailed analysis of market trends in Luxembourg's cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cash, payment cards, credit transfers, direct debit, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

UK Commercial Insurance Distribution 2018

Published by GlobalData

Pub. Date 2018/04/06

Price

USD 5250 PDF by E-mail (Single user license) ~

USD 15750 PDF by E-mail (Global License)

www.gjiresearch.com/ce/355808

"UK Commercial Insurance Distribution 2018", report provides an in-depth study into commercial insurance distribution trends. It discusses the influence of the different purchasing behaviors of SMEs compared to larger corporate businesses, and pays particular attention to the role and strategy of brokers within product distribution. It also addresses challenges in the market and the impact of technology on consumer channel preferences, before concluding with a distribution forecast for the coming years.

Commercial insurance remains a highly competitive space, and the distribution of the market's products continues to evolve. Brokers maintain a grip on the greatest share of the market, and the channel's footprint saw a rise in premium share in 2016 according to Association for British Insurers (ABI) statistics. With enduring dominance in non-SME markets and fast-flow business, digital brokers are finding success even against the threat of the direct channel in the SME space.

Payments Landscape in Slovenia: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/04/06

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.gjiresearch.com/ce/625197

GlobalData's "Payments Landscape in Slovenia: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Slovenian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cash, payment cards, credit transfers, direct debit, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

European Fintech Market Outlook, 2018

Published by Frost & Sullivan

Pub. Date 2018/04/05

Price

USD 4950 Web Access (Regional License)

www.giiresearch.com/ce/625883

FinTech in Europe is evolving rapidly and 2017 has been an eventful year for the industry. Some of the areas within FinTech that witnessed significant growth during 2017 include Banking-as-a-Service (BaaS), PayTech, InsurTech, RegTech, and Biometrics. The technology trends that have also significantly impacted the industry include cloud, Internet of Things (IoT), and machine learning. Frost & Sullivan has covered all these different areas and technologies as a part of its continuous, focused research on FinTech.

The objective of this study is to identify FinTech trends during 2018. With a lot of focus on regulations as a result of the Revised Payment Service Directive (PSD2) and General Data Protection Regulation (GDPR), many companies in the financial services industry are struggling to meet the deadlines and guidelines. In addition, the challenges of meeting consumer demands, offering technology-enabled innovative products and services, and meeting other stringent rules and regulations inherent to the financial services industry are leading to rapid developments. As technology has lowered entry barriers and as developments continue, emerging technologies are further expected to impact the solutions and capabilities significantly.

Payments Landscape in Oman: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/04/05

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/625195

GlobalData's "Payments Landscape in Oman: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Omani cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including payment cards, credit transfers, direct debit, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Frost & Sullivan's Top Emerging Markets List 2018

Published by Frost & Sullivan

Pub. Date 2018/04/02

Price

USD 1500 Web Access (Regional License)

www.giiresearch.com/ce/489301

The past 2 decades have been characterized by a tectonic shift in the global economic and business environment, with emerging markets increasingly finding their way into the growth and expansion plans of businesses across the globe. Gross domestic product (GDP) rates of emerging markets have fast outpaced that of developed economies, with accelerated growth helping in poverty mitigation and middle class expansion, thereby creating a widened market for consumer goods and services. Most emerging markets are also characterized by the availability of a large, low-cost, and skilled labor force.

Index Methodology:

The indexing process deploys an eight-step research methodology, which starts with a choice of countries by a combination of 3 criteria based on nominal GDP, total population, and GDP per capita. The process also involves selection of the right set of indicators toward the 6 broad pillars, namely economy, demography, innovation ecosystem, human resources, business environment, and investment attractiveness. After the collection of data for all identified indicators, the index finally delivers the ranking of countries based on the data for those chosen indicators and their weightages carefully selected in the process of model building.

Cash-in Transit Bags Market (Deposit Bags, Shipping Bags, Coin Bags, Strap Bags, Stock Bags, Custom Bags) - Global Industry Analysis, Size, Share, Growth, Trends, and Forecast 2017 - 2025

Published by Transparency Market Research

Pub. Date 2018/04/02

Price

USD 5795 PDF by E-mail (Single User License) ~

USD 11795 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/635208

This report on the global cash-in transit bags market provides analysis for the period 2015-2025, wherein 2016 is the base year and the period from 2017 to 2025 is the forecast period. Data for 2015 has been included as historical information. The report covers market dynamics including drivers, restraints, opportunities, trends, and policies and regulations which are expected to influence the cash-in transit bags market growth during the said period. The study provides a comprehensive analysis on market growth throughout the above forecast period in terms of value estimates (US\$ Mn) and volume shipments (thousand units), across different geographies.

Global Cash-in Transit Bags Market: Trends and Opportunities

Cash-in transit bags are bags that are used to carry currency from one place to another. Rising concerns about safe and secure movement of cash from one place to another is resulting in the rise in demand for cash-in transit bags. Consumers are inclined toward flexible and secure packaging solutions. Cash-in-transit bag manufacturers are turning toward reusable and biodegradable bags which are made of plastic.

Chatbot Market in BFSI by Platform (Web-based and Mobile-based), Type (Software and Service), and End User (Bank, Insurance Company, and Others) - Global Opportunity Analysis and Industry Forecast, 2018-2024

Published by Allied Market Research

Pub. Date 2018/04/01

Price

USD 3840 PDF by E-mail (Data Pack) ~

USD 8995 PDF by E-mail (Enterprise User License)

www.giiresearch.com/ce/633195

Chatbot is a computer program used by technology startups to develop a communication link that works with today's digital generation and provides them with advice, actions, and plans. Chatbots simulate human conversations through artificial intelligence, but applications are being developed that enable the chatbots to communicate with each other. These bots, setup on various kinds of platforms, ensure overall enquirers satisfaction by solving their queries in the best possible manner.

Factors such as growth in need to improve customer relationship management (CRM) in BFSI sector, increase in awareness about the advantages offered by chatbots over other customer support option, and rise in integration of chatbots with social media drives the growth of the market. However, lack of technically skilled resources and lack of product differentiation are expected to impede the market growth. Furthermore, continuous technological advancements in chatbots are expected to present major opportunities for market expansion in the near future.

The global chatbot market in BFSI is segmented based on type, platform, and end user. Based on type, the market is divided into software and service. Based on platform, it is bifurcated into web-based and mobile-based. The end user segment covered in this study includes bank, financial service, and insurance company. Based on region, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

Payments Landscape in Saudi Arabia: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/03/31

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/630775

In Saudi Arabia cash remains the preferred method of consumer payment, accounting for more than 90% of the total payment transaction volume. While high-value transactions are shifting to electronic platforms, low-value transactions are mostly carried out with cash. Although the use of payment cards, primarily debit cards, is gradually rising, they are mostly used for cash withdrawals at ATMs rather than making payments at merchant outlets.

The government, however, has been taking several initiatives to promote electronic payments, one such being the introduction of the Wage Protection System regulation in September 2013. While debit cards remain the dominant payment card type, the use of credit cards remains low in Saudi Arabia for religious reasons, as Islam forbids interest. To encourage credit card use, banks are now offering Sharia-compliant credit cards in addition to regular credit cards. The gradual adoption of contactless technology, and the emergence of the e-commerce market - supported by the availability of several alternative payment methods - is likely to drive the payment card market throughout the forecast period.

Payment Gateway Market to 2025 - India Analysis and Forecasts by Type (Hosted Payment Gateway, Non-Hosted Payment Gateway, Direct Payment Gateway and Platform Based Payment Gateway) and Organization Size

Published by The Insight Partners

Pub. Date 2018/03/31

Price

USD 3000 PDF by E-mail (Single User License) ~

USD 9000 PDF by E-mail (Enterprise License)

www.giiresearch.com/ce/614801

Payment Gateway Services enable the merchants to accept payments online with Credit Cards or Debit Cards. It is the technology that links merchant website to its processing network and merchant account. Rayzorpay, Paypal, CCAvenue, Instamojo and EBS are among the major players operating in this market. Over the years, digital payment industry in India has witnessed several initiatives both by the government and merchants, in order to promote the growth of digital payments in India. The e-commerce industry is well aware that payment gateway is the most crucial factor for their success in the business as it provides safe, reliable, secure and swift payment to their customers to make online payments. India Payment Gateway market is expected to grow from US\$ 446.9 Mn in 2017 to US\$ 1,708.1 Mn in 2025 at a CAGR of 19.3% between 2018 and 2025.

ATM Software 2018: Market Data and Deployer Perspectives

Published by Retail Banking Research

Pub. Date 2018/03/31

Price

USD 50050 PDF & Excel by E-mail (Multi User License)

www.giiresearch.com/ce/270461

Banks' ATM software projects increasingly extend beyond the channel. Omnichannel initiatives see the ATM linked with mobile banking and CRM systems, while branch transformation projects demand extended functionality and integration capabilities. Banks' requirements are therefore changing rapidly, from both technical and business perspectives. ATM Software 2018 provide vendors and other industry stakeholders with comprehensive market and competitor data, plus in-depth analysis of 30 leading banks' future plans and procurement strategies

contents

The report presents data for both applications (including middleware platforms) and monitoring software:

- End-2017 data by country and region
- Size of multivendor software sector and total bank-grade ATM market
- Number and names of banks using multivendor software
- Vendor shares of multivendor software and (for application software) the overall market
- 2022 forecasts for application software, along with historical data (2007, 2009, 2012 and 2015)
- Monitoring software data for 2015

B2B Money Transfer: Cross-Border Market Opportunities 2018-2022

Published by Juniper Research

Pub. Date 2018/03/26

Price

USD 3240 Web Access -Full Research Suite (Enterprise Wide License)

www.giiresearch.com/ce/618797

Juniper's new 'B2B Money Transfer' research provides a unique assessment of both the traditional, and fintech aspects of the B2B cross-border market.

The research provides industry stakeholders with analysis of the key trends in B2B money transfer, such as legislative changes and disruptive factors across the digital commerce market. In addition, it identifies market leaders and disruptors in this space, alongside a series of key takeaways and strategic recommendations for industry players.

The research includes:

- Market Trends & Opportunities (PDF)
- 5 Year Market Sizing & Forecast Spreadsheet (Excel)

MENA B2C E-Commerce Market 2018

Published by yStats.com GmbH & Co. KG

Pub. Date 2018/03/26

Price

USD 3650 Web Access - PDF & PPT (Single User License) ~

USD 7300 Web Access - PDF & PPT (Global Site License - Up to 10 Users)

www.giiresearch.com/ce/624176

A new publication from Hamburg based research company yStats.com, "MENA B2C E-Commerce Market 2018" tells of strong growth rates for online retail sales in the eleven countries covered in this regional report.

Most countries of the Middle East and North Africa region have lagged the global average in share of total retail attributed to B2C E-Commerce, suggesting large potential for growth in the near future. The yStats.com publication cites forecasts of increasing Internet connectivity, particularly through smartphones, and broader acceptance of online shopping as drivers of increasing sales. This trend is particularly noted in the UAE and Saudi Arabia, the top two B2C E-Commerce markets in the MENA area.

Other factors also contribute to online retail sales growth. In Israel, another leader in the MENA region, cross-border shopping in search of lower prices through global sites such as Alibaba or Amazon is a driver of online sales, according to the yStats.com report. Governmental administrative action also paves the way for B2C E-Commerce. Egypt's government has adopted a national strategy with the objective of doubling the number of online merchants and expects to see double digit growth rates through 2020.

Open Banking and Its APIs Debut in Europe and the U.K. . . . and Next?

Published by Mercator Advisory Group, Inc.

Pub. Date 2018/03/26

Price

USD 2950 PDF by E-mail (Single User License)

www.giiresearch.com/ce/619438

A new report from Mercator Advisory Group titled *Open Banking and Its APIs Debut in Europe and the U.K. . . . and Next?* provides an analysis of the state of play of open banking in the European Union (driven by Payment Services Directive 2, or PSD2) and the U.K. (driven by the Competition and Markets Authority, or CMA, Open Banking mandate), with particular emphasis on the business models and end-user outcomes that may arise in this new competitive and IT environment.

In both the EU and the U.K, open banking mandates are regulatory interventions intent on an array of market reforms. These reforms include encouraging entry of new banking and payments competitors in markets perceived to be competitively stagnant, driving more competitive pricing and product innovation to account holders, and improving account holders' data access and data portability to drive wider use of account aggregation services and easier account switching while improving data security.

With these regulatory interventions, these markets are setting up a series of grand experiments whose impact will take years to evaluate. However, the concept of open banking implemented via common application programming interfaces (APIs), based on an account holder's ability to control his/her own financial data streams, has captured imaginations beyond compliance both within Europe and in the U.S.

Payments Landscape in Morocco: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/03/22

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/619896

GlobalData's "Payments Landscape in Morocco: Opportunities and Risks to 2021", report provides detailed analysis of market trends in Moroccan cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including payment cards, credit transfers, direct debit, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Africa B2C E-Commerce Market 2018

Published by yStats.com GmbH & Co. KG

Pub. Date 2018/03/21

Price

USD 2450 Web Access - PDF & PPT (Single User License) ~

USD 4900 Web Access - PDF & PPT (Global Site License - Up to 10 Users)

www.giiresearch.com/ce/621097

The latest report from Germany-based online business research firm yStats.com, "Africa B2C E-Commerce Market 2018," cites sources indicating that online retail sales in the continent are prepared for rapid expansion in the next five years. The report provides information on sales, growth projections, leading online merchants and purchase category preferences for several countries in the region.

Online retail sales in Africa accounted for less than 1% of the global total last year, even though some nations have already undergone a rapid growth period. The yStats.com report points to improving connectivity rates, particularly through mobile connections, as setting the stage for growth in the near future. Government regulations such as those recently enacted in Egypt are also expected to help in the development of E-Commerce.

The leading nation in online retail sales in Africa is South Africa, where E-Commerce revenues have been growing at double digit rates. Online shopping is also making inroads in Morocco and Kenya, with more Internet users turning to making purchases digitally. The yStats.com report highlights sales growth in Nigeria, in spite of the recent economic turmoil in that nation.

Global Insurance Brokerage Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/03/21

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/315275

Insurance brokerage encompasses insurance brokerage firms, insurance brokers or agents, and brokerage fees. A brokerage fee is paid to a broker or an agent for executing a transaction for a client on behalf of an insurer or an insurance brokerage firm.

Technavio's analysts forecast Global Insurance Brokerage market to grow at a CAGR of 4.69% from 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the Global Insurance Brokerage market for the period 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Allianz Group: FinTech Ecosystem

Published by GlobalData

Pub. Date 2018/03/21

Price

USD 1295 PDF by E-mail (Single User License) ~

USD 3885 PDF by E-mail (Global License)

www.giiresearch.com/ce/630777

Allianz is investing, partnering, and acquiring Fintech and Insurtech start-ups to achieve technological expertise and enhance its insurance business. More than half of Allianz's investments were made through its digital investment unit -Allianz X.

Allianz has increased its focus on artificial intelligence (AI) technology and has made four new investments in 2017. Allianz has utilized technology to drive down costs, improve both the user experience and brand recognition, and generate more revenue.

Allianz is organizing and participating in various accelerator programs across Europe. It is also organizing and sponsoring events to connect with start-ups and analyze key opportunities in Fintech.

The report provides information and insights into Allianz's Fintech activities, including -

- Insights of its Fintech strategies
- Overview of Fintech investments covering investment size and technology
- Insights on key investments including details on company and its business description
- Details of various accelerator programs, partnerships, in-house launches, and other industry engagement programs.

2018 Consumer Financial Protection Bureau (CFPB) Final Prepaid Rule: Is This Really It?

Published by Mercator Advisory Group, Inc.

Pub. Date 2018/03/21

Price

USD 2950 PDF by E-mail (Single User License)

www.giiresearch.com/ce/617060

New research from Mercator Advisory Group discusses what prepaid program managers need to do now that the final version of the Prepaid Rule has been released by the CFPB.

A new report titled '2018 Consumer Financial Protection Bureau (CFPB) Final Prepaid Rule: Is This Really It?' presents Mercator Advisory Group's summary of and guidance on the final Prepaid Rule published by the Consumer Financial Protection Bureau. Covering the more than 1,890 pages of commentary/regulations of the final Prepaid Rule, the report addresses a number of topics that are critical for compliance, including the definition of prepaid, disclosures, error resolution, and the relationship of prepaid cards and credit cards.

Mercator Advisory Group's report focuses on the near-term concerns for prepaid providers who need to bring their prepaid programs into compliance by April 1, 2019, the date the final Prepaid Rule takes effect. Because of the breadth and depth of the prepaid regulations, the report highlights the areas of disclosures, error resolutions, overdraft, and how marketing and advertising needs to truly represent the product.

Payments Landscape in Cambodia: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/03/20

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/619895

GlobalData's "Payments Landscape in Cambodia: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Cambodian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cheques and payment cards during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Payments Landscape in Bulgaria: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/03/19

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/619894

GlobalData's "Payments Landscape in Bulgaria: Opportunities and Risks to 2021", report provides detailed analysis of market trends in the Bulgarian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including credit transfers, direct debit, cash and payment cards during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Global Contactless Payment Market By Device Type (PoS Terminals, Cards, & Others), By Component, By Solution (Payment Terminal Solution, Device Management Solution, & Others), By End User, By Region, Competition Forecast and Opportunities, 2012-2022

Published by TechSci Research

Pub. Date 2018/03/19

Price

USD 4000 Unprintable PDF by E-mail (Single User License) ~

USD 8000 Printable & Editable PDF by E-mail (Multi-User License)

www.giiresearch.com/ce/616076

According to "Global Contactless Payment Market By Device Type, By Component, By Solution, By End User, By Region, Competition Forecast and Opportunities, 2012-2022", contactless payment market is forecast to exhibit a CAGR of over 24% by 2022, on the back of increasing implementation of contactless payment solutions and services, expanding user base of contactless technology enabled credit/debit cards, and rising awareness about the technology. Contactless payment devices include point of sale terminals, cards, NFC chips, mobile handsets, etc. In 2016, POS accounted for the largest market share in contactless payment market due to rising adoption across various end use industries like retail, transportation, hospitality, etc. Supply of cards with NFC feature for contactless payment is further expected to drive the contactless payments market, globally, over the next five years.

Wealth in Australia: HNW Investors 2018

Published by GlobalData

Pub. Date 2018/03/19

Price

USD 3450 PDF by E-mail (Single user license) ~

USD 10350 PDF by E-mail (Global License)

www.giiresearch.com/ce/358048

The Australian wealth market offers significant opportunities for wealth managers despite its high level of development. The local HNW segment is significantly older than their global peers, suggesting that intergenerational wealth transfer will offer a significant source of new business over the coming years. In particular, inheriting female spouses are often overlooked and should be given more attention. In the expat space, wealth managers will find those migrating under the Significant Investor Visa a lucrative target market. To appeal to this segment as well as the wider HNW market, providers have to up their game when it comes to the provision of tax advisory services, given that there continues to be a significant gap between supply and demand. One of the main challenges facing the Australian wealth market is the lack of new advisor talent. This is magnified thanks to investors' strong preference for high-touch, time-consuming advisory mandates.

Global Automotive Financing Market - Growth, Trends, and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

Pub. Date 2018/03/18

Price

USD 4250 PDF by E-mail (Single User License) ~

USD 8750 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/544371

The automotive financing market has already matured in the industrialized nations, but there are untapped opportunities in the developing countries, where the market has extremely low penetration. The major laggards in the world are Latin American and Eastern European countries, where some countries have registered a double-digit fall in vehicle sales in the past five years. Brazil, which was a big contributor to the car market, has suffered one of the biggest falls in the past few years. The economic recession continued well into 2017, and the Brazilian market is expected to continue to lag. One of the chief reasons for the low automobile sales in the African countries is the unavailability of finance options. The base interest rate in Ghana is 26%, indicating that automobile loans are out of reach for most people. This is a major cause for concern in many emerging economies. The Iran automobile market, which would otherwise offer great opportunities due to the removal of sanctions, faces a similar problem. The base rate of interest in a very promising automobile market is as high as 21%.

Australian Mortgage Market: Forecasts and Future Opportunities 2018

Published by GlobalData

Pub. Date 2018/03/16

Price

USD 3450 PDF by E-mail (Single user license) ~

USD 10350 PDF by E-mail (Global License)

www.giiresearch.com/ce/398081

"Australian Mortgage Market: Forecasts and Future Opportunities 2018", report looks at the Australian residential mortgage market, with coverage of both the investment property and owner-occupier market, including first-time buyers.

The Australian mortgage market has gone from strength to strength in recent years, but growth is finally tipped to decelerate as investors take a breath and property inflation cools in the country's key cities. An active regulator has sapped much of the bubble in the investment property market, which will result in slower growth in 2018 and 2019. Lenders will need to adjust to a market not dominated by investors and refinancing as rates begin their slow rise.

Specifically the report -

- Analyzes the relative performance of the major sectors of Australia's mortgage market, including mutuals, banks, and non-ADI lenders.
- Reviews the drivers behind recent market performance.
- Forecasts balances outstanding for both mutual and bank lenders, looking at the evolving growth of the investment property, owner-occupier, and first home buyer segments.
- Forecasts future drivers of growth and product features.

U.S. Small Business Credit Card Forecast, 2017-2022: Healthy Market, Room for Improvement

Published by Mercator Advisory Group, Inc.

Pub. Date 2018/03/15

Price

USD 2950 PDF by E-mail (Single User License)

www.giiresearch.com/ce/614560

Mercator Advisory Group's new research report sizes the U.S. small business credit card market, estimates shadow credit, and discusses best practices.

Small businesses are the backbone of the U.S. economy, and credit card issuers have products that help them finance, procure, and transact. Small business credit cards control and report expenses with integration into many small business accounting programs; special tools help keep the financials organized.

Mercator Advisory Group's latest research report, U.S. Small Business Credit Card Forecast, 2017-2022: Healthy Market, Room for Improvement, projects that small business card will approach \$700 billion by 2022. The report suggests that an additional 50 percent of transactions now posted on consumer cards could instead run on small business payment cards if small business owners realize that the dedicated cards have features suitable for running a small business.

HNW Asset Allocation Trends 2018

Published by GlobalData

Pub. Date 2018/03/14

Price

USD 5250 PDF by E-mail (Single User License) ~

USD 15750 PDF by E-mail (Global License)

www.giiresearch.com/ce/353981

HNW Asset Allocation Trends 2018 draws on our Global Wealth Managers Survey to analyze HNW asset allocation strategies in 17 key markets. In particular, it examines the drivers behind investment choices now and over the next 12 months.

A search for yield has been the dominating theme over the past few years, which has resulted in a HNW portfolio heavily exposed to equity investments. However, after years of calm volatility returned to global markets in early 2018, and we are seeing increased levels of uncertainty as investors gauge whether the bull is running out of steam or just taking a breather. For now investors are sitting on the fence, and we do not anticipate any pronounced asset allocation shifts in the short term. But the onus is on wealth managers to ensure investors' portfolios are prepared for either possibility. Client engagement and education will be key to ensure investors do not jump ship if markets turn sour.

Wealth Management Platform Market by Advisory Model (Human Advisory, Robo Advisory, and Hybrid), Business Function (Reporting, Portfolio, Accounting, and Trading Management), Deployment Model, End-User Industry, and Region - Global Forecast to 2022

Published by MarketsandMarkets

Pub. Date 2018/03/09

Price

USD 5650 PDF by E-mail (Single User License) ~

USD 10000 PDF by E-mail (Global License)

www.giiresearch.com/ce/613489

The global wealth management platform market size is expected to grow from USD 1.70 billion in 2017 to USD 3.20 billion by 2022, at a Compound Annual Growth Rate (CAGR) of 13.4% during the forecast period. The constant rise in the number of global HNWIs, compliance with stringent industry regulations and digitalization, and process automation are expected to be the major factors in fueling the growth of the wealth management platform market. However, a higher dependency on the traditional methods is expected to act as a major restraining factor for the growth of the market.

Financial advice management business function is expected to hold the largest market size during the forecast period

Among the business functions, the financial advice management segment is the majorly adopted, as it serves clients with the best financial advice. HNWIs are always in need of securely and properly managing their wealth and financial assets, and hence, they approach the financial advisors. Further, with the advent of the robo advisory and hybrid advisory models, customers have frequently managed to use wealth management platform services, thereby boosting the growth of the financial advice platforms. Investment management firms generally offer passive investments as opposed to that of active management, which is provided by a human adviser.

Payments Landscape in the Czech Republic: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/03/08

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/617701

Cash remains the preferred method of consumer payment, accounting for over 65% of total transaction volume in 2017. Consumers generally use cash for day-to-day, low-value transactions. However, its use declined during the review period due to a growing preference for payment cards and an increase in contactless transactions. The total number of payment card transactions recorded a strong review-period compound annual growth rate (CAGR) of more than 17% from about 542 million in 2013 to more than 1 billion in 2017. The government's financial inclusion initiatives, increased consumer confidence, and improved payment infrastructure all helped drive this growth. The advent of contactless technology and a robust e-commerce market also supported the growth of the payment card market. The frequency of payment card use increased while average transaction value decreased from CZK1, 747.70 (about \$82) in 2013 to CZK1,277.70 (around \$60) in 2017 as a result of the migration of low-value cash payments to payment cards.

Global Insurance Telematics Market - Segmented by Deployment (Cloud, On Premise), Offering (Hardware, Software), Type, End-User Application, and Region - Growth, Trends, and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

Pub. Date 2018/03/07

Price

USD 4250 PDF by E-mail (Single User License) ~

USD 8750 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/393784

The global insurance telematics market is expected to grow at a CAGR of 18.49%, over the forecast period (2018 - 2023). The regions considered within the scope of the report include North America, Europe, Asia-Pacific, Latin America, and Middle East & Africa.

Owing to the increasing smartphones penetration, escalating applications of IoT, rising adoption of cloud computing buoyed by the developments in in-car connectivity at optimal costs, and favorable government regulations supporting consumers, particularly in case of safety and security about vehicles, are the major factors driving the market for insurance telematics. The deployment of insurance telematics applications on the cloud or dedicated data center infrastructure has been an upward trend over the recent past. The cloud-based deployment of insurance telematics solutions is essential as it offers a flexible and scalable infrastructure to handle multiple devices and analyze the huge data emerging from multiple sensors installed on vehicles.

Global Alternative Online Payment Methods: Second Half 2017

Published by yStats.com GmbH & Co. KG

Pub. Date 2018/03/07

Price

USD 1200 Web Access - PDF & PPT (Single User License) ~

USD 2400 Web Access - PDF & PPT (Global Site License - Up to 10 Users)

www.giiresearch.com/ce/616597

A new publication from the research analysts at Germany-based yStats.com, "Global Alternative Online Payment Methods: Second Half 2017" includes the payment preference for online shopping in over 30 countries. The report predicts that the leadership of payment cards in worldwide E-Commerce will give way to digital payments such as PayPal and Alipay by 2021.

E-Wallets, exemplified by PayPal and Alipay, are the most common of the new payment alternatives used by global online shoppers. Other popular payment methods include transfer to a seller's bank account or cash on delivery. This latter payment method continues to dominate in E-Commerce in the Middle East and Eastern Europe. There are also other country specific payment alternatives to card payments, but the global trend is toward digital wallets, expected to account for almost one half of online retail sales payments by 2021, according to a forecast cited in the yStats.com report.

The Asia-Pacific region is the leader in this trend, as digital and mobile wallet payments were used for nearly 50% of all E-Commerce there last year. In global E-Commerce leader China, alternative payment through third party processors is growing at double digit rates.

Payments Landscape in Austria: Opportunities and Risks to 2021

Published by GlobalData

Pub. Date 2018/03/02

Price

USD 2750 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Global License)

www.giiresearch.com/ce/611777

GlobalData's "Payments Landscape in Austria: Opportunities and Risks to 2021", report provides detailed analysis of market trends in Austrian cards and payments industry. It provides values and volumes for a number of key performance indicators in the industry, including cash, credit transfers, direct debit, payment cards, and cheques during the review-period (2013-17e).

The report also analyzes various payment card markets operating in the industry, and provides detailed information on the number of cards in circulation, transaction values and volumes during the review-period and over the forecast-period (2017-21f). It also offers information on the country's competitive landscape, including the market shares of issuers and schemes.

The report brings together GlobalData's research, modeling, and analysis expertise to allow banks and card issuers to identify segment dynamics and competitive advantages. The report also covers details of regulatory policy and recent changes in the regulatory structure.

Global Risk Report Quarterly Update: Q3 2017

Published by GlobalData

Pub. Date 2018/03/01

Price

USD 1100 PDF by E-mail (Single User License) ~

USD 3300 PDF by E-mail (Global License)

www.giiresearch.com/ce/557372

The fourth update version of GlobalData Country Risk Index (GCRI) Q3 2017 ranks Singapore at the top followed by Sweden and Switzerland. 31 countries were identified in the very low risk zone, 34 countries in the low risk zone, 37 countries under manageable risk, 27 countries under high risk and seven countries in the very high risk zone in GCRI Q3 2017.

Scope

- Asia-Pacific ranks second in terms of regional risk after the Europe. India and Indonesia registered improvements in their risk profiles. Despite this, downside risk remains in the form of geopolitical tensions, tapering by central banks, sudden capital outflows, and Chinese debt. The region is the fastest growing in the world and remained the main driver of the growth in 2017.
- While economic indicators in Europe remain strong and an expected recovery is imminent, the region is plagued by political risk and uncertainties stemming from events such as Brexit, independence referendums, and rise in nationalism. It is the lowest risk region in the world.

Global Economic Outlook, 2018

Published by Frost & Sullivan

Pub. Date 2018/03/01

Price

USD 4950 Web Access (Regional License)

www.giiresearch.com/ce/489312

Global GDP Growth Expected to Rise from 3.6% in 2017 to 3.7% in 2018 Supported by Increased Trade Flows, Higher Investments, and Strong Domestic Demand

Amidst seismic events such as Brexit and oil production cuts, what is the outlook for the world economy in 2018? How will monetary policy tightening and landmark tax reforms influence the growth trajectory of key advanced and emerging market economies? This study answers these questions and more by evaluating the global and regional economic outlook across geographies.

World GDP growth is estimated to have risen to 3.6% in 2017 and is expected to further strengthen to 3.7% in 2018, with higher growth expected across emerging markets and developing economies. In regards to emerging market giants, China is expected to witness a marginal growth slowdown in 2018 with the deepening of structural reforms; India's growth is expected to rise in 2018-19. Advanced economies are expected to maintain the same growth level as in 2017, with an expected pick-up in growth across advanced economies such as the United States, France, and Japan.

UK Savings 2017: Forecasts & Future Opportunities

Published by GlobalData

Pub. Date 2018/03/01

Price

USD 3450 PDF by E-mail (Single User License) ~

USD 10350 PDF by E-mail (Global License)

www.giiresearch.com/ce/355088

"UK Savings 2017: Forecasts & Future Opportunities", provides a comprehensive analysis of the factors driving the UK savings market. This report is based on interviews with industry figures and secondary research.

The UK retail savings market has been characterized by low levels of competition and low returns for several years, with the low base rate and access to cheap funding from state-backed schemes leading to downside pressure on interest rates. However, the prospect of rising rates and the end of subsidized funding will lead to a more competitive environment, with banks having to increase their reliance upon deposits.

The report offers insight into -

- *The macroeconomic factors affecting the market for deposits.*
- *Consumers' attitudes and behavior towards saving and savings providers.*
- *The impact of the latest savings-related products and innovations.*

Retail Banking: Digital Transformation - Disruptor Opportunities 2018-2022

Published by Juniper Research

Pub. Date 2018/03/01

Price

USD 1787.50 Web Access - Quarterly Updates/PDF and Interactive Excel (Enterprise Wide License) ~

USD 2845.70 Web Access - Executive Summary & Core Findings/PDF (Enterprise Wide License)

www.giiresearch.com/ce/375827

Our industry benchmark research on Retail Banking provides the most comprehensive and detailed view of the digital banking ecosystem, and includes market analysis for mobile, tablet, online and smartwatch-based banking platforms.

Juniper's incisive research provides unique insights into the sector; examining key market disruptions such as open banking and blockchain. It provides recommendations and strategic opportunities for traditional banks as well as for neo- and challenger banks. The research includes detailed analysis of fintech innovators and provides insightful player positioning and market outlook.

This research subscription comprises:

- Executive Summary & Core Findings (PDF)
- Deep Dive Strategy & Competition (PDF)
- Deep Dive Data & Forecasting (PDF & Excel)
- Quarterly Updates for 1 year
- Juniper Insights (weekly publication)

Global Fraud Detection and Prevention Market - Segmented by Solution, Fraud type, Scale of End User, End-User and Region - Growth, Trends and Forecasts (2018 - 2023)

Published by Mordor Intelligence LLP

Pub. Date 2018/03/01

Price

USD 4250 PDF by E-mail (Single User License) ~

USD 8750 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/613087

The global fraud detection and prevention market was valued at USD 12.37 billion in 2017, and is expected to reach USD 31.11 billion by 2023, registering a CAGR of 16.62% during the forecast period of 2018-2023. The need for fraud detection and prevention solutions has been increasing, with the rising revenue losses due to the rise in number of frauds across the globe. Such solutions are required mostly in industries that have more monetary transactions, such as BFSI, telecommunications, government, and retail sectors. The adoption rate of fraud and prevention solutions has also been increasing in other industries, such as professional services, manufacturing, healthcare, and transportation.

Rising Number of Online Transaction Expected to be the Major Driver for the Market

With the booming e-commerce industry, the banking and financial sector is experiencing a steep increase in the number of online transactions. The rise of online transactions is also helping SME owners to avoid huge costs of establishing centers in big cities. Personalized banking services for customers, such as ATM kiosks, mobile banking, internet banking, and social media, are the driving forces for digital transactions. Emerging payment gateways, such as PayPal, AliPay, Apple Pay, CCAvenue, Google Wallet, PayZippy, CitrusPay, and EBS, are facilitating safe and secure authorization of payments.