



Food & Drink

Market Report Catalog June 2018

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Table of Contents

<i>Retort Pouches 2018 to 2022 - Global Markets, Drivers and Forecasts</i>	<i>1</i>
<i>Global Aquaponics & Hydroponics Systems & Equipment Market: Focus on Systems (Nutrient Film Technique, Deep Water Culture, Media Filled Grow Beds, Ebb & Flow), Equipment (Grow Light, HVAC, Irrigation Systems) and Produce-Analysis & Forecast 2017-2022</i>	<i>1</i>
<i>Global Agriculture Biotechnology Market - Technologies, Market share and Industry Forecast to 2024.....</i>	<i>2</i>
<i>Food Safety Products in the US by Product and Market, 5th Edition.....</i>	<i>2</i>
<i>Food Containers in the US by Product, Material and Market, 14th Edition</i>	<i>3</i>
<i>Probiotics Market Size By Ingredients, By End Use, By Application, Industry Analysis Report, Regional Outlook, Application Potential, Price Trends, Competitive Market Share & Forecast, 2018 - 2024</i>	<i>3</i>
<i>Office Coffee Service in the U.S.: Market Trends and Opportunities, 3rd Edition.....</i>	<i>4</i>
<i>Food Additives Market Size By Product, By Application, Industry Analysis Report, Regional Outlook, Application Development Potential, Price Trends, Competitive Market Share & Forecast, 2018 - 2024.....</i>	<i>4</i>
<i>Global Fruit Puree Market: Analysis, By Type (Orchard Fruit, Berry Fruit, Exotic Fruit, Citrus Fruit), By End Use (Beverages, Desserts, Baby Food, Others), By Region, By Country - Opportunities and Forecasts 2013-2023.....</i>	<i>5</i>
<i>Algae Products Market by Type (Lipids, Carrageenan, Carotenoids, Alginate, Algal Protein), Application (Food & Beverages, Nutraceuticals & Dietary Supplements, Personal Care, Feed, Pharmaceuticals), Source, Form, and Region - Global Forecast to 2023.....</i>	<i>5</i>
<i>Organic Spice Market Size By Product, By Application, Industry Analysis Report, Regional Outlook, Growth Potential, Price Trends, Competitive Market Share & Forecast, 2018 - 2024.....</i>	<i>6</i>
<i>Research Report on Pig Raising Industry and Pork Market in China, 2018-2022</i>	<i>6</i>
<i>Global Annatto Market 2018-2022</i>	<i>7</i>
<i>Worldwide Edible Insects Market by Segment [Raw; Coated (Bars, Candy, Chocolate, Cookie, Chips, Crackers, Snack Packs); Powdered (Flour, Baking Powder, Protein Powder, Salts); Paste]: Market Size, Forecasts, Insights and Opportunities (2018 - 2023).....</i>	<i>8</i>
<i>Global Packaged Basmati Rice Market 2018-2022</i>	<i>9</i>
<i>Opportunities in the Global Confectionery Sector: Analysis of Opportunities Offered by High Growth Economies... </i>	<i>10</i>
<i>Global Reduced Fat Packaged Food Market 2018-2022.....</i>	<i>11</i>
<i>Global Instant Coffee Market 2018-2022</i>	<i>12</i>
<i>Research Report on China Soybean Industry, 2018-2022.....</i>	<i>12</i>
<i>Global Low-fat Dairy Beverages Market 2018-2022.....</i>	<i>13</i>
<i>Food Service Contractors: Global Markets to 2022.....</i>	<i>13</i>

<i>Marine Collagen Market by Type (Type I, Type II, Type III), Source (Skin, Scales, & Muscles, Bones & Tendons), Animal (Fish & Other Animals), Application (Nutraceuticals, Cosmetics, Medical), and Region - Global Forecast to 2023.....</i>	<i>14</i>
<i>Feed Phosphate Market Size By Product, By Livestock, Industry Analysis Report, Regional Outlook, Application Potential, Price Trend, Competitive Market Share & Forecast, 2018 - 2024</i>	<i>15</i>
<i>GLOBAL DIRECT-FED MICROBIALS MARKET FORECAST 2018-2026</i>	<i>16</i>
<i>Cold Pressed Juice Markets: Market Shares, Strategies, and Forecasts, US, 2018 to 2024.....</i>	<i>17</i>
<i>Distillers' Grains Market by Type (Dried Distillers Grains with Solubles, Dried Distillers' Grains, and Wet Distillers Grains), Source (Corn and Wheat), Livestock (Ruminants, Swine, and Poultry), and Region - Global Forecast to 2023.....</i>	<i>17</i>
<i>Global Packaged Coconut Water Market 2018-2022</i>	<i>18</i>
<i>Global Green Tea Market 2018-2022</i>	<i>19</i>
<i>Office and Commercial Coffee Equipment and Supplies Market in the US 2018-2022.....</i>	<i>20</i>
<i>Global Fresh Food Packaging Market - Technologies, Market share and Industry Forecast to 2024</i>	<i>20</i>
<i>Global Industrial Potato Graders Market 2018-2022</i>	<i>21</i>
<i>Global Packaged Dukkah Spices Market 2018-2022.....</i>	<i>22</i>
<i>2017 Annual In-depth Analysis Report on China Agriculture, Forestry, Animal Husbandry and Fishery Industry</i>	<i>22</i>
<i>Chocolate Market in Europe 2018-2022.....</i>	<i>23</i>
<i>Meat Substitute Market Global Scenario, Market Size, Outlook, Trend and Forecast, 2016 - 2025</i>	<i>23</i>
<i>Global Gose Beer Market 2018-2022</i>	<i>24</i>
<i>Global Market Study on Avocado Puree: Dressings & Sauces to Witness the Fastest Growth During 2018 - 2028....</i>	<i>25</i>
<i>Global Lipid Nutrition Market 2018-2022.....</i>	<i>26</i>
<i>Microbial Lipase Market by Application (Cleaning Agents, Animal Feed, Dairy Products, Bakery Products, and Confectionery Products), Form (Powder and Liquid), Source (Fungi and Bacteria), and Region - Global Forecast to 2023.....</i>	<i>27</i>
<i>Clinical Nutrition Market Size, Clinical Nutrition Market Size By Product, By Consumer, Regional Outlook, Application Potential, Competitive Market Share & Forecast, 2017 - 2024.....</i>	<i>27</i>
<i>Global White Spirit Market - Segmented by Grade, Type, Application, and Geography - Growth, Trends, and Forecast (2018 - 2023).....</i>	<i>28</i>
<i>Global Vegan Ice Cream Market 2018-2022.....</i>	<i>29</i>
<i>Global Liquor Confectionery Market 2018-2022.....</i>	<i>30</i>
<i>Global Food Industry Pulsed Electric Field (PEF) Systems Market 2018-2022</i>	<i>31</i>
<i>Global Confectionery and Candy Processing Equipment Market 2018-2022</i>	<i>32</i>
<i>Milk Fat Fractions Market Size By Product Industry Analysis Report, Regional Outlook, Growth Potential, Price Trends, Competitive Market Share & Forecast, 2017 - 2024.....</i>	<i>33</i>
<i>Global Plant-based Water Market 2018-2022</i>	<i>34</i>
<i>Nutritional Premixes Market- Global Opportunity Analysis And Industry Forecast (2018-2023)</i>	<i>35</i>

<i>Soluble Dietary Fibers Market- Global Opportunity Analysis And Industry Forecast (2018-2023)</i>	35
<i>Global Lutein Market 2018-2022</i>	36
<i>Global Coconut Cream Market - Segmented by Distribution Channel, Application and Geography (2018 - 2023)</i>	36
<i>Global Food Safety Testing Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025</i>	37
<i>Global Blueberry Extract Market - Growth, Trends and Forecast (2018 - 2023)</i>	38
<i>Global Egg Processing Machinery Market - Segmented by Type, Source, Application and Geography (2018 - 2023)</i>	38
<i>Global Food Emulsifiers Market - Growth, Trends and Forecast (2018 - 2023)</i>	39
<i>Global Food Preservatives Market - Growth, Trends and Forecast (2018 - 2023)</i>	40
<i>Global Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)</i>	40
<i>Africa Food Preservatives Market - Trends, Growth, and Forecast (2018 - 2023)</i>	41
<i>Asia-Pacific Food Emulsifier Market - Growth, Trends and Forecast (2018 - 2023)</i>	41
<i>Asia-Pacific Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)</i>	42
<i>Asia-Pacific Food Safety Testing Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025</i>	42
<i>Europe Food Emulsifiers Market - Growth, Trends and Forecast (2018 - 2023)</i>	43
<i>Europe Food Acidulants Market - Segmented by Type, Source, Application and Geography (2018 - 2023)</i>	43
<i>Europe Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)</i>	44
<i>Europe Food Safety Testing Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025</i>	44
<i>South America Food Emulsifiers Market - Growth, Trends and Forecast (2018 - 2023)</i>	45
<i>Global Food Safety Testing Market - Trends, Growth and Forecasts (2018 - 2023)</i>	45
<i>Africa Arachidonic Acid Market - Trends, Growth, and Forecast (2018 - 2023)</i>	46
<i>Asia-Pacific Tea Market - Growth, Trends, and Forecast (2018 - 2023)</i>	46
<i>Africa Food Enzymes Market - Trends, Growth, and Forecast (2018 - 2023)</i>	47
<i>Africa Vitamin Fortified and Mineral Enriched Food & Beverage Market - Trends, Growth, and Forecasts (2018 - 2023)</i>	47
<i>Africa Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)</i>	48
<i>Africa Dairy Alternatives Market - Growth, Trends, and Forecast (2018 - 2023)</i>	48
<i>GCC Bakery Ingredients Market - Growth, Trends, and Forecasts (2018 - 2023)</i>	49
<i>North America Food Emulsifiers Market - Growth, Trends and Forecast (2018 - 2023)</i>	49
<i>North America Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)</i>	50
<i>North America Food Safety Testing Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025</i>	51
<i>South America Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)</i>	52
<i>Global Omega-3 Product Market - Growth, Trends, and Forecast (2018 - 2023)</i>	52
<i>Global Native Starch Market - Segmented by Source, Application and Geography (2018 - 2023)</i>	53

<i>Global Fortified Wine Market - Trends, Growth and Forecasts (2018 - 2023)</i>	53
<i>Agave Syrup Market - Trends, Growth and Forecasts (2018 - 2023)</i>	54
<i>Global Sourdough Market - Segmented by Type, Source, Application and Geography (2018 - 2023)</i>	54
<i>Global Food Acidulants Market - Segmented by Type, Source, Application and Geography (2018 - 2023)</i>	55
<i>Global Liquid Sugar Market - Trends, Growth and Forecasts (2018 - 2023)</i>	55
<i>Global Carotenoid Market - Growth, Trends, and Forecast (2018 - 2023)</i>	56
<i>Global Blueberry Ingredient Market - Growth, Trend and Forecasts (2018 - 2023)</i>	56
<i>Asia-Pacific Anti-Caking Market - Trends, Growth, and Forecast (2018 - 2023)</i>	57
<i>Global GMO Labelling Market - Growth, Trends, and Forecast (2018 - 2023)</i>	58
<i>Asia-Pacific Spice and Herb Extracts Market - Growth, Trends, and Forecasts (2018 - 2023)</i>	59
<i>Global Clean Label Ingredient Market-Growth, Trends, and Forecast (2018 - 2023)</i>	60
<i>Global Halal Food & Beverage Market - Growth, Trends, and Forecast (2018 - 2023)</i>	60
<i>Global Protein Water Market - Segmented by Product Type, Distribution Channel, End User and Geography (2018 - 2023)</i>	61
<i>Global Microencapsulated Food Ingredient Market - Trends, Growth and Forecasts (2018 - 2023)</i>	62
<i>Global Benzoic Acid Market - Growth, Trends, and Forecast (2018 - 2023)</i>	63
<i>Global Food Antimicrobial Additives Market - Trends, Growth and Forecasts (2018 - 2023)</i>	64
<i>Global Food Allergen Testing Market - Growth, Trends and Forecasts (2018 - 2023)</i>	65
<i>Global Specialty Sweeteners Market - Growth, Trends, and Forecast (2018 - 2023)</i>	65
<i>Global Tempeh Market - Segmented by Product Type, Distribution Channel and Geography (2018 - 2023)</i>	66
<i>Global Monk Fruit Sweetener Market - Segmented by Form, Application and Geography (2018 - 2023)</i>	67

Retort Pouches 2018 to 2022 - Global Markets, Drivers and Forecasts

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"Retort Pouches 2018 - 2022" is the definitive study of the global retort pouch market. The content encompasses industry drivers and trends, market statistics, and market forecasts.

Retort pouches are an established package type, so how are they able to continue such strong growth? High volume products such as rice and sauces continue to grow due to their sustainable value propositions of time saving microwaveability, good taste, and evolving new flavor introductions. Contributing to this strong base volume are fast growing products such as vegetables in retort pouches, which show that convenience and healthy eating aren't mutually exclusive.

Where in the world is this retort pouch growth coming from? As expected, developing regions such as Asia generate high growth from their insatiable appetite for rice and sauces. However, opportunities also abound in developed regions such as Europe and North America, where entrees in retort pouches significantly reduce meal preparation and cooking time.

Global Aquaponics & Hydroponics Systems & Equipment Market: Focus on Systems (Nutrient Film Technique, Deep Water Culture, Media Filled Grow Beds, Ebb & Flow), Equipment (Grow Light, HVAC, Irrigation Systems) and Produce-Analysis & Forecast 2017-2022

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In 2010, the United Nations Food and Agriculture (FAO) estimated that by 2050 as a consequence, of the increasing living standards and burgeoning population the world's food requirement will get doubled from its current time. Increasing food prices from the year 2008 to 2010 have depicted that the food supply failed to meet the desired demand from the consumer's end. The rising concerns about food security because of rising population and urbanization have propelled the growers to grow fruits and vegetables with the assistance of hydroponics and aquaponic systems. Therefore, various countries across the globe are investing into the development of vertical hydroponic and aquaponic farms which are expected to be a cost-effective solution as compared to traditional farming.

Aquaponic and hydroponic systems enhance the productivity of the end produce with minimum inputs as compared to the traditional farming practices which are driving the market. The productivity from using the aquaponic systems is cost-effectively requiring only 10% of the land and 5% of the water for the vegetable production and fish farming. Aquaponics techniques help in decreasing the time for crop production. This helps growers to market the fresh produce during off seasons.

Global Agriculture Biotechnology Market - Technologies, Market share and Industry Forecast to 2024

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Agriculture biotechnology market refers to the market of techniques and deployment of scientific tools which modifies, reengineer tissue culture to modify plants, animals and microorganisms. Global agriculture biotechnology market is expected to grow with a CAGR of XXX% over forecast period 2017-2024. Decreasing arable land area along with increasing food demand are some of the key factors driving the growth of global agriculture biotechnology market. Also, rising research and development activities across the globe has unfolded growth opportunities in the market. The major restraint for this market is hostility or reservation against the genetically modified crops in the European region is hampering the growth in the global market.

Rising global food demand is a major factor contributing in the growth global agriculture biotechnology market over forecast period 2017-2024. Major factor in the increasing food demand is the rapid growth in the world populations. As per Harvard Business Review, in 1915, the global population was around 1.8 billion which has increased to 7.3 billion in 2015 and expected to increase to 9.7 billion till 2050. Agriculture biotechnology constitutes the use of methods which propels the agriculture and its production. Thus, to fulfill this, increasing global food demand need for more productive agricultural technology is emerging which is expected to contribute in growth of global agriculture biotechnology market.

Food Safety Products in the US by Product and Market, 5th Edition

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The US food safety products market continues to benefit from implementation of new rules under the FSMA. Additionally, consumer fears and trends such as organic, "free from", "raw", and "clean label" are driving proactive food safety and traceability efforts. As disinfection and diagnostic products continue to dominate the market, they will account for most of the growth in demand for food safety products. Technological advancements will drive fast growth in the relatively small smart labels and tags segment. Demand for food safety products is forecast to increase 4.9% annually to \$5.2 billion in 2022.

'Food Safety Products in the US, 5th Edition' addresses the following questions and more:

- What types of food safety products are growing the fastest in food processing, foodservice, farm, retail, and government markets?
- How will the FSMA further affect demand for food safety products through 2022?
- What market opportunities exist for new food safety products and processes?
- What are top players like Ecolab doing to adapt to increasing competition in the market for food safety products?

Food Containers in the US by Product, Material and Market, 14th Edition

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Demand for food containers will continue to benefit from trends toward snacking and convenience. Brands are increasingly using single-serving containers to engage busy consumers. Innovative design and unique formats will help products better stand out on the shelf. Overall, the market for food containers is forecast to grow 3.1% annually through 2022 to \$33.2 billion.

Food Containers in the US addresses the following questions and more:

- Which food markets in the US are poised to see the greatest growth?
- Which products are most affected by changing eating habits in the US?
- How will sustainability concerns influence food container demand?

Probiotics Market Size By Ingredients, By End Use, By Application, Industry Analysis Report, Regional Outlook, Application Potential, Price Trends, Competitive Market Share & Forecast, 2018 - 2024

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Increasing application usage in dietary supplements, food & beverages and animal feed should propel probiotics market demand. These ingredients stimulate natural enzymes and digestive juices ensuring enhanced digestion and proper functioning of immune system. Shift in consumer preferences towards healthy food diet and rising consumption of dietary supplement along with rise in geriatric population in the U.S., Germany, and UK is likely to promote industry growth.

Rising incidences of livestock diseases owing to growing awareness among farmers towards feed additive quality should stimulate product demand. Presence of major manufacturers and industry players investing in probiotics market might act as a contributing factor for product demand.

Favorable regulatory regimes regarding use of probiotics in feed & food ingredients along with ban on use of antibiotic growth promoters (AGP) owing to long term side effect should drive demand industry growth. Consumer awareness regarding quality of meat & meat products, dairy & dairy products leads to increasing for probiotic ingredients impacting product demand in Asia Pacific and European regions.

Office Coffee Service in the U.S.: Market Trends and Opportunities, 3rd Edition

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Office coffee service is in the midst of transformation driven by consistently high coffee-related expectations among employees, brewer technology advancements that make workplace coffee drinks such as lattes and cold brew a reality, and the need for employers to retain employees in a strong, competitive job market. This creates significant opportunity for providers that can offer the right blend of coffee quality and variety and non-coffee product breadth while delivering the value proposition to employers necessary for them to justify the cost. To frame that proposition, both providers and employers need to understand how trends shaping the coffee market apply to them. Such trends include generational differentiation, the super-premium trend, coffee type and variety expansion, brewer variety and versatility expansion, product and services expansion, micro market innovation, technology applications, and industry consolidation.

Food Additives Market Size By Product, By Application, Industry Analysis Report, Regional Outlook, Application Development Potential, Price Trends, Competitive Market Share & Forecast, 2018 - 2024

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Pub. Date 2018/04/25

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Food Additives Market may surpass USD 115 billion by 2024; according to a new research report.

Growing consumer awareness about health consciousness along with supportive government schemes has led to widespread usage of food additives in market. Rapid expansion of technology in food industry pertaining to consumer's demand for healthy and organic product options will positively influence market growth.

Food additives have various applications in bakery and confectionary, beverages, dairy and frozen products, sauce and dressings amongst others. Rapid expansion of technology in the industry pertaining to consumer's demand for healthy and organic product options will positively affect market growth. Asia Pacific food & beverage market was valued at over USD 3.0 trillion in 2016 and may witness gains at over 10%. Food additives derived from natural sources are easily available at minimal cost, which is providing a cost advantage to the manufacturers.

Global Fruit Puree Market: Analysis, By Type (Orchard Fruit, Berry Fruit, Exotic Fruit, Citrus Fruit), By End Use (Beverages, Desserts, Baby Food, Others), By Region, By Country - Opportunities and Forecasts 2013-2023

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A comprehensive research report created through extensive primary research (inputs from industry experts, companies, stakeholders) and secondary research, the report aims to present the analysis of Global Fruit Puree Market By Type (Orchard Fruits, Berry Fruits, Exotic Fruits and Citrus Fruits), By Application (Beverages, Desserts, Baby Food, and Others), By Region (North America, Europe, APAC, ROW), and By Country (U.S.A, Canada, Mexico, U.K, Germany, France, India, China, Australia).

According to Azoth Analytics research report "Global Fruit Puree Market: Analysis, By Type (Orchard Fruit, Berry Fruit, Exotic Fruit, Citrus Fruit), By End Use (Beverages, Desserts, Baby Food, Others), By Region, By Country: Opportunities and Forecasts (2013-2023)", global fruit puree market is projected to display a robust growth represented by a CAGR of 6.21 % during 2018 - 2023.

The orchard fruit type witnessed growth at a noteworthy rate over the past few years and expected to grow in the forecast period as demand of fruit juices is increasing, due to rise in disposable incomes. Amongst the region North America accounts for the largest regional share, by value in global fruit puree market in 2017. Additionally, Asia Pacific will be a growing region in the forecasted period, 2018-2023 as demand of fruit juices is increasing in Asia Pacific region.

Algae Products Market by Type (Lipids, Carrageenan, Carotenoids, Alginate, Algal Protein), Application (Food & Beverages, Nutraceuticals & Dietary Supplements, Personal Care, Feed, Pharmaceuticals), Source, Form, and Region - Global Forecast to 2023

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The algae products market is estimated at USD 3.98 billion in 2018 and is projected to reach USD 5.17 billion by 2023. It is projected to grow at a CAGR of 5.4% during the study period. The market is primarily driven by trends such as growth in consumer awareness regarding the health benefits of algae-based products and its application multiple industries such as food & beverage, pharmaceutical, and personal care. Another growth factor can be the increased preference for vegetarian and vegan foods. This will lead to the increased demand for plant-based protein and other nutrient-rich food products; this scenario has led to the demand for algae products.

Factors such as weather conditions that affect the production of algae (raw materials for the products) act as major restraints of the algae products market. The high prices of end products are also an important concern for the algae product manufacturers, and this consequently acts as a restraint to the algae products market.

Organic Spice Market Size By Product, By Application, Industry Analysis Report, Regional Outlook, Growth Potential, Price Trends, Competitive Market Share & Forecast, 2018 - 2024

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Continuous demand for chemical-free and improved spices will remain a key factor behind organic spice tremendous market growth. Globally, the food industry has witnessed strong inclination towards naturally produced food products and ingredients, which in turns uplifting industry profit potential in the coming years.

High consumer awareness pertaining to the medicinal benefits of the organic spices along with the increased incidences of pesticide residues in food will drive industry growth. Also, change in food patterns and increased acceptance of various international cuisines and flavors will instigate product penetration.

Despite the consistent supply and demand gap, the organic spices are still gaining popularity in both food services and retail sector. Rising consumer craving for variant and exotic flavors is among the key reason driving organic spice demand.

Complex regulatory guidelines to get certification may pose a challenge for producers in North American and European market. For instance, U.S.D.A. requires minimum 95% organic ingredients to be approved as official organic packaged food product.

Research Report on Pig Raising Industry and Pork Market in China, 2018-2022

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According to CRI, pork is a major variety of meat consumption in China so the pig industry plays a significant role in China's animal husbandry. In 2017, the production volume of pork reached 63.4 million tons in China, accounting for 63.4% of the total production volume of meat.

For many years, the number of pigs in China has always been the highest in the world. Based on the data, the number of pigs on hand kept growing before 2012. However, the number has been on the decline since 2013 for rising costs and it decreased by 2.1% at the end of 2014 compared to the highest level in 2012. By the end of 2017, the number of pigs on hand reached 338 million, 8% lower than that in 2016. The number of pig slaughtered amounted to 688.1 million in 2017, with an increase of 0.5% over the previous year. From 2000 to 2014, the production volume of pork was on the increase in China, which exceeded 50 million tons in 2010 and then reached a new high of 56.71 million tons in 2014, with a proportion of 65.1% of the total.

Global Annatto Market 2018-2022

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Annatto is an orange-red condiment and food coloring derived from the seeds of the achiote tree (*Bixa orellana*). It is often used to impart a yellow or orange color to foods, but sometimes also used for its flavor and aroma. Apart from food and beverage, annatto extracts and seeds also find applications in the textile, cosmetics, and pharmaceutical industries.

Technavio's analysts forecast the global annatto market to grow at a CAGR of 4.53% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global annatto market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Annatto Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Worldwide Edible Insects Market by Segment [Raw; Coated (Bars, Candy, Chocolate, Cookie, Chips, Crackers, Snack Packs); Powdered (Flour, Baking Powder, Protein Powder, Salts); Paste]: Market Size, Forecasts, Insights and Opportunities (2018 - 2023)

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The market report on Edible Insects provides insights into key market requirements gathered from consumers, stores, retail outlets, and shops and their preferences, priorities, and perception of commercially available edible insects. The study also covers key adoption factors such as user preferences on palate, tastes, age groups, consumption patterns, and coatings.

The Edible Insects market report provides an in-depth analysis on the market size and forecasts of the variety of segments of commercial available edible insects and bugs, including market opportunities across the globe. The study also covers additional market forecast data on four segments within the edible insect ecosystem - Raw, Coated, Powdered and Paste. Further to this, the report also provides market data for sub-segments within the Coated and Powdered Edible Insect market - including bars, candy, chocolate, cookies, chips, crackers, snack packs, flours, baking powders, protein powders, salts, and others.

The report also provides the market opportunities, sizes, and forecasts of edible insects by ten different types of insect. The analysis in this report will help both edible bug vendors, suppliers, harvesters and food and beverage companies to develop strategies, marketing goals and business decisions based on the actionable market intelligence from this report.

Global Packaged Basmati Rice Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/18

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/633235

Basmati is a long-grain, aromatic rice grown in the specific geographical area of the Himalayan foothills of the Indian sub-continent. This variety of rice has extra-long slender grains that elongate at least twice of their original size and have a characteristic soft and fluffy texture upon cooking.

Technavio's analysts forecast the global packaged basmati rice market to grow at a CAGR of 11.3% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global packaged basmati rice market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, Global Packaged Basmati Rice Market 2018-2022, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Opportunities in the Global Confectionery Sector: Analysis of Opportunities Offered by High Growth Economies

Published by GlobalData

Pub. Date 2018/04/18

Price

USD 3450 PDF by E-mail (Single User License) ~

USD 10350 PDF by E-mail (Global License)

www.giiresearch.com/ce/512818

Global Confectionery sector was valued over US\$160 billion in 2017 and is forecast to record a CAGR of more than 4% during 2017-2022. Americas represented the largest market for the global confectionery sector, with a value share of over around 34% in 2017.

A growing population, rising urbanization rate, and improving economy will remain the primary macroeconomic factors driving the sector globally. Furthermore, the falling global unemployment (from over 6.1% in 2010 to around 5.8% in 2017), and the resulting busy working lives will drive demand for confectionery products that are often seen as a type of reward/escapism when consumers want an impulsive treat.

Chocolate represented the largest market in the sector with a value share above 55% in 2017. Given that confectionery purchase is often impulsive, and driven by the desire for an indulgent treat, demand is likely to remain strong in the coming years.

With the global demand for confectionery set to grow, major manufacturers are focusing on expanding the global reach of popular local brands. For instance, Nestle announced plans to globalize its 'BaciPerugina' range of Premium Italian Chocolate, and introduce 'Damak', a Turkish chocolate brand, into the US.

Global Reduced Fat Packaged Food Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/18

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/633228

The global reduced fat packaged food market is a contributing segment of the global better-for-you (BFY) market. The increasing health consciousness among consumers is increasing the demand for reduced fat food products. The demand for reduced fat packaged food products is expected to remain high during the forecast period.

Technavio's analysts forecast the global reduced fat packaged food market will post a revenue of more than USD 75 billion by 2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global reduced fat packaged food market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Reduced Fat Packaged Food Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Global Instant Coffee Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/18

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/332640

Instant coffee, also known as soluble coffee, is derived from brewed coffee beans and is available in powder, crystal, and concentrated liquid forms. The global instant coffee market is segmented into two products segments: spray-dried and freeze-dried.

Technavio's analysts forecast the global instant coffee market to grow at a CAGR of 10.16% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global instant coffee market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Research Report on China Soybean Industry, 2018-2022

Published by China Research and Intelligence

Pub. Date 2018/04/18

Price

USD 2400 Unprintable PDF (Single User License) ~

USD 3600 Printable & Editable PDF (Enterprisewide License)

www.giiresearch.com/ce/371933

The soybean industry includes the departments and segments of national economy related to soybean production, trade, processing, logistics, R&D and relevant services. The soybean industry chain is the longest one of major agricultural commodities in China, involving planting, processing, supply of edible oil, forage, breeding, etc. With the development of China's economy and the improving living standards, the consumption volume of edible oil per capita is also rising, which was less than 3kg in 1980 but already more than 20kg in 2017. A large part of the edible oil in China is transgenic soybean oil because of its low price and high production volume.

China was a leading producer of soybeans. In the early 1990s, the highest export volume exceeded 1 million tons in China as a net exporter of soybeans. However, soybean has become a kind of agricultural products with the largest import volume in China. Since 1996, the domestic production volume of soybeans has been on the decline. From 1995 to 2002, the import volume of soybeans constantly increased while the export volume declined year by year.

Global Low-fat Dairy Beverages Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/18

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/633231

The report covers the current scenario and estimates the value of the global low-fat dairy beverages market for the forecast period 2018-2022. The parent market for the global low-fat dairy beverages market is the global dairy market.

Technavio's analysts forecast the global low-fat dairy beverages market to grow at a CAGR of 3.45% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global low-fat dairy beverages market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Low-fat Dairy Beverages Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Food Service Contractors: Global Markets to 2022

Published by BCC Research

Pub. Date 2018/04/18

Price

USD 5500 PDF by E-mail (Single User License) ~

USD 9504 PDF by E-mail (Enterprise License)

www.giiresearch.com/ce/627546

The global market for food service contractors will grow from \$436.7 billion in 2017 to \$602.4 billion by 2022, at a compound annual growth rate (CAGR) of 6.6% for the period of 2017-2022.

Report Includes:

- . 94 data tables
- . An overview of the global markets for food service contractors
- . Analyses of global market trends, with data from 2013 through 2017, and projections of compound annual growth rates (CAGRs) through 2022
- . Information about the use of IoT-enabled kitchen equipment
- . Discussion about the impact of online food delivery companies and preference for healthy food options
- . Insight into government initiatives, regulatory bodies and major associations
- . Comprehensive company profiles of major players in the market including Aramark Corporation, Autogrill S.p.A., Compass Group plc, Elior Group S. A., and Sodexo S.A

Marine Collagen Market by Type (Type I, Type II, Type III), Source (Skin, Scales, & Muscles, Bones & Tendons), Animal (Fish & Other Animals), Application (Nutraceuticals, Cosmetics, Medical), and Region - Global Forecast to 2023

Published by MarketsandMarkets

Pub. Date 2018/04/17

Price

USD 5650 PDF by E-mail (Single User License) ~

USD 10000 PDF by E-mail (Global License)

www.giiresearch.com/ce/628994

The marine collagen market is estimated to be valued at USD 620.3 million in 2018 and is projected to reach USD 897.5 million by 2023, growing at a CAGR of 7.7%.

The need for retention of nutrients and sensory attributes in food have triggered the marine collagen market growth. Factors such as growth in inclination toward healthy lifestyles among consumers and high protein consumption have significantly fueled the demand for marine collagen due to its various health benefits such as regeneration of skin & bones and better bioavailability as compared to other collagen types. However, high import duty is a major restraining factor for this market while high processing cost is a major challenge.

"The type I segment is projected to be the fastest-growing from 2018 to 2023"

The type I segment is projected to grow at the highest CAGR from 2018 to 2023. Type I collagen helps in healing wounds and acts as a foundation for strong connecting tissues. It also finds applications in cosmetics as it helps in preventing any signs of skin aging. Due to these factors, the market is projected to grow at a significant rate in the future.

Feed Phosphate Market Size By Product, By Livestock, Industry Analysis Report, Regional Outlook, Application Potential, Price Trend, Competitive Market Share & Forecast, 2018 - 2024

Published by Global Market Insights Inc.

Pub. Date 2018/04/17

Price

USD 4500 PDF (Single User License) ~

USD 8500 PDF (Enterprise User License)

www.giiresearch.com/ce/633401

Feed Phosphate Market may exceed USD 4.5 billion by 2024; according to a new research report.

Rapid urbanization, upsurge in middle-class population and changing lifestyle patterns of consumers is highly affecting the consumption of quality of meat products consumed. Rising livestock diseases and increasing importance of animal nutrition mainly in poultry, swine and cattle will positively affect the feed phosphate Market.

Feed phosphates are majorly mixed with commercial animal food such as foders and other premixes to enhance the quality of food along with addition of adequate mineral requirement in animal's daily dietary intake. These products are rich in phosphorous and calcium which further prevent livestock diseases and enhances the quality of meat produced for human consumption. These products help in providing essential nutrients required for bone development, fertility, reproduction, lactation along with increasing metabolism and immunity. The products are added in animal feed and dairy products consumed by animals maintaining overall growth and wellness. Feed phosphate Market from poultry livestock is expected to surpass USD 5 billion by 2024. Rising prevalence of animal's diseases such as rickets along with high nutrient requirements for poultry production in U.S will drive the market demand of feed phosphates.

GLOBAL DIRECT-FED MICROBIALS MARKET FORECAST 2018-2026

Published by Inkwood Research

Pub. Date 2018/04/16

Price

USD 2500 PDF (Single User License) ~

USD 4500 PDF (Enterprisewide License)

www.giiresearch.com/ce/626305

Driven by factors like rise in animal health concern and growing milk and meat consumption across the world, the global direct-fed microbials market is expected to rise with a CAGR of 7.69% over the forecast period of 2018 - 2026.

MARKET INSIGHTS

The global direct-fed microbials market can be segmented on the basis of livestock, product type and form. The livestock can further be classified into swine, poultry, ruminants, aquatic animals and other livestock animals. The product type segment of the market includes bacillus, lactic acid bacteria and other bacteria. The direct-fed microbials market by form is segmented into dry form and liquid form. A ban on the use of antibiotic growth promoters has significantly boosted the market expansion. However, the increasing cost of production remains to be a major concern faced by this market.

REGIONAL INSIGHTS

The global direct-fed microbials market is regionally segmented into Asia-Pacific, Europe, North America and rest of the world. Among these, the largest share of the market is likely to be captured by North America during the forecast period. The region accounts for the highest milk consumption. Also, artificial growth promoters are banned in this region, giving immense scope for the direct-fed microbials market to expand in this region. In terms of CAGR, the Asia-Pacific market is likely to exhibit the fastest growth. The demand for animal pro-biotics is expected to increase rapidly in this region.

Cold Pressed Juice Markets: Market Shares, Strategies, and Forecasts, US, 2018 to 2024

Published by WinterGreen Research, Inc.

Pub. Date 2018/04/16

Price

USD 4300 PDF by E-mail (Single User License) ~

USD 8600 PDF by E-mail (Web Site Posting License)

www.giiresearch.com/ce/626311

The 2018 study has 92 pages, 43 tables and figures. US markets are poised to achieve continuing growth as Cold Pressed Juice Markets support better nutrition.

An increasing number of diabetic patients, terrible obesity issues, and increasing nutritional and health concerns among clinicians are having an impact on the Cold Pressed Juice markets as people turn to good nutrition as a supplement to medications. Changing lifestyle impacts the market. The cold pressed juice market can be primarily divided into two broad categories: raw juices and HPP. The HPP is packaged in plastic.

Independent brands comprise a higher percentage than is usual for other markets. The cold pressed juice market is comprised in part of smaller stores and from sources that operate as small entities. In other markets it is usually the case that the known brands dominate a market. What is different here with cold pressed juices is that cold pressed juice is better when it is really fresh. This requirement mitigates against large company usual methodical, slow ways of working. It is even more difficult than the milk market when the juice is not pasteurized.

A \$4.3 billion market in the US in 2017 is expected to reach \$8.1 billion by 2024, growing in response to demand for food that has more nutrition in it and is tasty.

Distillers' Grains Market by Type (Dried Distillers Grains with Solubles, Dried Distillers' Grains, and Wet Distillers Grains), Source (Corn and Wheat), Livestock (Ruminants, Swine, and Poultry), and Region - Global Forecast to 2023

Published by MarketsandMarkets

Pub. Date 2018/04/16

Price

USD 5650 PDF by E-mail (Single User License) ~

USD 10000 PDF by E-mail (Global License)

www.giiresearch.com/ce/628055

The distillers' grains market is estimated to be valued at USD 10.78 billion in 2018 and is projected to reach 14.95 billion by 2023, at a CAGR of 6.8% from 2018. The market is driven by distillers' grains being used as a favorable alternative to traditional feedstock and growth of the organized livestock sector. Lack of awareness in developing countries, fluctuating prices of grains and ill-effects of excess consumption are the major restraints for the growth of this market.

"Dried Distillers' Grains with Solubles (DDGS) segment estimated to lead the market with the largest share in from 2018."

The DDGS segment is estimated to dominate the market for distillers' grains in 2018. It is also projected to grow at the highest CAGR during the forecast period. Properties such as high protein content, energy, and highly digestible phosphorus content in DDGS are responsible for its growing use as a partial replacement for some more expensive traditional animal feed such as corn and soybean meal.

Global Packaged Coconut Water Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/13

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/631737

Coconut water is the liquid endosperm that is extracted from tender coconuts. Categorized as a fruit juice, coconut water is a popular beverage among consumers in tropical countries. Packaged coconut water is prepared by extracting the liquid from coconuts, processing, and then packaging it in cans, bottles; and paper and paperboards.

Technavio's analysts forecast the global packaged coconut water market to grow at a CAGR of 26.2% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global packaged coconut water market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Packaged Coconut Water Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Global Green Tea Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/13

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/631732

Green tea is a tea made from unfermented leaves of *Camellia sinensis* that have not undergone the same withering and oxidation processes, which are typically used to make oolong and black tea. Pale in color and slightly bitter in flavor, green tea is a variety of tea that originated in China.

Technavio's analysts forecast the global green tea market to grow at a CAGR of 5.68% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global green tea market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Green Tea Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Office and Commercial Coffee Equipment and Supplies Market in the US 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/13

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/631733

Office and commercial coffee equipment and supplies refer to coffee brewers or coffee makers (equipment) and coffee preparation supplies, provided to offices and commercial establishments across industries such as food service outlets and restaurants, healthcare, hospitality, retail, and others.

Technavio's analysts forecast the office and commercial coffee equipment and supplies market in the US will register revenue more than USD 6.2 billion by 2022.

Covered in this report

The report covers the present scenario and the growth prospects of the office and commercial coffee equipment and supplies market in the US for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

Technavio's report, Office and Commercial Coffee Equipment and Supplies Market in the US 2018-2022, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Global Fresh Food Packaging Market - Technologies, Market share and Industry Forecast to 2024

Published by Occams Business Research & Consulting Pvt. Ltd.

Pub. Date 2018/04/12

Price

USD 3900 PDF by E-mail (Single User License) ~

USD 6900 PDF by E-mail (Enterprise License)

www.giiresearch.com/ce/628579

Global fresh food packaging is expected to grow at a CAGR of approximately 3.6% over forecast period 2017-2024. Fresh food packaging market constitutes the packaging of fresh food that utilizing Polyethylene, Polypropylene, etc. Fresh food packaging is highly deployed in the segments of meat & meat products, vegetables, seafood, flexible pack, converted roll stock, gusseted bags, box, boxboard, cans, flexible paper, corrugated etc. It protects food material from hazardous substances and contamination. Demand for convenience food, shelf life extension of fresh food, rising health concerns and increasing disposable income are some of the main factors driving global fresh food packaging market. Whereas, rising raw material prices are the major growth restricting factor in the market.

Geographically, Asia pacific is expected to dominate the global fresh food packaging market by acquiring largest market share in terms of revenue during forecast period 2017-2024. China is accounted to be the largest fresh food packaging market in Asia Pacific in 2016, which is followed by India. Europe is the other prominent regions projected to hold a promising future growth in the fresh food packaging market by the end of 2024.

Global Industrial Potato Graders Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/10

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/631715

Potato graders are used to grade potatoes before they are used for processing activities. Graders help in grading potatoes based on various characteristics, including size, weight, and shape.

Technavio's analysts forecast the global industrial potato graders market to grow at a CAGR of 4.95% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global industrial potato graders market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Industrial Potato Graders Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Global Packaged Dukkah Spices Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/10

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/633211

Dukkah (also known as Duqqa, du'ah, dojo) is an Egyptian condiment comprising a mixture of herbs, nuts (usually hazelnut), and spices. The spice mix is typically used as a dip with meat, pork, bread, or raw vegetables. Dukkah also serves as a versatile seasoning in Egyptian cooking.

Technavio's analysts forecast the global packaged dukkah spices market to grow at a CAGR of 6.03% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global packaged dukkah spices market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, Global Packaged Dukkah Spices Market 2018-2022, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

2017 Annual In-depth Analysis Report on China Agriculture, Forestry, Animal Husbandry and Fishery Industry

Published by Beijing Data Time Consulting Ltd.

Pub. Date 2018/04/09

Price

USD 7500 Excel by E-mail (Single User License)

www.giiresearch.com/ce/623620

With an estimated population of 1.355 billion people in mid-2014, China is the globe's most populous country. Its agricultural output needs to feed nearly 20% of the world's population.

Most of the agricultural product is indeed intended for the domestic market. Agriculture employs about a third of the country's workforce, but it's only responsible for 10% of the GDP. This uneven ratio points at a fairly low productivity. Most products are simply bought by local consumers, and the majority of agricultural exports from mainland China go to Hong Kong.

Agriculture in China yields food crops like rice, wheat, corn, millet, sorghum, soybeans, and tea, as well as such cash crops as cotton and tobacco. Animal husbandry, fishing, and aqua farming are also important parts of China's economy.

China also has become the world's biggest producer, trader and consumer of forest-related products, with foreign trade in the forestry sector more than \$136 billion.

Chocolate Market in Europe 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/09

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/336078

This newsletter will help you stay ahead of the game in this fast-changing market with real-time reporting on the entire dairy industry chain, from raw milk and milk powder to infant formula, cheese and other end products. It includes breaking news from China and abroad, the latest market data (price, import & export, production, consumption, operating rates, etc.), in-depth analysis of market trends, Chinese government policy, performance of Chinese producers, M&A, new technology, and expert commentary from industry insiders.

Here is the Editor's Note for you to know about the March issue specifically:

Recent events in Chinese governing circles suggest a long period of stability at the top - a clear contrast to the trade turbulence threatened by the recent Trump behaviour. Within the market, though, the move to streamline towards what is being called "government lite" implies major changes will continue to affect the dairy sector in the coming years. Moreover in the economy change has continued apace, as befits a country whose GDP has risen by 86.9% since 2010 to account for 18.3% of global GDP last year.

Meat Substitute Market Global Scenario, Market Size, Outlook, Trend and Forecast, 2016 - 2025

Published by Variant Market Research LLP

Pub. Date 2018/04/09

Price

USD 3195 Data Pack ~

USD 7695 PDF by E-mail (Global License)

www.giiresearch.com/ce/629508

Global Meat Substitute Market is estimated to reach \$7,275 million by 2025; growing at a CAGR of 7.0% from 2017 to 2025. Meat substitutes are products that look like actual meat in terms of flavor, appearance and taste, but are healthful as compared to meat. It is considered as the highest quality protein source not only due to its nutritional characteristics, especially proteins but also owing to its appealing taste. Public consuming meat on a daily basis are more prone to health-related complications such as atherosclerosis and obesity. Some of the meat substitute widely used are tofu, tempeh, seitan, gluten-free, textured vegetable protein, vegan meat, jackfruit, mushrooms, lentils, beans and legumes, among others. Tofu is among the most popular meat substitute and is broadly consumed as a substitute for chicken, beef, pork, and other meats.

The primary factors driving the growth of the global meat substitute market include growing health concerns about meat consumption coupled with many animal disease outbreaks in the recent past, health advantages of meat substitute, increasing consciousness about the benefits of a vegan diet such as lower heart problems, reduced obesity & diabetes, improved cardiovascular health, and lower cholesterol risk. Though, variety of low-cholesterol meat products accessible in the market with lean meats may restrain the market growth.

Global Gose Beer Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/09

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/631700

Gose is a top-fermented beer that originated in Goslar, Germany. It is brewed with at least 50% of the grain bill being malted wheat. Dominant flavors in gose include a lemon sourness, an herbal characteristic, and a strong saltiness (the result of either local water sources or added salt).

Technavio's analysts forecast the global gose beer market to grow at a CAGR of 28.68% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global gose beer market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, Global Gose Beer Market 2018-2022, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Global Market Study on Avocado Puree: Dressings & Sauces to Witness the Fastest Growth During 2018 - 2028

Published by Persistence Market Research

Pub. Date 2018/04/06

Price

USD 4900 PDF by E-mail (Single User License) ~

USD 10600 PDF by E-mail (Corporate User License)

www.giiresearch.com/ce/634322

The food and beverage industry in North America is colossal and comprises a number of players in largely fragmented and multi-tiered supply chains. The industry is stringently regulated and players often have to adapt to a landscape that changes quite frequently. The primary demand drivers in North America are witnessing fast-paced evolution, as dietary habits receive emphasis, especially among consumers who scour every label to read the ingredients. Although mergers and acquisitions have been a staple in the food and beverage industry, uncertainties in political climate in Europe and America lead to a slowdown in 2016. As there is more clarity on the U.S. Presidential election and Brexit, the pace of mergers and acquisitions is likely to pick up.

The evolving tastes and preferences of consumers are not lost on manufacturers, as offerings have been broadened to accommodate organic and natural food products. Many established players are focusing on acquiring smaller companies which have the expertise and reputation of being pros in specific organic and natural domains. These smaller companies have deep brand loyalty, and owing to the small scale of production, it is much easier for them to come up with innovative products. These factors, combined with increasing emphasis on organic and natural, are likely to make smaller companies attractive targets for mergers and acquisitions.

Global Lipid Nutrition Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/06

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/628634

Lipid nutrition can be defined as nutrition required for the body to maintain a balanced level of lipids such as cholesterol, triglycerides, and fatty acids. Lipid nutrition can be availed in various formulations such as powder, liquid, capsules, and soft gels.

Technavio's analysts forecast the global lipid nutrition market to grow at a CAGR of 8.53% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global lipid nutrition market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Lipid Nutrition Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Microbial Lipase Market by Application (Cleaning Agents, Animal Feed, Dairy Products, Bakery Products, and Confectionery Products), Form (Powder and Liquid), Source (Fungi and Bacteria), and Region - Global Forecast to 2023

Published by MarketsandMarkets

Pub. Date 2018/04/06

Price

USD 5650 PDF by E-mail (Single User License) ~

USD 10000 PDF by E-mail (Global License)

www.giiresearch.com/ce/625182

The microbial lipase market is estimated to be USD 425.0 million in 2018. It is projected to reach USD 590.2 million by 2023, growing at a CAGR of 6.8% from 2018, in terms of value. The market has been largely driven by the increasing awareness about animal health & quality of animal produce and increasing consumption of enzyme-modified cheese (EMC) & enzyme-modified dairy ingredients (EMDI). The advantages of microbial lipases over animal and plant lipases are also driving the market growth. The use of microbial lipases is growing in cleaning agents, dairy products, bakery products, confectionery products, and animal feed due to its extracellular lipase production, low-cost extraction method, and the effective use of batch fermentation. Owing to these factors, microbial lipases are gaining importance in these segments. However, the lack of transparency in the patent protection laws of lipase in several countries and absence of uniform regulatory structure restrain the microbial lipase market growth.

"The confectionery products segment is projected to grow at the highest CAGR between 2018 and 2023."

The confectionery products segment is projected to grow at the highest CAGR from 2018 to 2023, by application, in the microbial lipase market, in terms of value and volume. The confectionery manufacturers are extensively using microbial lipases in the production of confections, as they help in breaking down fats and in rendering a creamy and cheesy flavor to the products. This has led to increased demand for microbial lipases in the confectionery products segment.

Clinical Nutrition Market Size, Clinical Nutrition Market Size By Product, By Consumer, Regional Outlook, Application Potential, Competitive Market Share & Forecast, 2017 - 2024

Published by Global Market Insights Inc.

Pub. Date 2018/04/06

Price

USD 4500 PDF (Single User License) ~

USD 8500 PDF (Enterprise User License)

www.giiresearch.com/ce/555407

Increasing prevalence of chronic diseases such as diabetes and cancer along with growing number of preterm births will drive clinical nutrition market over the forecast period. Growth of home healthcare sector leading to rise in demand for home enteral nutrition formulae coupled with favorable reimbursement policies will propel industry growth.

Several initiatives undertaken by government to reduce number of malnourished children along with high birth rates in developing countries such as India will positively impact market growth. Growing baby boomer population suffering from digestive problems, requiring external supply of food through parenteral or enteral routes will favor industry growth. However, lack of awareness pertaining to clinical nutrition formulae in developing countries of Latin America and stringent regulations in developed nations such as U.S., will hinder growth of clinical nutrition market over the forecast timeframe.

Global White Spirit Market - Segmented by Grade, Type, Application, and Geography - Growth, Trends, and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

Pub. Date 2018/04/05

Price

USD 4250 PDF by E-mail (Single User License) ~

USD 8750 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/568530

The market for white spirits is expected to register significant growth during the forecast period, 2018 to 2023. This tremendous growth is the consequence of growing demand for a synthetic paint thinner.

Growing Demand from the Paints & Coatings Industry

The most promising applications for white spirits are found in the paints & coatings industry because it is very effective as a synthetic paint thinner. White spirit may even be present as a minor constituent of water-based paints. Since the global paints & coatings market is expected to register a significant CAGR during the forecast period, it is likely to boost the market for white spirits.

Low Flash Grade Segment to Dominate the Market

Low flash grade white spirit is primarily used in paints and varnishes, in cleaning products, and as a degreasing and extraction solvent. It is also used by both amateur and professional painters as a diluent. As of 2017, the low flash grade segment accounted for the largest share of the global white spirits market. Low kerosene prices, a steady demand from the paints & coatings industry, and increasing demand for this spirit as a turpentine substitute will encourage the low flash grade white spirit market. A global shift towards low aromatic white spirits is expected to increase the application and product portfolio of the low flash grade white spirit.

Global Vegan Ice Cream Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

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Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/628629

The report covers the current scenario and estimates the value of the global vegan ice cream market for the forecast period 2018-2022. The parent market for the global vegan ice cream market is global ice cream market.

Technavio's analysts forecast the global vegan ice cream market to grow at a CAGR of 8.79% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global vegan ice cream market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Vegan Ice Cream Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Global Liquor Confectionery Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/04

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/631694

Liquor confectionery is basically confectioneries like chocolate, candy, and gums that are either filled with or infused with alcohol.

Technavio's analysts forecast the global liquor confectionery market to grow at a CAGR of 4.79% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global liquor confectionery market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Liquor Confectionery Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Global Food Industry Pulsed Electric Field (PEF) Systems Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/04

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/626651

PEF systems are used for cell disintegration and microbial inactivation in the food industry. PEF systems work through the application of short, very high voltage pulses to a food product.

Technavio's analysts forecast the global food industry pulsed electric field (PEF) systems market to grow at a CAGR of 26.55% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global food industry pulsed electric field (PEF) systems market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- . Americas*
- . APAC*
- . EMEA*

Technavio's report, Global Food Industry Pulsed Electric Field (PEF) Systems Market 2018-2022, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Global Confectionery and Candy Processing Equipment Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/04

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/628625

Confectionery and candy processing equipment is used to manufacture a variety of candies and other confectioneries such as cakes, pastries, chocolates, gums, and candies.

Technavio's analysts forecast the global confectionery and candy processing equipment market to grow at a CAGR of 6.94% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global confectionery and candy processing equipment market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, *Global Confectionery and Candy Processing Equipment Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Milk Fat Fractions Market Size By Product Industry Analysis Report, Regional Outlook, Growth Potential, Price Trends, Competitive Market Share & Forecast, 2017 - 2024

Published by Global Market Insights Inc.

Pub. Date 2018/04/04

Price

USD 4500 PDF (Single User License) ~

USD 8500 PDF (Enterprise User License)

www.giiresearch.com/ce/633406

Rising dairy product consumption owing to its high usage in large commercial applications including bakery, cold spreadable butter and confectionery products is encouraging milk fat fractions demand.

Milk fat fractions comprise of milk fats and several milk derivative products that plays major role in the human diet owing to presence of nutritional benefits such as vitamins A, E and K2 fat soluble vitamins. Wide products range including fractioned butterfat, fractioned milk fat, high melting fractions and low melting fractions are supporting market growth in bakery and confectionery industry.

Confectionery segment is majorly driven by increasing demand for dark chocolates and milk chocolates owing to its pleasant mouth full taste offering. Butterfat influences the cocoa butter or chocolate mass crystallization process that enhances chocolate quality and soften the chocolate in high melting point until packaging of confectionery items.

Increasing demand for low and cholesterol free products due to rising occurrences of obesity and cardiovascular diseases may hamper industry growth. High manufacturing cost owing to technology usage associated while processing may impact the milk fat fractions market price trend.

Global Plant-based Water Market 2018-2022

Published by Technavio (Infiniti Research Ltd.)

Pub. Date 2018/04/04

Price

USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/628632

Plant-based water products are healthier alternatives to the conventional sweetened and carbonated beverages. Derived from plant-based natural sources, this category of beverages has a high nutrient content and hence, is categorized under health and wellness beverage market.

Technavio's analysts forecast the global plant-based water market to grow at a CAGR of 26.50% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global plant-based water market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- Americas
- APAC
- EMEA

Technavio's report, Global Plant-based Water Market 2018-2022, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Nutritional Premixes Market- Global Opportunity Analysis And Industry Forecast (2018-2023)

Published by Meticulous Market Research Pvt. Ltd.

Pub. Date 2018/04/03

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Nutritional Premixes Market by Type (Vitamin Premixes, Mineral Premixes, Amino Acid Premixes, Nucleotide Premixes, Fiber Premixes, Nutraceutical Premixes, and Others), Form (Powder and Liquid), Application (Animal Feed, Nutrition & Health Supplements, Food & Beverages, Pharmaceuticals, and Others), and Geography- Global Opportunity Analysis and Industry Forecast (2018 - 2023)

The research report titled "Nutritional Premixes Market- Global Opportunity Analysis and Industry Forecast (2018-2023)" provides in-depth analysis of nutritional premixes market in five major geographies and emphasizes on the current market trends, market size, market share, recent developments, and forecast till 2023. Global nutritional premixes market is expected to reach USD 12,397.8 million by 2023, at a CAGR of 4.0% during the forecast period of 2018 to 2023.

The factors such as growing health and wellness trend, changing food landscape, increasing demand for fortified food products, convenience in usage as a single ingredient over multiple ingredients, and increasing demand for compound animal feed are driving the growth of the global nutritional premixes market.

Soluble Dietary Fibers Market- Global Opportunity Analysis And Industry Forecast (2018-2023)

Published by Meticulous Market Research Pvt. Ltd.

Pub. Date 2018/04/03

Price

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Soluble Dietary Fibers Market by Source (Fruits and Vegetables, Grains and Cereals, Nuts and Seeds, and Others), Type (Inulin, Pectin, Beta-Glucan, Polydextrose, Maltodextrin, Oligofructose, and others), and Application (Functional Foods and Beverages, Pharmaceuticals, Animal Feed, and others) - Global Opportunity Analysis and Industry Forecast to 2023 The research report titled "Soluble Dietary Fibers Market- Global Opportunity Analysis and Industry Forecast (2018-2023)" provides in-depth analysis of soluble dietary fibers market in five major geographies and emphasizes on the current market trends, market size, market share, recent developments, and forecast till 2023. Global soluble dietary fibers market is expected to reach USD 3,404.0million by 2023, at a CAGR of 12.6% during the forecast period of 2017 to 2022.

The factors such as growing health consciousness among consumers and awareness about health benefits of soluble dietary fibers; rise in incidence of chronic diseases; and increasing demand from pharma, food, and feed manufactures to incorporate soluble dietary fibers into their products are driving the growth of this market.

Global Lutein Market 2018-2022

Published by TechNavio (Infiniti Research Ltd.)

Pub. Date 2018/04/02

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USD 2500 PDF by E-mail (Single User License) ~

USD 5000 PDF by E-mail (Global License)

www.giiresearch.com/ce/626637

Lutein is a naturally-occurring carotenoid and antioxidant. It is beneficial for eye health as it helps to prevent and cure eye diseases like macular degeneration and cataracts.

Technavio's analysts forecast the global lutein market to grow at a CAGR of 6.67% during the period 2018-2022.

Covered in this report

The report covers the present scenario and the growth prospects of the global lutein market for 2018-2022. To calculate the market size, the report presents a detailed picture of the market by way of study, synthesis, and summation of data from multiple sources.

The market is divided into the following segments based on geography:

- . Americas
- . APAC
- . EMEA

Technavio's report, *Global Lutein Market 2018-2022*, has been prepared based on an in-depth market analysis with inputs from industry experts. The report covers the market landscape and its growth prospects over the coming years. The report also includes a discussion of the key vendors operating in this market.

Global Coconut Cream Market - Segmented by Distribution Channel, Application and Geography (2018 - 2023)

Published by Mordor Intelligence LLP

Pub. Date 2018/04/01

Price

USD 4250 PDF by E-mail (Single User License) ~

USD 8750 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/625864

Coconut Cream is related to coconut milk containing less amount of water that has applications in the food and beverages industry. Due to its viscous consistency and savory taste compared to coconut water, it is considered as a principal agent for flavoring and sauces.

Growing Demand for Asian Cuisines

Coconut cream is considered a principal ingredient in Asian cuisines, as a result of which its demand is likely to grow at a rapid pace over the forecast period (2018 - 2023). Expansion of foodservice channels across regions is a key factor for the evolution of the market, as coconut cream is extensively used as a flavoring and conditioning agent. Shift in consumer preferences for convenient foods is one of the driving factors that is expected to propel the demand for the coconut cream market. The emerging lifestyle of consumers owing to veganism is predicted to support the development of coconut cream market over the years to come. Steady competition from other dairy alternatives is likely to hinder the growth of coconut cream market. Growing popularity of Asian cuisines across the globe is likely to create potential scope for the growth of the coconut cream market.

Global Food Safety Testing Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

Published by Data Bridge Market Research Private Limited

Pub. Date 2018/04/01

Price

USD 4200 PDF (Single User License) ~

USD 5400 PDF (Corporate Users License)

www.giiresearch.com/ce/633116

Global food safety testing market is expected to reach USD 22,327.02 million by 2025 from USD 12,760.00 million in 2017, at a CAGR of 7.5% in the forecast period 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

The major factors contributing to the growth of the market includes factors such as rising outbreak of food borne illness, stringent regulations imposed in food industry, increased globalization of food trade, advancements in technology, rising demand of convenience and packaged food products and augmented incidences of outbreaks of chemical contamination in food processing. On the other hand, lack of infrastructure for food control may hinder the growth of the market.

The key market players for global food safety testing market are listed below:

- SGS SA
 - Eurofins Scientific
 - Bureau Veritas
 - Bio-Rad Laboratories, Inc.
 - ALS Limited
 - Accugen Laboratories, Inc.
 - ADPEN Laboratories Inc.
 - AsureQuality
 - Genetic ID NA, Inc
 - Intertek Group plc
 - LabCorp
 - Merieux NutriSciences
 - Microbac Laboratories, Inc.
 - TUV NORD GROUP
 - TUV SUD
-

Global Blueberry Extract Market - Growth, Trends and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

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USD 4250 PDF by E-mail (Single User License) ~

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www.giiresearch.com/ce/625843

The global blueberry extract market is anticipated to record a CAGR of 12% from 2018-2023. Blueberry extract has observed an increased demand from the nutraceutical industry, due to its inherent nutritional profile. Blueberry is rich in antioxidants, which makes its extract a preference for companies in supplements and product manufacturing. Blueberry extract has the highest value among its ingredients, due to its costly extraction process and high ingredient cost.

Rising Organic Blueberry Demand

Increased demand for dietary supplement and nutraceutical products, growing aging population, and rising demand for organic blueberry extract, are the various factors driving the market. The United States is the largest market for organic blueberry extract, owing to consumer preference for organic fruits. The trend is growing at a faster rate in Europe as well. Blueberry extract has a rich phytochemical profile and contains high antioxidant content, which makes it ideal for the pharmaceutical and supplement industries. In pharmaceuticals, blueberry extract is used for cognitive health and immunity.

Global Egg Processing Machinery Market - Segmented by Type, Source, Application and Geography (2018 - 2023)

Published by Mordor Intelligence LLP

Pub. Date 2018/04/01

Price

USD 4250 PDF by E-mail (Single User License) ~

USD 8750 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/389869

The global egg processing machinery market is projected to grow at a CAGR of 3.7% during the forecast period of 2018 to 2023. The convenience of use, extended shelf life and ease of storage of processed eggs, drives the egg processing machinery market.

Eggs are among the most versatile ingredients used in cooking, playing an important role in many branches of the modern food industry, particularly in baking. Their particular chemical makeup acts as a glue in many important baking reactions. The popularity of eggs in the food industry paves way for the egg processing industry. There are various steps and equipment involved in egg processing, including removal of eggshells, filtration, mixing, blending, stabilizing, pasteurizing, freezing, drying and packaging.

Increasing Applications for Processed Eggs

Rise in urban population and busy lifestyles have led to an increasing demand for convenience food. Processed eggs eliminate the need to manually break shells, separate various components of eggs, namely yolk and egg white. Moreover, the reduced risk of contaminants and bacteria in processed eggs is another factor that attracts consumers.

Global Food Emulsifiers Market - Growth, Trends and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

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Price

USD 4250 PDF by E-mail (Single User License) ~

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www.giiresearch.com/ce/389382

The global market for food emulsifiers is projected to register an estimated CAGR of 5.8%, during 2018-2023 (the forecast period). The demand for natural emulsifiers offers huge potential in the emulsifier market, for example beeswax, lanolin, lecithin, and saponin. Notably, the important parameter is that the system attains natural certification from a renowned body, such as Ecocert.

The Expanding Processed Food Market Boosts Market Growth

A rapidly growing population and greater levels of urbanization, globally, have boosted demand for processed food products, thus, driving the demand for food ingredients. In Asian countries, like India and China, with greater disposable incomes and busy lifestyles, demand for packaged, processed, and ready-to-eat food is increasing. Food emulsifier manufacturers are catering to increased demand from food manufacturers, for preserving the freshness, safety, taste, appearance, and texture of processed foods. All food emulsifiers are required to be approved by appropriate authorities and organizations, to ensure strict limits on added amount and types of emulsifiers in processed foods.

The requirement for clean labels, is proving to be a major cost factor for food emulsifier manufacturers, in terms of raw material sourcing and production process, thus becoming a major restraint in the industry.

Global Food Preservatives Market - Growth, Trends and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

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Price

USD 4250 PDF by E-mail (Single User License) ~

USD 8750 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/389503

The global food preservative market is expected reach USD 3,001.4 million by 2023, at an estimated CAGR of 2.7% during 2018-2023 (the forecast period). The market is driven by increasing demand for clean label solutions, growing consumption of processed and packaged food, and complexity in supply chain in the food industry. The increasing penetration in the organized retail sector is likely to drive the food preservative market, particularly in emerging markets.

Growing Processed Food Market Accentuating the Market for Preservatives

Food preservative manufacturers are seeing an increased demand from food manufacturers to preserve the freshness, safety, taste, appearance, and texture of processed foods. The growing market for processed food compliments the growth of the food preservative market. Changing lifestyle of people has also impacted their food habits. Consumers prefer convenience food, as it has high flavor profile and shelf life. In developed regions, like the United States, processed food accounts for about 50% of the daily diet. Consumers in developing regions, like India and China, are also likely to follow a similar diet in the near future. The growing market for processed food acts as a prominent driver for the food preservative market. A large number of processed food manufacturers are aiming to shift from synthetic to natural additives in their products, to cater to the needs of the health conscious consumer. Thus, the natural preservative segment is expected to see high growth in the near future.

Global Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

Pub. Date 2018/04/01

Price

USD 4250 PDF by E-mail (Single User License) ~

USD 8750 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/389744

The global compound chocolate market is projected to register an estimated CAGR of 6.31% during the forecast period of 2018-2023.

Low Cost of Compound Chocolate - Fueling the Market Growth

Increasing demand of low priced cocoa based products has increased the demand of compound chocolates, globally. The major market drivers include increased price of cocoa butter, limited supply of cocoa products in the market, cheaper price of compound chocolates, and increasing demand in industrial and bakery applications. The technical advantage of non-requirement of tempering and easy manufacturing process has increased the industrial demand of compound chocolates. However, the regulation on adding vegetable fats in chocolate, by various regulatory authorities, has restrained the growth of the compound chocolate market. Other than the regulation on vegetable fats, major factors restraining the market growth includes unhealthy nature of cheap vegetable fats, along with consumer preferences for the pure chocolates among others.

Africa Food Preservatives Market - Trends, Growth, and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

Pub. Date 2018/04/01

Price

USD 3850 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/389523

The Africa food preservative market was valued at USD 152.0 million in 2017, and is expected to register a CAGR of 2.3%, during the forecast period (2018 - 2023). Food preservatives are a growing segment in the food additives market, as they are extensively used for preventing spoilage and decomposition.

Growing Processed Food Market Accentuating the Market for Preservatives

Food preservatives manufacturers are seeing an increased demand from food manufacturers to preserve freshness, safety, taste, appearance, and texture of processed foods. The growing market for processed food compliments the growth of the food preservative market in Africa. The changing lifestyle of people has also impacted their food habits. Consumers prefer convenience food, as it has high flavor profile and shelf life. In developed countries, like the United States, processed food accounts for about 50% of the daily diet. Consumers in developing countries, like India and China, are also likely to follow a similar diet in the near future. The growing market for processed food acts as a prominent driver for the food preservative market. A large number of processed food manufacturers are aiming to shift from synthetic to natural additives in their products to cater to the needs of the health conscious consumer. Thus, the natural preservative segment is expected to see high growth in the near future.

Asia-Pacific Food Emulsifier Market - Growth, Trends and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

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Price

USD 3850 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/389492

The Asia-Pacific market for food emulsifiers is projected to register an estimated CAGR of 6.7% during 2018-2023 (the forecast period). The demand for natural emulsifiers offers huge potential in the emulsifier market, for example beeswax, lanolin, lecithin, and saponin.

Increasing Penetration in the Organized Retail Sector Fueling Market Growth

The expanding processed food market and penetration of the organized retail sector are the major factors driving the emulsifier market in Asian countries. The need to ensure safety and quality of food, transportation from farm to fork, and storage are of major concern. To meet this demand, food emulsifiers are used. Further, increasing population and rising disposable income of the middle class consumers create a subsequent demand for food, and in turn, for emulsifiers.

In Asian countries, like India and China, with greater disposable incomes and busy lifestyles, demand for packaged, processed, and ready-to-eat foods is increasing. Food emulsifier manufacturers are seeing an increased demand from food manufacturers, to preserve the freshness, safety, taste, appearance, and texture of processed foods.

Asia-Pacific Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

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Price

USD 3850 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/389748

The Asia-Pacific compound chocolate market is projected to register an estimated CAGR of 5.8%, during the forecast period of 2018-2023. The consumers in the Asian region are increasingly opting for indulgence with added health benefits. Vegetable fats that are rich in monounsaturated fatty acids (MUFA) and polyunsaturated fatty acids (PUFA) are expected to fetch higher sales, due to their clean label traits, provided that the overall organoleptic properties of compound chocolates resembles that of its traditional counterparts, which have cocoa butter in their formulations.

Low Cost of Compound Chocolate - Fueling the Market Growth

The demand for chocolates in Asia-Pacific is continuously increasing in the developing countries, due to emerging economy and the limited supply of cocoa ingredients. Scarcity and high cost of cocoa butter have given chocolate industries a new moving trend of compound chocolate. However, the regulation on adding vegetable fats in chocolate, by various regulatory authorities, has restrained the growth of the compound chocolate market. Other than the regulation on vegetable fats, major factors restraining the market growth includes unhealthy nature of cheap vegetable fats, along with consumer preferences for the pure chocolates, among others.

Asia-Pacific Food Safety Testing Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

Published by Data Bridge Market Research Private Limited

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Price

USD 2500 PDF (Single User License) ~

USD 3200 PDF (Corporate Users License)

www.giiresearch.com/ce/633114

Asia-Pacific food safety testing market is expected to reach USD 5,109.05 million by 2025 from USD 2,717.88 million in 2017, at the highest CAGR of 8.5% in the forecast period 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

The major factors contributing to the growth of the market includes factors such as rising outbreak of food borne illness, stringent regulations imposed in food industry, increased globalization of food trade, advancements in technology, rising demand of convenience and packaged food products and augmented incidences of outbreaks of chemical contamination in food processing. On the other hand, lack of infrastructure for food control may hinder the growth of the market.

Europe Food Emulsifiers Market - Growth, Trends and Forecast (2018 - 2023)

Published by Mordor Intelligence LLP

Pub. Date 2018/04/01

Price

USD 3850 PDF by E-mail (Single User License) ~

USD 8250 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/389485

The European market for food emulsifiers is projected to register an estimated CAGR of 4.5% during the forecast period, 2018-2023. The trend for natural emulsifiers offers huge potential in the emulsifier market, like beeswax, lanolin, lecithin, and saponin. Notably, the important parameter is that the system attains natural certification from a renowned body, such as Ecocert.

Expanding Processed Food Market Boosting Market Growth

A rapidly rising population and greater levels of urbanization, globally, have boosted demand for processed food products, thus driving the demand for food ingredients. Food emulsifier manufacturers are observing an increased demand from food manufacturers to preserve the freshness, safety, taste, appearance, and texture of processed foods. All food emulsifiers are required to be approved by the appropriate authorities, and organizations must ensure strict limits on added amounts and types of emulsifiers in processed foods.

The major challenges in the food emulsifier market are the increasing usage of alternatives, like enzymes, which have similar stabilizing properties and regulatory obligations that penalize unhealthy diets, and the demand for clean label specifying the additives used.

Europe Food Acidulants Market - Segmented by Type, Source, Application and Geography (2018 - 2023)

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www.giiresearch.com/ce/389417

The Europe food acidulants market is expected to register a CAGR of about 5.2% during 2018-2023 (the forecast period). The growing European processed food market is likely to act as a driver for the acidulants market in the region. The stringent production and usage regulations, regarding the additives as a whole, restrict the number of new entrant in the market.

Rising Preference for Ultra-processed Food among Consumers

Ultra-processed food are the industrial sources of dietary energy, nutrients, and additives. Additives, such as acidulates, are a prominent part of the composition of processed foods to provide specific characteristics of these products. According to a study published in the journal Public Health Nutrition, in the United Kingdom, consumers buy more ultra-processed food than any other country in Europe, accounting for about 50.7% of their diets, whereas other countries like Germany account for 46.2%, Ireland for 45.9%, Belgium for 44.6%, and Finland for 40.9%. The rising preference for ultra-food is expected to boost the market for food acidulants in the region. Due to the large number of suppliers in the market, the fierce competition in terms of pricing is expected to restrain the market. The Chinese players, especially in citric acid, pose threats to the regional players. Hence, the regulatory checks on imports, to create a perfect competition-like environment, are still at nascent stages in several countries in the region.

Europe Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)

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www.giiresearch.com/ce/389747

The Europe compound chocolate market is projected to register an estimated CAGR of 4.6%, during the forecast period of 2018-2023.

Low Cost of Compound Chocolate - Fueling the Market Growth

Increasing demand of low priced cocoa based products has increased the demand of compound chocolates in Europe. The major market drivers include increased price of cocoa butter, limited supply of cocoa products in the market, cheaper price of compound chocolates, and increasing demand in industrial and bakery applications. The technical advantage of non-requirement of tempering and easy manufacturing process has increased the industrial demand of compound chocolates. However, the regulation on addition of vegetable fats in chocolate, by various regulatory authorities, has restrained the growth of the compound chocolate market. Other than the regulation on vegetable fats, major factors restraining the market growth includes unhealthy nature of cheap vegetable fats, along with consumer preferences for the pure chocolates, among others.

Europe Food Safety Testing Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

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www.giiresearch.com/ce/633100

Europe food safety testing market is expected to reach USD 6,529.99 Million by 2025 from USD 3,853.52 Million in 2017, at a CAGR of 7.1% in the forecast period 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

The major factors driving the growth of this market are increase in rising outbreak of food borne illness, stringent regulations imposed in food industry, increased globalization of food trade, advancements in technology, rising demand of convenience and packaged food products and increased incidences of outbreaks of chemical contamination in food processing and manufacturing industry. On the other hand lack of infrastructure for food control may hinder the growth of the market.

The key market players for Europe food safety testing market are listed below:

- SGS SA
- Eurofins Scientific
- Bureau Veritas
- TUV SUD
- TUV NORD GROUP
- Intertek Group plc.

South America Food Emulsifiers Market - Growth, Trends and Forecast (2018 - 2023)

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USD 8250 PDF by E-mail (Corporate License)

www.giiresearch.com/ce/389497

The South American market for food emulsifiers is projected to register an estimated CAGR of 6.23% during the forecast period, 2018-2023. The trend for natural emulsifiers offers huge potential in the emulsifier market, like beeswax, lanolin, lecithin, and saponin.

Expanding Processed Food Market with Rising Disposable Income Boosting Market Growth

The South American region has potential for growth across various markets, with the upcoming developments and rising disposable incomes. The demand for processed foods has risen dramatically in these regions, which promotes the use of food emulsifiers to clear the health safety checks and provide ample quantity. The consumers have a busy lifestyle in the region, which promotes them to opt for healthier alternatives and nutritious food supplements. The emulsifier market has banked on this opportunity by penetrating in the bakery, confectionary, and dairy markets.

The requirement of clean label is proving to be a major cost factor for food emulsifier manufacturers, in terms of raw material sourcing and production process, which is proving to be major restraint in the food emulsifier industry.

Global Food Safety Testing Market - Trends, Growth and Forecasts (2018 - 2023)

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www.giiresearch.com/ce/389306

The global food safety testing market was valued at USD 11,122.53 million in 2016 and is further expected to witness a CAGR of 7.2% during the forecast period of 2018-2023. Food supply and quality of food are under constant threat globally, and there is a growing demand for effective test products that can ensure food safety. The practice of food safety testing has gained considerable significance over the past years, owing to growing incidences of food-borne illnesses and poisoning by contaminated food products. This necessitates the robust and effective system in place to ensure food security as well as food safety.

Rising Healthcare Cost due to Lacunas in Food Safety Testing

Consumer choice is key for any food-based industry, as the consumer's safety, health concerns, and preferences always drive the food market. The additional burden in the form of rising health-care cost and increasing out-of-the-pocket expenditure on healthcare by commoners have prompted the governments and regulatory authorities to set a robust food safety policy. Consumer organizations and other non-profit government organizations are a driving force behind food safety policy. Each of these organizations advocate for food safety in a different way; while one focuses on presenting information through science and research, another focuses on showing the real-life impacts of food-borne illness on families, while yet another focuses on consumer education.

Africa Arachidonic Acid Market - Trends, Growth, and Forecast (2018 - 2023)

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www.giiresearch.com/ce/389767

The Africa Arachidonic market was valued 12.11 million in 2016 and is expected to register a CAGR of 4.21%, during the forecasted period 2018-2023. Arachidonic acid is polyunsaturated omega-6 fatty acid, which is an essential fatty acid for human body. It is found abundantly in microorganism, algae, fish, eggs, and beef. At industrial scale it is commercially extracted from the fungal *Mortierella alpine* through various extraction techniques, and then separated and purified to get the pure ARA. Africa is a small but growing market for import of archidonic acid. China is the largest supplier to the region for ARA.

Market Dynamics

The major driver for the ARA market has increased its application in infant formula products, sports nutrition, and dietary supplement products, and consumer move towards achieving nutritional benefits in diet. The imbalance and insufficient intake of ARA led to health disorder, and hence, nowadays consumers are more conscious to balance the nutritional gap in their diet, which is driving the ARA market. However, the high production cost, and large capital investment is affecting the ARA market. The poor industrialization in the region and high technological application are hindering the market growth. Intake of fat is always found to be associated with increase in cholesterol and bad health effect, but PUFA and ARA are high potential fats and has less consumer awareness in the region, which is also a big restrain for the market.

Asia-Pacific Tea Market - Growth, Trends, and Forecast (2018 - 2023)

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www.giiresearch.com/ce/389759

The Asia-Pacific tea market is expected to register a CAGR of 2.4% during the forecast period, 2018-2023. India, Japan, and China are the largest consumers of tea in the Asia-Pacific region.

Market Dynamics

Health-concerned consumers are often drawn to tea, since it is naturally laden with antioxidants, catechins, and epigallocatechin gallate (EGCG), all of which are positively linked with health benefits and disease prevention. Asia-Pacific is the prime region for tea manufacturing and consumption. The preference for fruit & herbal tea and green tea has increased, as compared to standard tea over the years.

Market Segmentation

The tea industry is segmented by type, sales channel, and geography. Furthermore, tea is also segmented based on production and processing into CTC (crush, tear, and curl tea) and leafy (consisting of black, green, oolong, and decaf). The market share of CTC tea is larger than the market share of leaf tea both in terms of value and volume. In CTC, tea leaves are passed through cylindrical rollers to process black tea. The cost of production of CTC tea is much lower as the process is not very labor-intensive as compared to orthodox tea.

Africa Food Enzymes Market - Trends, Growth, and Forecast (2018 - 2023)

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www.giiresearch.com/ce/389596

The growing demand for processed foods and increasing health consciousness among people is driving the food & beverages industry, which in turn is driving the food enzymes market. Food enzymes are major food additives, which convert complex molecules into simpler ones in our diet. The Africa food enzymes market is expected to register a CAGR of 7.6% during the forecast period of 2018-2023. Food enzymes are sourced from micro-organisms and new technologies are emerging to produce genetically modified organisms strains. The enzymes, thus produced are anticipated to perform in adverse operational conditions, thus improving process efficiency.

Market Dynamics

The demand for processed and packaged foods is growing with the need to provide food security and safety. However, due to complexities in the global food supply chain, there is a need to add food additives to keep intact the nutritional content and maintain the shelf life. Apart from these reasons, the increasing penetration of organized retail in urban and rural centers drive the need for food enzymes. The key restraints the African food enzymes market faces is in terms of unclear regulatory process, and high research and development costs.

Africa Vitamin Fortified and Mineral Enriched Food & Beverage Market - Trends, Growth, and Forecasts (2018 - 2023)

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www.giiresearch.com/ce/389734

Africa fortified food & beverage market is growing, and is expected to reach USD3.2 billion with a CAGR of 6.7% during the forecast period, 2018-2023. Fortification is a process of adding in a nutrient or ingredient that was not found naturally in the product.

Market Dynamics

In the African region, micronutrient deficiencies are responsible for significant public health problems, causing premature death, disability, and reduced work capacity. Therefore, for better health condition, significant progress has been achieved throughout Africa in food fortification. Public-private-civic sector has taken initiatives to fortify staple foods through which significant economic and health impacts can be achieved in Africa.

Fortifying food with micronutrients is one of the most cost-effective strategies to improve nutrition in Africa. Increase in population, change in buying patterns, and growing health concerns increase the share of vitamin fortified and mineral enriched food industry in African, and it is expected to enhance during the forecast period.

Africa Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)

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www.giiresearch.com/ce/389749

The demand for chocolates in Africa is continuously increasing in the developing countries, due to emerging economy and the limited supply of cocoa ingredients. Scarcity and high cost of cocoa butter have given chocolate industry a new moving trend of compound chocolate. Other than the regulation on vegetable fats, major factors restraining the market growth includes, unhealthy nature of cheap vegetable fats, along with consumer preferences for the pure chocolates, among others. The food manufacturers, and other food industries prefer compound chocolate, over other chocolate products or intermediates, because of its high melting point, as it suits well with region's hot climate.

Versatile Application of Compound Chocolate in Bakery & Confectionery Segment

The compound chocolates are used in industrial applications of bakery & confectionery products, as direct chocolate end-consumers, and in ice creams. The increased demand of coatings & coverings for the bakery products has raised popularity of compound chocolates among bakery applications. The market is sub-segmented by the product type, as compound chocolate chips, coatings, slabs, and others. The chocolate chips are used in products, such as ice cream, biscuits, and cookies. Chocolate slabs are utilized commercially by manufactures for industrial applications, where it is melted and further processed into final product.

Africa Dairy Alternatives Market - Growth, Trends, and Forecast (2018 - 2023)

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www.giiresearch.com/ce/389692

Dairy alternatives are products similar to dairy products in terms of application; however, they are derived from non-dairy sources, such as rice, oats, wheat, barley, and nuts. Being produced through cereals and nuts, they have a positive image among consumers. The health benefits associated with the products drives the market growth. Africa is a growing market for dairy alternatives. The major African population is intolerant to lactose sugar, which is present in milk and dairy products. Hence, it provides a prominent market for the dairy alternative market. In the forecast period 2018-2023, Africa dairy alternatives market will have a substantial presence for global CAGR of 15.1%.

Market Dynamics

The increasing cases of obesity and gastrointestinal diseases are also emerging as potential drivers for the growth of the dairy alternatives market. Based on various clinical research studies, over 80% of the global population suffer from gas, painful bloating, and diarrhea upon consumption of dairy products, due to the lack of an essential enzyme in their body that is required to breakdown the milk sugars. Moreover, the fats present in dairy products clog arteries, thus, leading to heart disease. On the other hand, the dairy alternatives, such as soy milk offer protective health benefits, owing to phytoestrogen content in them. Hemp milk is one of the best sources of Omega-3 fats, whereas, almond milk is a good source of calcium.

GCC Bakery Ingredients Market - Growth, Trends, and Forecasts (2018 - 2023)

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www.giiresearch.com/ce/625841

The demand for international bakery products in the GCC market is mainly driven by a rise in disposable income and consumer preferences for convenient food products. Introduction of new flavors and innovative packaging is also supporting the market's growth. The cumulative growth rates of two of the biggest countries in the GCC, namely, UAE and Saudi Arabia, are 7.7% and 8.8%, respectively. The gluten-free market has gained traction as it appeals to the health-conscious customers who perceive gluten-free as an option to better manage their health.

Firin gluten-free bakery is Abu Dhabi's first exclusive gluten-free bakery. The bakery offers muffins, cakes, pastries, bread loaves, pitas, fatayer, zaatar, pizza and quiche. Some of the companies that are producing clean label products are - Chr Hansen - Fruitmax pineapple 700, which is a vegetable-based coloring powder with a yellow color and excellent stability in a wide range of bakery products with natural ingredients. The bakery ingredients product market faces issues on the supply side because of price fluctuations which are being caused by rapid changes in the global economy, among other factors.

North America Food Emulsifiers Market - Growth, Trends and Forecast (2018 - 2023)

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www.giiresearch.com/ce/389481

The North American market for food emulsifiers is projected to register an estimated CAGR of 4.9% during the forecast period, 2018-2023. According to the new Food and Drug Regulations, there is ban on the use of partially hydrogenated oils (PHOs), which makes palm oil one of the alternatives to be used as base oil for manufacturing food emulsifiers.

Companies like Kerry Group are obtaining certifications from an association known as the Round Table for Sustainable Palm (RSPO), which indicates that palm oil is produced under a mass balance or segregated model. This depicts the company's commitment toward catering to the consumer demand for sustainable palm.

Expanding Processed Food Market Boosting Market Growth

A rapidly rising population and greater levels of urbanization, globally, have boosted the demand for processed food products, thus driving the demand for food ingredients. Food emulsifier manufacturers are observing an increased demand from food manufacturers to preserve the freshness, safety, taste, appearance, and texture of processed foods. All food emulsifiers are required to be approved by the appropriate authorities, and organizations must ensure strict limits on added amounts and types of emulsifiers in processed foods.

North America Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)

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www.giiresearch.com/ce/389746

The North America compound chocolate market is projected to register an estimated CAGR of 3.8%, during the forecast period of 2018-2023.

Low Cost of Compound Chocolate - Fueling the Market Growth

Increasing demand of low priced cocoa based products has increased the demand of compound chocolates globally. The major market drivers include, increased price of cocoa butter, limited supply of cocoa products in the market, cheaper price of compound chocolates, and increasing demand in industrial and bakery applications.

The technical advantage of non-requirement of tempering and easy manufacturing process has increased the industrial demand of compound chocolates. However, the regulation on addition of vegetable fats in chocolate by various regulatory authorities has restrained the growth of the compound chocolate market. Other than the regulation on vegetable fats, major factors restraining the market growth include, unhealthy nature of cheap vegetable fats, along with consumer preferences for the pure chocolates, among others.

North America Food Safety Testing Market Analysis, Companies Profiles, Size, Share, Growth, Trends and Forecast to 2025

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www.giiresearch.com/ce/633117

North America food safety testing market is expected to reach USD 9,653.63 million by 2025 from USD 5,512.32 million in 2017, at a CAGR of 7.5% in the forecast period 2018 to 2025. The new market report contains data for historic years 2016, the base year of calculation is 2017 and the forecast period is 2018 to 2025.

The major factors contributing to the growth of the market includes factors such as rising outbreak of food borne illness, stringent regulations imposed in food industry, increased globalization of food trade, advancements in technology, rising demand of convenience and packaged food products and augmented incidences of outbreaks of chemical contamination in food processing. On the other hand, lack of infrastructure for food control may hinder the growth of the market.

The key market players for North America food safety testing market are listed below:

- SGS SA
- Bureau Veritas
- LabCorp
- ADPEN Laboratories Inc.
- AsureQuality
- Intertek Group plc
- Microbac Laboratories, Inc.
- TUV SUD
- Eurofins Scientific
- Bio-Rad Laboratories, Inc.
- Accugen Laboratories, Inc.
- ALS Limited
- Genetic ID NA, Inc
- Merieux NutriSciences
- TUV NORD GROUP

South America Compound Chocolate Market - Growth, Trends and Forecast (2018 - 2023)

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www.giiresearch.com/ce/389750

The South America compound chocolate market is projected to register an estimated CAGR of 5.3%, during the forecast period of 2018-2023.

Economical and Desirable Substitute for Cocoa Butter

Increasing demand of low priced cocoa based products has increased the demand of compound chocolates in South America. The major market drivers include, increased price of cocoa butter, limited supply of cocoa products in the market, cheaper price of compound chocolates, and increasing demand in industrial and bakery applications. Other than the regulation on vegetable fats, major factors restraining the market growth includes, unhealthy nature of cheap vegetable fats along with consumer preferences for the pure chocolates, among others.

Many varieties of vegetable oils, like palm, shea, and mango kernel, if blended in proper proportions, can produce physical properties in the final products that are better than those obtained using cocoa butter. Manufacturers are, thus, trying different methods in order to enhance the sensory profile of compound chocolate. The world's capacity for making cocoa butter substitutes of all grades is now about 150,000 metric ton per year, up by 25,000 to 30,000 metric ton, since 2013.

Global Omega-3 Product Market - Growth, Trends, and Forecast (2018 - 2023)

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www.giiresearch.com/ce/572854

The global omega-3 product market has been dominantly driven by the strong demand for infant formula products in developing regions such as China. Omega-3 demand is growing at a faster rate in infant food fortification as it provides the essential DHA for infant brain development. In addition, the global dietary supplement market is growing at a faster rate, which has increased the demand for omega-3 supplements. However, the major restraint for the market is the depleting fish population, which is the primary source of omega-3. The other marine sources of omega-3 are krill oil and algae oil. Algae-sourced omega-3 is the fastest growing market due to various factors. Omega-3 obtained from algae is considered more bioavailable and sustainable for production, which is a need of the hour because overfishing is a major problem. Another benefit associated with algae omega-3 is that it is best suited for vegetarians. Moreover, the product quality of algae omega-3 is superior as compared to fish oil because it is free from toxic pollutants, highly pure in terms of form of fatty acid, and its off sensory properties. Another major restraint for the market is the high cost of product due to higher downstream processing cost. However, due to technological advancements, its price is forecasted to reduce, making this market highly competitive.

Global Native Starch Market - Segmented by Source, Application and Geography (2018 - 2023)

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www.giiresearch.com/ce/625853

The global native starch market is expected to register a CAGR of 3.1% during the forecast period of 2018-2023. Asia-Pacific accounted for the largest share of around 45% of the market, in 2017. Native starch has several applications in bakery products.

Rise in the Demand for Convenience Foods

Owing to its functional properties of controlling moisture, managing texture, thickening agents, etc., native starch has been gaining popularity across various applications areas. The growth is attributed to the increasing implementation of native starches in 'on-the-go' food and beverages products. The increasing demand for convenience food products, owing to their functionality and convenience, is expected to fuel the growth in consumer preference for the native starch market. Low prices of modified starch, coupled with the stringent rules and regulations of governments for the production of starch, pose threats to the growth of the native starch market. Increasing emphasis and implementation on organic native starch is expected to spur the demand for the market, by the end of forecast period.

Global Fortified Wine Market - Trends, Growth and Forecasts (2018 - 2023)

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www.giiresearch.com/ce/625858

The fortified wine market is expected to attain a CAGR of 4.8% during the forecast period (2018-2023) owing to the growing demand for new and innovative flavors and the premiumization associated with fortified wine. Fortified wine is a wine to which a distilled spirit, usually brandy, is added. The zealous class of younger populations is aspiring for innovation from the fortified wine industry, and due to this demand for new flavors, high-quality brands have led to more and more innovation in fortified wines.

Market Dynamics

The market of fortified wine is increasingly driven by growing demand for product innovations in terms of new flavor varieties. The rapidly evolving tastes and preferences have led to the emergence of new and exotic flavors of fortified wine. In fact, after the legalization of marijuana in many states of the United States, many fortified wines are being launched infused with marijuana. Premiumization is also expected to further fuel the growth of the fortified wine market as consumer perception regarding the premium fortified wines is both positive as well as promising. The premiumisation associated with fortified wine is also evident in developing regions due to emergence of the aspirational middle class segment. However, the higher tax duties imposed on fortified wines in certain developed markets have led to decline in their overall sales. Thus, the unfavorable tax system acts as a primary constraint for the market.

Agave Syrup Market - Trends, Growth and Forecasts (2018 - 2023)

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www.giiresearch.com/ce/625861

The agave syrup market is expected to attain a CAGR of 5.2% during the forecast period (2018-2023). Agave syrup is derived from agave nectar, which is a sweetener commercially produced from several species of agave, including Agave tequilana (blue agave) and Agave salmiana. Agave syrup has higher sweetness intensity and viscosity, compared to honey. Veganism, as a concept, has led consumers to seek alternatives to honey. Agave syrup is a suitable substitute of honey for vegan consumers. The quick-melting trait of agave syrup makes it a popular choice of product for many beverage manufacturers. The distinct characteristics associated with agave syrup distinguishes it from natural sweeteners and other syrups available in the market. It doesn't have a bitter after taste like stevia, and it contributes to Maillard reaction, thus conferring the golden brown appearance to the product.

Widening Application Spectrum for Agave Syrup

The global agave market is driven by the widespread application of agave syrup across different segments of the processed food industry. The agave syrup is widely utilized in bakery products, like waffles, cakes, pancakes, bread rolls, bun, cake, and cookies, to name but a few. Apart from bakery, agave syrup also finds extensive application in the beverage industry. In fact, agave syrup contains certain volatile compounds, like hydroxybutanone, vanillin, and propionaldehyde, which aid in the alcoholic fermentation process utilizing agave syrup, thereby conferring a distinct flavor profile to the final product.

Global Sourdough Market - Segmented by Type, Source, Application and Geography (2018 - 2023)

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www.giiresearch.com/ce/625867

The global sourdough market is expected to register a CAGR of about 6.9% during 2018-2023 (the forecast period). The sourdough market is expected to grow exponentially, due to the growing demand for sourdough bread among consumers. The rising preferences for these bread types can be attributed to the health benefits associated with them; these breads are highly digestible than the normal square-factory bread loaves. Thus, these bread help consumers with yeast and wheat intolerances.

Awareness regarding Health Benefits associated with Sourdough Products

Sourdough-based products are considered to be healthier than the ones made with normal dough. The presence of phytic acid in the barn part of wheat is the major cause for digestive discomfort and bloating. In sourdough products, the wild yeast and lactobacillus in the leaven neutralize the phytic acid, thus, making the sourdough-based products easier to digest. Various studies have shown that sourdough fermentation is much more efficient than yeast fermentation in reducing the phytate content in whole-wheat bread (-62 and -38%, respectively). The long and slow fermentation that produces sourdough bread, and important nutrients, such as iron, zinc, and magnesium, antioxidants, folic acid, and other B vitamins, are the factors that make these bread easier for the human bodies to absorb. Also, the sourdough bread takes longer to digest. Studies have shown that the rye flour added to sourdough can help regulate blood sugar levels.

Global Food Acidulants Market - Segmented by Type, Source, Application and Geography (2018 - 2023)

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www.giiresearch.com/ce/389412

Food acidulants are the major food additives that are used in the food & beverages industry, due to their wide range of functional benefits, which include acting as a flavoring agent, preservative for microbial control, chelating agent, buffers, gelling, and coagulating agent, among others. The global food acidulants market is projected to reach a value of USD 6.7 billion by 2023, registering a CAGR of around 7.7%.

Extensive Usage in the Growing Processed Food Market

The growing processed food & beverages market and their rising rate of consumption by the burgeoning middle-class population are the factors driving the global food acidulants market. Other factors, like supply-chain complexities, like the lack of cold storage chains, and growing consumer demand for nutritional food products, are driving the market growth. The fierce competition among players in terms of pricing, due to a large number of suppliers, is a factor restraining the market growth. Regulatory checks on imports, so as to create a perfect competitive environ, are still in their nascent stage in several countries. The key potential factor possessed by this industry is in the form of the manufacturers who are adopting technologies to improve their production processes, in order to meet capacity requirements.

Global Liquid Sugar Market - Trends, Growth and Forecasts (2018 - 2023)

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The liquid sugar market is expected to attain a CAGR of 2.7% during the forecast period (2018-2023). Liquid sugar offers manufacturers the desired process-ability, thus facilitating the entire production process, which is otherwise difficult to achieve using the granular form. Liquid sugar is a sweetening agent that is manufactured using water mixed with any kind of sugar. Sugar has been widely and extensively utilized by the food industry since a long time; however, manufacturers have recently started opting for liquid sugar due to its inherent advantages over the granular form. The industry is now equipped with a variety of liquid sugars - from liquid sucrose, invert sugar to refiners syrup for the specific functional requirements based on the final products.

Greater Process-ability and Consistency Drives the Market Growth

The liquid sugar market is driven by the ease of processing and batch-wise consistency that is achieved by employing liquid sugar. Food processors around the world have been demanding more of liquid sugar rather than the granular and powdered ones, as it leads to significant cost-cutting that is otherwise incurred in the equipment required for dissolving, filtering, and pasteurization. The other advantages of utilizing liquid sugar are: sugar loss minimization, specification-oriented high quality production, high consistency and uniformity, and high microbiological safety. However, the high transportation and distribution cost and health concerns associated with liquid sugar have been impeding the growth of the market.

Global Carotenoid Market - Growth, Trends, and Forecast (2018 - 2023)

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Carotenoids are normally found in microorganisms, algae, and higher plants as well as some animal species. They provide bright yellow, red, and orange color and protect these species from the harmful effects of light, air, and sensitizer pigments. Carotenoids are majorly used as food coloring agents. However, with the advancements in biotechnology and recombinant DNA technology, the extraction of carotenoids is more commercially viable now than before. This has led to an increase in the production of carotenoid-based products. Consumers are more informed about the health benefits of carotenoid-based supplements and fortified foods. They use them as a preventive measure against ailments like arthritis, diabetes, heart disease, obesity, cancer, cataracts, macular degeneration, and skin damage. The growth of the functional foods market is also expected to boost the market for carotenoids. Although there are hundreds of carotenoids, only a few are used for commercial purposes. The carotenoids market has grown significantly in the past few years due to its increasing end-use applications in animal feed, dietary supplements, pharmaceuticals, food and beverages, cosmetics, etc.

Global Blueberry Ingredient Market - Growth, Trend and Forecasts (2018 - 2023)

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The global blueberry ingredient market is anticipated to witness a CAGR of 11.8% between 2018 and 2023. The blueberry ingredient market has observed a substantial growth in the recent years, with the per capita consumption of processed blueberry ingredients rising each year. The global blueberry production is about 651,000 metric tons, currently. About half of the blueberries produced are utilized for processed ingredients, such as purees, concentrates, juices, dried blueberries, etc. Increase in the production of blueberries in the recent years has minimized the demand-supply gap. However, the supply of blueberries is still limited, which affects the market growth.

Inherent Nutritional Profile Increases Demand

Antioxidants, dietary fiber, and vitamin C-which are known to protect from cancer, age-related issues, and heart diseases-are found abundantly in blueberries. With a global rise in age- and heart-related issues, consumers are increasingly adopting preventive measures to safeguard health through functional food and dietary supplements. Majority of the blueberries are produced in the United States and a few European countries, while other countries are dependent on import. As blueberry ingredients come in the processed form, they have a longer shelf life, when compared to fresh blueberries. Growing demand for dried blueberry in the breakfast cereal and frozen dessert industries has triggered the growth of the market.

Asia-Pacific Anti-Caking Market - Trends, Growth, and Forecast (2018 - 2023)

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Food additives, which are used to enhance the taste, color, texture of food, same time maintaining the freshness and nutritional content, are expected to cross USD 52 billion by 2023; registering a CAGR of 5.6%, during the forecast period of 2018 - 2023. The Asia-Pacific market for anti-caking agents, in terms of value, is projected to reach USD 1.8 billion registering a CAGR of 4.4%, during the forecast period of 2018 - 2023. Anti-caking agent is the food additive that prevents formation of lumps in certain solids, permitting a free-flowing condition. The increasing disposable income is driving the growth for food & beverages industry, and thereby, driving the demand for anti-caking agents in Asia-Pacific. The availability of raw materials and the new technological advancements are resulting in the growth of anti-caking agents market in the Asia-Pacific region.

Market Dynamics

Some of the common examples of foods that contain anti-caking agents include: coffee, cocoa, soup powders, Milk & cream powders, Grated cheese, Icing sugar, Baking powder, Cake mixes, Drinking chocolate, Table salt, and canned fruits & vegetables, as a firming agent. There are opportunities for growth from the emerging markets of Asia-Pacific, led by China, Japan, and India, mainly due to the increasing disposable incomes from these regions and consumer demand for processed foods & beverages.

Global GMO Labelling Market - Growth, Trends, and Forecast (2018 - 2023)

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Global GMO labeling market is expected to grow considerably during the forecast period. The mandatory labeling requires food manufacturers to mention the GMO ingredients on the labels of GMO products. Around 64 countries around the world, which comprise almost 40% of the world's population, including Europe, Russia, Japan, Brazil, Australia, China, India, South Africa, Germany, and others, are labeling their GMO food products.

Growing Consumer Awareness Drives the Market

Regarding GMO labeling, consumers are demanding more information about a product's ingredient list, provenance, manufacturing process, shipping, storage, and safety testing. In Canada, the desire for mandatory labeling of each type of GMOs is fairly consistent across demographic groups, with only slight variation across regions, genders, and age groups. Food manufacturers are keenly concentrating on catering to the GMO labeling, as consumers are becoming increasingly conscious about healthy edible products. The consumers have a right to know whether the products they are purchasing consist of transgenic ingredients, which will help them make well-informed decisions, understanding the risks and benefits. Consumer awareness is reflected by various non-government organizations, like the Green Americans, Organic Consumers Association, and others that are actively raising awareness and fighting for non-GMO mandatory labeling rules.

Asia-Pacific Spice and Herb Extracts Market - Growth, Trends, and Forecasts (2018 - 2023)

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The Asia-Pacific market for spice and herb extracts is thriving due to strong local demand. These extracts are relevant as food preservatives or shelf-life extension ingredients due to the tropical climate in most of the countries in the region. The Asia-Pacific market for spice and herb extracts is expected to grow at a CAGR of 6.1% from 2018 to 2023.

Increased Penetration of International Cuisines

The key drivers leading to the growth of the spice and herb extract markets are the increased availability of international cuisines in the major economies, shifting consumer focus towards natural products and increasing demand for convenience foods. Many companies like Dohler, are focusing on natural herb & spice extracts as they are becoming popular in every segment of the food and beverage industry and offer plenty of scope for new and attractive taste creations.

Oregano Records Highest Growth Rate

The spice and herb extract market is segmented by type, product type, and application. By type, spice and herb extracts are further segmented into celery, cumin, chili, coriander, cardamom, oregano, pepper, basil, ginger, thyme and other types of extracts. Oregano records a CAGR of 8.6% during the forecast period. By product type, the market is sub-segmented into essential oils, seasonings, blends, and others type of spice and herb extract based products. The major demand is for chilly and pepper extracts, which are mostly used in convenience and street foods.

Global Clean Label Ingredient Market-Growth, Trends, and Forecast (2018 - 2023)

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Global clean label ingredient market is expected to value USD 47.50 billion by 2023, registering a CAGR of 6.8% during the forecast period. Clean label ingredient includes the ingredients, which are obtained by minimal process, have simpler ingredient composition on the label and can be claimed natural on the label.

Increasing Consumer Demand for Clean Label Products

Consumers demand clean labels on the products to know what exactly they consume and at what level. Their interest in identifying the ingredients present in the product has triggered the clean label products market. Consumers globally are highly concerned about the long-term effects of synthetic colors on health and so prefer natural colorants in their foods. They are found to avoid consuming of such products that contain synthetic colorants despite the price difference as there have been various studies published, which state that, natural colors help avoid hyperactivity disorders and behavioral issues among other benefits in children. A Study shows that around 88% of consumers are willing to pay a premium price for products containing naturally sourced ingredients. Around 80% of the consumers give importance to reading ingredient lists on the product before purchasing. The future for clean label products is even brighter as various country governments are also endorsing such products.

Global Halal Food & Beverage Market - Growth, Trends, and Forecast (2018 - 2023)

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Global halal food & beverage market was valued at USD 670 million in 2016. Halal food is a large segment serving the global Muslim population, while also gaining attention of a wider global audience.

Growing Consumer Awareness Drives the Market

The halal market has, for many years, been uncharted territory. In terms of market research, trade data and analysis, and the preferences and spending habits of 1.6 billion consumers, the halal marketplace is still a very young, continually evolving commercial arena. It is, in effect, a new market paradigm that crosses geographic, cultural and even religious boundaries. To meet the halal requirement, food producers are encouraged to follow the standards that in line with global benchmarks, such as ISO9000, Codex Alimentarius, QA, HACCP, GHP, and Standard Operating Procedures (SOPs). There is increasing interest globally in organic and natural food products, which represents a strong adjacent market for halal food products to address. Rapid growing US-based burger chain Elevation Burger, which focuses on organic and pure meat in its patties, has made the decision to use halal meat across all chains. This opens the door to M&A activity outside the traditional halal distribution chain to access both Muslim and non-Muslim consumers.

Global Protein Water Market - Segmented by Product Type, Distribution Channel, End User and Geography (2018 - 2023)

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Protein water is a type of functional water, involving dairy-based and non-dairy-based sources, such as whey, soy, pea, etc. It is a refreshing, low-calorie, and high-protein drink that is preferred over other available types of water, such as sparkling and mineral water. Health supplements are widely popular across developed markets, due to their improved functionality, which, in turn, is likely to drive the growth of the protein water market over the forecast period of 2018-2023.

Rise in Demand from the Sports and Nutrition Industry

The growing importance of protein-rich diet for lean muscle growth and repair, is the primary driving factor for the protein water market. Endurance and strength are the main functionalities that are derived from the consumption of protein water. Refreshing fruit flavors along with natural colors, flavors, and sweeteners for protein water, are expected to bolster the demand for the market, over the forecast period. Ready-to-drink products are gaining popularity, owing to their ease of consumption and nutrient content. Rise of vegan population has also led to the introduction of plant-based protein products, such as soy and pea, which is expected to influence the growth of the market over the forecast period. Owing to the growing demand of protein water from athletes, driven by rise in investment for sports nutrition, there is a significant growth potential for the protein water market.

Global Microencapsulated Food Ingredient Market - Trends, Growth and Forecasts (2018 - 2023)

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The global microencapsulated food ingredient market is expected to register a CAGR of 9.8% during the forecast period, 2018 to 2023. Microencapsulation is a process by which small particles of solid, liquid, or gas (active core) are packaged within a secondary material (encapsulant) to form a capsule. The food & beverage industry has been embracing this technology due to its enhanced economic feasibility and greater convenience.

Market Segmentation

The market is segmented based on the captivating technology, shell material, application, and geography. Based on the captivating technology, the market is further segmented into spray, emulsions, and dripping. The spray technology segment of the market is expected to dominate the market during the forecast period as it simplifies the food manufacturing process by converting atomized liquids to solid powder, thereby decreasing the production and handling costs.

Based on the shell material, the market comprises of polysaccharides, proteins, lipids, emulsifiers, and other shell materials. The polysaccharide segment has been leading due to its universal usage across various industry sectors. The polysaccharides have enhanced biocompatibility, solubility, modification potential, and innate bioactivity, which make it a popular choice of shell material. The protein segment is expected to achieve higher growth rate owing to the increasing trend for protein products consumption.

Global Benzoic Acid Market - Growth, Trends, and Forecast (2018 - 2023)

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The benzoic acid market is expected to register a CAGR of over 3.6% during the forecast period. Food & beverages applications dominated benzoic acid consumption in the form of derivatives, such as sodium benzoate and potassium benzoate, and accounted for more than 45% for the total value, as of 2016. The application of food and beverages is expected to grow at an estimated CAGR of over 2.8% by 2023.

The application of benzoic acid can be traced in medical, dye intermediates, and animal feed. Benzoic acid is used as a constituent in the treatment of fungal skin diseases, such as ringworm, athlete's foot, etc. Benzoic acid is a common constituent in toothpaste, mouthwashes, deodorants, etc., where it acts as an anti-microbial agent.

Lifestyle Changes are Expected to Boost the Market for Benzoic Acid

Benzoic acid and its salt derivatives, used as preservatives, are represented by E-numbers, such as E210, E211, E212, and E213. This acid, when used as a preservative, is added to a concentration of 0.05-0.1% to food products. Growing demand for preservatives to improve shelf life of the products, coupled with the growth in the food & beverages industry, is likely to drive the benzoic acid market size during the forecast period. The rise in income, growing population, and a change in lifestyle are expected to drive the benzoic acid market growth.

Global Food Antimicrobial Additives Market - Trends, Growth and Forecasts (2018 - 2023)

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The global food antimicrobial additives market is expected to register a CAGR of 7.3% during the forecast period, 2018 to 2023. Antimicrobial agents refer to all agents that act against microbial organisms; they either kill or retard the growth of microorganisms, thereby maintaining the overall hygiene of food production areas and safety of the final food products.

Antimicrobial Additives - Maintaining the Intactness of Food Products

The global food antimicrobial additives market is expected to register a CAGR of 7.3% during the forecast period, 2018 to 2023. The market is segmented based on the antimicrobial types, application, and geography. Based on the antimicrobial types, the market is further segmented into benzoates, sorbates, propionates, lactates, nitrites, acetates, and others. A variety of "food antimicrobial agents," including antifungals, sanitizers, and beneficial microorganisms and their inhibitory metabolic products, are intensively utilized in the food production and manufacturing process to improve the efficiency of the system and increase the safety and quality of the product.

Based on the application, the market comprises of bakery, beverages, dairy, meat, and others. The animal-based products are highly perishable and are prone to microbial contamination throughout the supply chain. This class of food products witness high usage of food antimicrobials for maintaining the overall safety and for increasing the keeping quality.

Global Food Allergen Testing Market - Growth, Trends and Forecasts (2018 - 2023)

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The food allergen testing market is expected to reach a value of about USD 845 million by 2023, registering a CAGR of about 8.3% during 2018-2023 (the forecast period). The planned product testing process is the only way to ensure that the food and beverage supply chain is operating in an efficient way.

The immunoassay-based /ELISA testing can deliver a quantitative analysis, relatively quickly (in 1-2 hours), and the kits are available that cover eight major allergenic compounds. There are concerns about the interpretation of results, and in some cases, the confirmation of the positive result is necessary.

Increasing number of Allergic Reactions in Consumers

Consumer choice is the key for any food-based industry, as consumer safety, health concerns, and preferences drive any market. The rise of incidences of food-borne diseases is driving the food allergen testing market. The high probability of allergy is caused by proteins found in milk products that are classified among the "Big Eight" food, which account for about 90% of all food-allergy reactions in the United States. Despite a range of national and regional legislations, the food industry is unsatisfied with the lack of a harmonized approach toward the issue of allergens, their identification, management, and labeling. Increasing environmental pollution, incidence of allergic conditions, growing aging population, and lifestyle changes/disorders are some factors augmenting the market growth.

Global Specialty Sweeteners Market - Growth, Trends, and Forecast (2018 - 2023)

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The global specialty sweetener market is valued at USD 2 billion in 2016 and is expected to reach USD 2.98 billion by 2023, registering a CAGR of 5.3% during 2018-2023. The demand for sugar-free products and low-sugar diets is fueling the growth of the market. Conventional sweetening agents like sugar and high-fructose corn syrup (HFCS) are high in calories. Hence, food processing companies are manufacturing low-calorie and sugar-free alternatives as part of their product lines. Even in their homes, people are increasingly substituting sugar with low-calorie, intense sweeteners.

Market Dynamics

Weight-related problems and diabetes are the primary drivers for the global non-sugar sweetener market. Consumers choose various sugar substitutes, thus fueling the global specialty sweetener market. Consumers have become more health conscious and pay attention to food labels to check the calorie content of the product. Therefore, food processing companies are adding low-calorie and sugar-free alternatives to their product lines.

Global Tempeh Market - Segmented by Product Type, Distribution Channel and Geography (2018 - 2023)

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Tempeh is a meat substitute that can be consumed as a snack or with everyday meals. It is a type of fermented soy cake product, which is low in fat and contains high protein. Moreover, tempeh is known for its texture, attractive flavor, and superior digestibility. Consumption of tempeh has various health benefits, such as increasing bone density, enhancing muscle growth, and decreasing cholesterol level, as it is a rich source of fiber, calcium, iron, phosphorus and minerals, among others. Tempeh is an efficient alternative to meat, as it is comprised of considerable levels of riboflavin, thiamine, niacin, folate, vitamin B6, and vitamin B12.

Vegan Trends to Drive the Expansion

Increasing lactose intolerance in populations across the globe has been a decisive factor for the rise in the popularity of tempeh products. The remarkable rise of vegan population in countries such as India, Italy, Germany, the United States, Australia, and the United Kingdom is expected to drive the development of the tempeh market over the forecast period. Soy-based products have been gaining prominence across regions owing to the health claims, which has also encouraged the development of tempeh market. Health consciousness among young consumers for functional foods is one of the factors that has increased the demand for tempeh market. High prices of tempeh, coupled with steep competition from substitutes like tofu may restrict the development of the tempeh market in the years to come. Excessive consumption of tempeh leads to harmful effects, such as cramps, allergies, nausea, and headaches that could confine the development of the tempeh market. The introduction of ready-to-eat tempeh products with a range of taste and flavors is expected to create a potential scope for the tempeh market.

Global Monk Fruit Sweetener Market - Segmented by Form, Application and Geography (2018 - 2023)

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The functional properties of monk fruit sweeteners, such as anti-microbial, anti-inflammatory, and anti-carcinogenic properties, are likely to influence the growth of the monk fruit sweetener market over the forecast period. The health benefits derived from monk fruit sweetener or mogrosin V, are expected to augment the medicinal value and help reduce the chances of obesity, diabetes, respiratory diseases, and cough. The elevated prices of monk fruit sweeteners, in contrast to artificial source of sweeteners, are likely to restrict the expansion of the monk fruit sweeteners' market size. Rise in consumer preferences for naturally derived sweetener is likely to create new types of monk fruit sweeteners, blended with a scope of innovation, for health-conscious consumers. Lo han guo or monk fruit sweetener is an emerging natural sweetener, as it has a wide scope for growth in functional food & beverage products.

By form, the global market has been segmented into dry and liquid forms. By application, the monk fruit sweetener market has been bifurcated into food & beverage and pharmaceuticals. The food & beverage segment has been further sub-segmented into beverages, bakery & confectionary, dairy products, dietary supplements, and other food and beverages.
