# Food/Drink

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Global Maqui Berries Market - 2019-2026

Maqui Berry or Chilean Wine berry belongs to the category of berries and majorly grown in South American countries such as Chile and Argentina. Maqui berries possess high potential to combat conditions associated with inflammation, including heart disease, arthritis, type2 diabetes, and certain lung conditions. It is proven as a rich source of antioxidant called anthocyanins. Growing consumer interest for replacing synthetic antioxidants in food applications due to their undesirable side effects led to increased consumption of maqui berries as a replacement for synthetic antioxidants in foods.

The global maqui berries market valued USD XX million in 2018 and it is expected to grow at a CAGR of XX% to reach USD XX million by 2026.

Market Dynamics:

The high antioxidant nature and increasing availability of fruit in powers, fresh and frozen led to increased consumption by consumers across the globe. The market has seen rapid jump in exports of maqui berries by 143% YTD in July 2015 reaching a value of USD 2.1 million. The demand has been increasing over the years from developed economy nations such as Japan, Italy, Germany, and etc., owing to their diverse food culture.

Global Livestock Grow Lights Market - 2019-2026

Agricultural lighting has been a buzzword among the farming and growing communities in recent years. The surge in the adoption of indoor farming and protected animal rearing increased the need for artificial illumination in agricultural practices and the demand for livestock grow lights is witnessing significant growth across the globe. Livestock grow light is an artificial source of illumination installed in dairy farms, and other livestock growing areas to provide adequate illumination to livestock for their biological growth and development. Livestock grow lights are used in poultry farms, dairy farms, and other animal growing localities. Poultry houses and dairy farms across the globe are powered with incandescent lamps due to their low cost, easy dimmability, and ease of installation. However, LED lighting evolved as the effective lighting solution owing to its potential benefits such as reduced energy costs, waterproof and ability to resist to harsh environments.

The global livestock grow lights market valued USD XX million in 2018 and it is expected to grow at a CAGR of XX% to reach USD XX million by 2026.

Market Dynamics:

The technological innovations such as development of low energy LED lights unmasked new avenues for the growth of illumination systems in animal growing farms. LED lights reduce the heating issues associated with its incandescent counterparts and proper installation of these LED lights do not create vision problems in animals. The rising indoor livestock farming practices, growing investments by the cattle and poultry growers towards effective maintenance of farms are driving the global livestock grow lights markets.
**Global Beer Market Forecast 2019-2027**

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The global beer market is anticipated to record growth, with a CAGR of 1.89% during the forecasted period of 2019-2027. The escalating production of craft beer, and the introduction of new products and flavors by the vendors, are the factors estimated to influence the growth of the market.

**MARKET INSIGHTS**

Beer, a beverage prepared using water, hops, and malted cereals, is considered to be the most acclaimed drink in the world. Several factors ranging from deviating cultural norms to changing lifestyles, have resulted in increased demands, thereby fueling the market growth. One of the primary drivers is the premiumization of the beer drinks. However, the varying prices of the raw materials are estimated to hamper the growth of the market. At the same time, emerging markets, especially in terms of the Asian economies, is set to provide opportunities for market growth. Also, the rising awareness against alcohol consumption, and rigorous regulations by the governments, pose a challenge to the growth of the market.

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**Global Salt**

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In the global salt market, growth arise from increased demand for salt used in the chemical processing industry - particularly for the production of chlor-alkali chemicals like caustic soda. On a regional basis, the Asia/Pacific region will remain the largest market for salt through 2023, led by demand in China and India. However, the salt market in the Africa/Mideast region is expected to grow the fastest, spurred by an acceleration in chemical and food processing manufacturing activities, among others.

Freedonia’s ‘Global Salt report’ answers these key questions and more:

- Which markets are expected to boost demand growth in North America?
- How will rising personal incomes and growing urbanization worldwide impact salt usage?
- How will China support gains in the growth of vacuum evaporated salt?
Technavio’s sparkling red wine market analysis considers sales from offline and online distribution channel segments. Our analysis also considers the sales of sparkling red wine in APAC, Europe, North America, South America, and MEA. In 2018, the offline segment had a significant market share, and this trend is expected to continue over the forecast period. Factors such as the increase in sales of products through specialty stores will play a significant role in the offline segment to maintain its market position. Also, our sparkling red wine market report looks at factors such as increase in global consumption of sparkling red wine, increasing benefits of sparkling red wine, and expansion of middle-class population and their growing disposable income. However, high consumption of other alcoholic beverages, availability of counterfeit alcoholic products, and government regulations monitoring wine industry may hamper the growth of the sparkling red wine industry over the forecast period.

Overview

Increasing benefits of sparkling red wine

Some varieties of sparkling red wines are preferred over other wines such as white wine and rose wine as they contain resveratrol, which is a plant compound that acts as an antioxidant. The consumption of resveratrol helps in reducing the chances of blood clot formation and beneficial for diabetic patients. They improve memory and are good for skin, contain fewer calories, and beneficial for patients suffering from cardiovascular diseases as well. Such benefits will boost the consumption of sparkling red wine among consumers, especially millennials. This will lead to the expansion of the global sparkling red wine market at a CAGR of over 4% during the forecast period.
Technavio’s edible flakes market analysis considers sales from both offline and online distribution channels. Our analysis report also considers the sales of edible flakes in APAC, Europe, MEA, North America, and South America. In 2018, the offline segment had a significant market share, and this trend is expected to continue over the forecast period. Factors such as the expansion of offline retail chains across the world will play a significant role in the offline segment to maintain its market position. Also, our global edible flakes market report looks at factors such as increasing demand for ready-to-eat products, rise in emphasis on the use of high-quality ingredients in edible flakes, and growing adoption of a healthy diet. However, food labeling and display regulations, stiff competition, and preference for traditional regional breakfast may hamper the growth of the edible flakes industry over the forecast period.

Overview

Growing adoption of a healthy diet

The increase in diseases and ailments, such as diabetes, obesity, stress, high blood pressure due to an unhealthy lifestyle, has made people aware of the importance of a healthy diet to stay fit. Edible flakes such as oats and muesli are rich in proteins and fibers, and they have low calorific value. Thus, vendors are using them to launch innovative products that have a high nutritional value to cater to the demands of people who prefer a healthy diet. This demand for a healthy diet will lead to the expansion of the global edible flakes market at a CAGR of almost 8% during the forecast period.

Global Energy Drinks Market Forecast 2019-2027

The global energy drinks market is estimated to grow at a CAGR of 7.08% during the forecast period. The changing lifestyle due to numerous reasons, the benefits gained from energy drinks, and the changing face of sports, are the factors influencing the growth of the market.

MARKET INSIGHTS

The global energy drinks market includes segmentation on the basis of alcoholic and non-alcoholic energy drinks. Due to the presence of its varied ingredients, non-alcoholic energy drinks are popular among teenagers, and is estimated to contribute to the growth of the market. Adults are said to be the largest consumers. With regards to athletes, the energy drinks aid in the improvement of their performance. Non-alcoholic energy drinks are also used by working adults in order to stay alert and increase focus at the workplace. Hence, the increasing consumption among adult and teenagers, is estimated to result in ample opportunities for market growth. However, the regulations regarding the caffeine content in energy drinks, and rising health concerns due to adverse effects of the energy drinks, are expected to hamper the market growth.
Biological Seed Treatment

Biological Seed Treatment market worldwide is projected to grow by US$806.3 Thousand, guided by a compounded growth of 10.5%. Staying on top of trends is essential for decision makers to leverage this emerging opportunity. The report addresses this very need and provides the latest scoop on all major market segments. Microbials, one of the segments analyzed and sized in this study, displays the potential to grow at over 11%. The shifting dynamics supporting this growth makes it critical for businesses in this space to keep abreast of the changing pulse of the market. Poised to reach over US$1.1 Million by the year 2025, Microbials will bring in healthy gains adding significant momentum to global growth.

While global megatrends sweeping through the market influence the primary direction of growth, regional markets are swayed by more granular locally unique business drivers. Representing the developed world, the United States will maintain a 9% growth momentum. Within Europe, which continues to remain an important element in the world economy, Germany will add over US$32 Thousand to the region's size and clout in the next 5 to 6 years. Over US$54.5 Thousand worth of projected demand in the region will come from other emerging Eastern European markets.

Asia-Pacific Nut Processing Equipment Market: Industry Trends and Forecast to 2026

Asia-Pacific nut processing equipment market is projected to register a substantial CAGR in the forecast period 2019 to 2026. The new market report contains data for historic years 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

Market Segmentation:

By Product Type (Conveying Equipment, Cleaning Equipment, Drying Equipment, Grading Equipment, Hulling Equipment, Peeling Equipment, Shelling Equipment, Separator Equipment, Sizing Equipment, Slicing Equipment, Sorting Equipment, Roasting Equipment, Coating Equipment/Flavoring Equipment, Packaging equipment, Others), Nut Type (Almond, Walnut, Pistachios, Peanut, Pecan, Hazelnut, Cashew, Others), Mode of Operation (Automatic, Semi-Automatic), Application (Cleaning, Roasting, Peeling, Cracking, Drying, Shelling, Separating, Slicing, Sorting, Coating/Flavoring, Packaging, Others), End Product (Roasted, Granular, Paste), Distribution Channel (Direct, Retail), Country (China, Japan, India, Australia, South Korea, Malaysia, Thailand, Indonesia, Singapore, Philippines, Vietnam, New Zealand, Rest of Asia-Pacific)
Middle East and Africa Nut Processing Equipment Market: Industry Trends and Forecast to 2026

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Middle East & Africa nut processing equipment market is projected to register a substantial CAGR in the forecast period of 2019 to 2026. The new market report contains data for historic year 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

Market Segmentation:

By Product Type (Conveying Equipment, Cleaning Equipment, Drying Equipment, Grading Equipment, Hulling Equipment, Peeling Equipment, Shelling Equipment, Separator Equipment, Sizing Equipment, Slicing Equipment, Sorting Equipment, Roasting Equipment, Coating Equipment/Flavoring Equipment, Packaging equipment, Others), Nut Type (Almond, Walnut, Pistachios, Peanut, Pecan, Hazelnut, Cashew, Others), Mode of Operation (Automatic, Semi-Automatic), Application (Cleaning, Roasting, Peeling, Cracking, Drying, Shelling, Separating, Slicing, Sorting, Coating/Flavoring, Packaging, Others), End Product (Roasted, Granular, Paste), Distribution Channel (Direct, Retail), Country (Saudi Arabia, South Africa, UAE, Iran, Kuwait, Oman, Qatar, Rest of Middle East & Africa)

Global Nut Processing Equipment Market: Industry Trends and Forecast to 2026

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Global nut processing equipment market is projected to register a substantial CAGR of 7.2% in the forecast period 2019 to 2026. The new market report contains data for historic years 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

Market Segmentation:

By Product Type (Conveying Equipment, Cleaning Equipment, Drying Equipment, Grading Equipment, Hulling Equipment, Peeling Equipment, Shelling Equipment, Separator Equipment, Sizing Equipment, Slicing Equipment, Sorting Equipment, Roasting Equipment, Coating Equipment/Flavoring Equipment, Packaging equipment, Others), Nut Type (Almond, Walnut, Pistachios, Peanut, Pecan, Hazelnut, Cashew, Others), Mode of Operation (Automatic, Semi-Automatic), Application (Cleaning, Roasting, Peeling, Cracking, Drying, Shelling, Separating, Slicing, Sorting, Coating/Flavoring, Packaging, Others), End Product (Roasted, Granular, Paste), Distribution Channel (Direct, Retail), Geography (Europe, North America, Asia-Pacific, South America, Middle East and Africa)
North America Nut Processing Equipment Market: Industry Trends and Forecast to 2026

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North America nut processing equipment market is projected to register a substantial CAGR in the forecast period of 2019 to 2026. The new market report contains data for historic year 2017, the base year of calculation is 2018 and the forecast period is 2019 to 2026.

Market Segmentation:

By Product Type (Conveying Equipment, Cleaning Equipment, Drying Equipment, Grading Equipment, Hulling Equipment, Peeling Equipment, Shelling Equipment, Separator Equipment, Sizing Equipment, Slicing Equipment, Sorting Equipment, Roasting Equipment, Coating Equipment/Flavoring Equipment, Packaging equipment, Others), Nut Type (Almond, Walnut, Pistachios, Peanut, Pecan, Hazelnut, Cashew, Others), Mode of Operation (Automatic, Semi-Automatic), Application (Cleaning, Roasting, Peeling, Cracking, Drying, Shelling, Separating, Slicing, Sorting, Coating/Flavoring, Packaging, Others), End Product (Roasted, Granular, Paste), Distribution Channel (Direct, Retail), Country (U.S., Canada, Mexico)

Pickles

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Pickles market worldwide is projected to grow by US$2.4 Billion, driven by a compounded growth of 3%. Fruit, one of the segments analyzed and sized in this study, displays the potential to grow at over 2.9%. The shifting dynamics supporting this growth makes it critical for businesses in this space to keep abreast of the changing pulse of the market. Poised to reach over US$6 Billion by the year 2025, Fruit will bring in healthy gains adding significant momentum to global growth.

Representing the developed world, the United States will maintain a 2.4% growth momentum. Within Europe, which continues to remain an important element in the world economy, Germany will add over US$89.2 Million to the region’s size and clout in the next 5 to 6 years. Over US$71.2 Million worth of projected demand in the region will come from Rest of Europe markets. In Japan, Fruit will reach a market size of US$356.2 Million by the close of the analysis period.
Asia Pacific Aquaculture Market to 2027 - Regional Analysis and Forecasts by Species (Aquatic plants, Fish, Crustaceans, Molluscs, and Others), Nature (Land based and Offshore), and Culture Environment (Fresh water, Brackish water, and Marine)

The Asia Pacific aquaculture market is accounted to US$ 236,166.2 Mn in 2018 and is expected to grow at a CAGR of 7.9% during the forecast period 2019 - 2027, to account to US$ 463,356.4 Mn by 2027. The Asia Pacific aquaculture market is bifurcated on the basis of culture environment as - fresh water, brackish water, and marine. The marine Asia Pacific aquaculture market is estimated to hold a dominant share in the market. The availability of resources and the function of organisms to be grown are the key factors that are considered while choosing the aquaculture system. The development of innovative systems is also one of the important aspect which has helped to decrease, recycle, and reuse the waste, which can be further used to support a variety of aquatic organisms.

The Asia Pacific aquaculture market is segmented on the basis of species as: as aquatic plants, fish, crustaceans, molluscs, and others. The fish segment accounts the largest share in the Asia Pacific aquaculture market, followed by the aquatic plants segment, which also has a significant share in the market. The most commonly consumed species include catfish, tuna, scad, perch, etc. The presence of wide range of fishery resources, both freshwater and marine has served as one of the important drivers for the consumption of seafood in the Asia Pacific region. Fish is consumed as a major source of protein in many countries across the Asia Pacific region. Aquaculture is an important source of livelihood, and is also, an essential traditional food in many countries, which is anticipated to drive the Asia Pacific aquaculture market.

Wasabi Market to 2027 - Global Analysis and Forecasts by Product Type ; Packaging Type ; Distribution Channel ; Application

The rising demand of wasabi owing to the increasing popularity of Japanese cuisine worldwide and its diverse health benefits, it is now grown in various parts of China, North America, Korea, and New Zealand among other places with suitable climatic conditions. Wasabi is an important condiment that is used in sushi, noodles and other Japanese dishes. Growing proliferation of Japanese cuisine across the world and increasing awareness of health benefits of wasabi are some of the factors driving the scope of wasabi market. The food & beverage industry is expected to drive the demand for wasabi worldwide owing to increase in the number of restaurants serving Japanese cuisines.

The wasabi market is experiencing a rise in both order intake and revenues. Driving factors such as growing proliferation of Japanese cuisine across the world and increasing awareness of health benefits of wasabi are anticipated to have a huge impact on the development of wasabi market in the coming years. Further, high price of Wasabia japonica pertaining to increased production complexities is expected to hinder the market growth in the coming years and have a high impact on the wasabi market in the shorter term.
**Global Protein Powder Market - Analysis By Type, Application, Distribution Channel, By Region, By Country : Opportunities and Forecast**

Published by Azoth Analytics

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A comprehensive research report created through extensive primary research (inputs from industry experts, companies, stakeholders) and secondary research, the report aims to present the analysis of Global Protein Powder Market. The report analyzes the Global Protein Powder Market By Product Type (Whey, Casein, Soy, Hemp, Others), By Applications (Food & Beverage, Healthcare, Sports Nutrition, Others) and By Distribution Channel (Online, Offline). The global protein powder market has been analyzed By Region (North America, Europe, APAC, ROW) and By Country (US, Canada, Germany, France, UK, Italy, China, Japan, India, South Korea) for the historical period of 2014-2018 and the forecast period of 2019-2024.

Whey Protein Powder and Sports Nutrition are the segments that have been witnessing growth at a noteworthy rate over the past few years owing to ever growing millennial population with changing consumers' lifestyle who are now adopting healthy eating habits supported by rising awareness among consumers regarding positive impact of consuming protein powder on body, is fusing growth in the market.

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**Pet Treats and Chews in the U.S., 3rd Edition**

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Opportunities abound in the U.S. pet treats and chews market, with innovative new products focusing on ingredients, sourcing, and transparency. Safety is a top concern, with pet owners and marketers alike alarmed by the spate of recalls involving pig ears from South America. To allay pet owners’ concerns, marketers are touting ingredients from safe, reliable suppliers—even to the point of putting the specific location of the ingredient source on product packaging—with “sourced in the USA” joining “made in the USA” as a product claim. Pet owners are also demanding products that contribute to their pets' overall wellness and address health concerns. Dental chews and other functional treat products not only help pet owners maintain their pets' health, they also offer a way to interact and express affection, playing an important role in fostering the human/animal bond.
Global Breakfast Cereals

Published by Packaged Facts

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supported by an ongoing shift toward value-added products that target health-conscious consumers in mature markets and increasing breakfast cereal penetration in developing markets. In particular, rising incomes in large-population countries such as China and India - where western cultural influences are growing - will bolster demand. However, market gains will be checked by trends in the dominant US market, where consumers increasingly opt for healthier breakfast options if they do not skip the meal altogether.

This study covers the global market for breakfast cereals by type, region, and major national market. Proprietary historical data and forecasts to 2023 are presented in US dollars for breakfast cereal sales. Key trends in the usage of breakfast cereal ingredients (e.g., grains, sweeteners, fruit/nut, protein, additives, etc.) and packaging are also discussed, as are the main types of distribution channels. In addition, the study analyzes consumer, marketing, and product development and innovation trends affecting the global cereal market.

Sweet Potato Market to 2027 - Global Analysis and Forecasts By Form (Whole Product, Paste and Flour); Type (Fresh, Frozen, Dried and Others); Application (Food, Beverage and Animal Feed), and Geography

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The global sweet potato market accounted for US$ 48,628.8 Mn in 2018 and is expected to grow at a CAGR of 2.1% during the forecast period 2019 - 2027, to account to US$ 58,470.0 Mn by 2027. Sweet potato has been experiencing a growing demand in the past few years due to its high nutritional profile. The US Food and Drug Administration (FDA) approved the sweet potatoes with nutrient content descriptors, which characterize it as saturated fat-free, fat-free, cholesterol-free, low sodium, high in vitamin C and vitamin A, and a good source of fiber. Sweet potato is an abundant source of potassium, fiber, and vitamin A. It also contains vitamin B6, vitamin C, manganese, and various other nutrients. Sweet potatoes contain fiber and antioxidants, which help improve gut health. The soluble and insoluble fiber cannot be digested and remain in the digestive tract, and further provides various digestive health benefits and promote healthy weight loss. These factors are anticipated to boost the growth of the sweet potato market.

The consumption of sweet potato also offers vision benefits. Sweet potato contains a high amount of B-carotene, which is an antioxidant and is converted to vitamin A in the body. Several researchers have highlighted the health benefits of sweet potato for the people diagnosed with diabetes. Sweet potato owns vast potential for future expansion in the Middle East and Africa due to shortage of sweet potatoes in North America and Europe. The low pricing is one of the main reason for the small production of sweet potato in North America. Uncertain climatic conditions is another reason that has attributed to the low production of sweet potatoes in North America and Egypt. This further provides a lucrative opportunity for the key players operating in the sweet potato market.
Mexico’s birth rate remains among the highest in Latin America, but the number of births has been generally downward. The population comprises a large group of people living in poverty and a smaller group of middle and upper income consumers, and it is the latter that are the main purchasers of industrially prepared baby food. Nonetheless, sales are high and expanding, led by milks, although wet meals and cereals performed nearly as well. The sector is fairly traditional, with products such as pouches and liquid milks only launched in the last four years. The majority of baby food is produced domestically.

Mexico has become a major exporter, particularly of milks and sweet meals. Nestle continues to dominate, accounting for over half of sales. It has a virtual monopoly of cereals and drinks, accounts for 85% of wet meals, and leads in baby milks. Only Heinz challenges Nestle in wet meals. In milks, Mead Johnson and Aspen lie second and third, followed by Abbott, Danone and FrieslandCampina. Pharmacies remain a significant distribution channel, dominating the supply of milks, but supermarkets and hypermarkets account for over half of value sales. Consumption is expected to grow during the next six years, fueled by the relatively buoyant state of the economy (though this will depend on political and economic relations with the US), and increased manufacturer competition, slightly offset by declining birth numbers.

Technavio’s tea tree oil market analysis considers sales from conventional tea tree oil and organic tea tree oil product segments. Our analysis also considers the sales of tea tree oil in APAC, Europe, North America, South America, and MEA. In 2018, the conventional tea tree oil segment had a significant market share, and this trend is expected to continue over the forecast period. Factors such as the health benefits of conventional tea tree oil will play a significant role in the conventional tea tree oil segment to maintain its market position. Also, our global tea tree oil market report looks at factors such as the rising number of product launches, an increasing number of retail stores offering tea tree oil products, and health benefits associated with tea tree oil. However, easy availability of substitute products, stringent regulations associated with tea tree oil, and side effects associated with tea tree oil may hamper the growth of the tea tree oil industry over the forecast period.
North America Aquaculture Market to 2027 - Regional Analysis and Forecasts by Species (Aquatic plants, Fish, Crustaceans, Molluscs, and Others), Nature (Land based and Offshore), and Culture Environment (Fresh water, Brackish water, and Marine)

Published by The Insight Partners

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The North America aquaculture market is accounted to US$ 6,432.8 Mn in 2018 and is expected to grow at a CAGR of 4.8% during the forecast period 2019 - 2027, to account to US$ 9,685.1 Mn by 2027. The North America aquaculture market is segmented on the basis of nature as - land based and offshore. The land based North America aquaculture market is estimated to hold a dominant share in the market. The land-based aquaculture involves the farming of aquatic organisms on land. Offshore aquaculture, also known as open ocean aquaculture, involves fish farming in the deeper and less sheltered waters. The land based aquaculture is considered as a sustainable alternative to the open-water fish farming. Land-based aquaculture requires large investment as compared to the offshore aquaculture, but reduces the risk of the escape of the organisms. The presence of high-tech systems and increased knowledge about the farming techniques is driving the growth of North America aquaculture market.

The North America aquaculture market is segmented on the basis of culture environment as: fresh water, brackish water, and marine water. The marine culture environment segment accounts the largest share in the North America aquaculture market, while fresh water segment also contributes a significant share in the market.

Global Oilseed Processing Equipment Market

Published by BCC Research

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This report on oilseed processing equipment market highlights strong demand oilseed products in the countries such as China, India, Japan and others. BCC Research analyzed key categories and regions to determine the present and future oilseed processing equipment market status and forecasted market growth.

Report Scope:

Equipment or machineries which are used to process oilseeds to extract vegetable oil from it are studied and covered in this report. The market is segmented on the basis of process into seed preparation, heating and conditioning, extraction, and cleaning and packing. Also, the market is segmented based on equipment type into Oilseed Cleaning Equipment, Oilseed Hulling Equipment, Oilseed Crushing Equipment, Oilseed Presses and Oil Extraction Equipment. This report on oilseed processing equipment market highlights strong demand oilseed products in the countries such as China, India, Japan and others. BCC Research analyzed key categories and regions to determine the present and future oilseed processing equipment market status and forecasted market growth from 2019 to 2024.
Europe Aquaculture Market to 2027 - Regional Analysis and Forecasts by Species (Aquatic plants, Fish, Crustaceans, Molluscs, and Others), Nature (Land based and Offshore), and Culture Environment (Fresh water, Brackish water, and Marine)

Published by The Insight Partners

Price
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The Europe aquaculture market is accounted to US$ 10,345.4 Mn in 2018 and is expected to grow at a CAGR of 5.3% during the forecast period 2019 - 2027, to account to US$ 16,311.8 Mn by 2027. The Europe aquaculture market is segmented on the basis of culture environment as - fresh water, brackish water, and marine. The marine Europe aquaculture market is estimated to hold a dominant share in the market. The choice of aquaculture system is dependent on the function of the organisms to be grown and the resources and ideas of the farmer. Fresh water aquaculture is carried out in fish ponds, fish pens, fish cages or, on a limited scale, in rice paddies. Brackish water aquaculture is majorly done in fish ponds located in coastal areas. Marine culture uses either fish cages or substrates for molluscs and seaweeds such as stakes, ropes, and rafts. New technologies such as recirculating aquaculture systems help to reduce, reuse, and recycle water and waste, which can support different type of marine species.

The Europe aquaculture market is segmented on the basis of species as: as aquatic plants, fish, crustaceans, molluscs, and others. The fish segment accounts the largest share in the Europe aquaculture market, while aquatic plants segment also contributes a significant share in the market. Marine aquaculture is projected to become an essential producer of aquatic food in coastal areas, as well as a good source of income and employment for many coastal communities. Well-managed and planned coastal can also contribute positively to coastal environmental integrity. Marine aquaculture involves a variety of species, rearing techniques, and husbandry methods. Extensive marine aquaculture consists of the farming of finfish or shellfish in a natural habitat with no supplementary food added.

Turkey Baby Food

Published by GlobalData

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The Turkish baby food market performed strongly up to 2015/16, stimulated by a buoyant economy and strong marketing activity. Volume has dropped in the last two or three years as a result of a less positive economy, but price rises, particularly in baby milks, have been high, due to high inflation coupled with currency depreciation. The sector has become more polarised, with the main manufacturers now offering a low-priced range, alongside their main premium ranges.

Baby milks continue to account for the vast bulk of sales. Wet meals have been the most dynamic of category, albeit from an extremely small base. Hero, as well as a number of Turkish manufacturers involved in liquid milks, baby cereals, and finger foods, produce baby food locally. Imports of milks and cereals rose up to 2017, but imports of milks appear to be down heavily in 2018. Imports of meals are low and mainly sourced from eastern European countries. Danone - via its Aptamil, Milupa, and Bebelac brands - dominates the sector, claiming two-thirds of value. Its nearest rivals are Hipp and Hero. A fairly large number of manufacturers are present in milks, but competition in other categories is limited. The number of babies is forecast to fall, acting as a brake on higher growth, although the economy is expected to gradually improve on its performance in the recent past, which should encourage sales.
**North America RTD Alcoholic Beverages Market to 2027 - Regional Analysis and Forecasts by Base Type ; Packaging Type ; Distribution Channel**

*Published by The Insight Partners*  
*Pub. Date 2019/09/25*

The North America RTD alcoholic beverages market is accounted to US$ 5,883.8 Mn in 2018 and is expected to grow at a CAGR of 5.4% during the forecast period 2019 - 2027, to account to US$ 9,402.3 Mn by 2027. Ready-to-Drink (RTD) alcoholic beverages are the premixed alcoholic solutions which are made available in a prepared form and can readily be consumed. These beverages are versatile and are considered as sophisticated cocktails. These RTD drinks have comparatively lower alcoholic content as compared to other alcoholic drinks which is why these are gaining acceptance by a more extensive consumer base across the region. These beverages act as high strength premixes containing alcohol mixed along with fruit juice or any other soft drinks. The alcoholic RTD beverages can compose of spirit, wine, or malt, which enhances its taste and flavors. Ready-to-drink (RTDs) category has witnessed several significant shifts closely along with the dynamic change in the consumer drinking patterns. Consumer’s bending towards RTD cocktails is driving the growth of the North America RTD alcoholic beverages market.

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**Feed Enzymes: Top Eleven Companies**

*Published by BCC Research*  
*Pub. Date 2019/09/25*

This report provides detailed information on companies that BCC Research has identified as market leaders. These companies are selected based on revenue, innovations, strength of product portfolio, regional presence, investment capacity and similar other factors. The report also provides brief information of the global feed enzymes market.

**Report Scope:**

The scope of this report includes analysis of the feed enzymes market based on type, livestock, regional markets and major players.

The feed enzymes market is analyzed by-

**Type:**

- Phytase
- Protease
- Carbohydrase
- Livestock
- Ruminants
- Swine
- Poultry
- Aquaculture
- Other animals (pets, birds and reptiles)
Future of Global Online Food Delivery Services Market, Forecast to 2025

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www.giiresearch.com/ce/913137

Online food delivery is growing at a rapid pace all over the world due to the convenience, variety, and cost available at the touch of a button. Major cities and urban centers have been the epicenter of this evolution, especially because of the increased penetration of smartphones and widespread internet connectivity.

There have not only been significant continual investments into the industry but also, more importantly, several mergers and acquisitions on a global scale. Many investment-, technology-, and even, transportation companies are trying to eat a share of the pie. This has led to certain companies not only branching out their operations to reach global customers but also completely dominating the local markets they operate in.

The aim of this study is to analyze the dynamics of the global last-mile online food delivery services market. The research deep dives into key revenue and market share information at the global, regional and national levels.

Industrial Food Cutting Machines Market by Product, Application, and Geography - Forecast and Analysis 2019-2023

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Technavio’s industrial food cutting machines market analysis considers sales from industrial food slicers, industrial food dicers, industrial food millers, and industrial food shredders products. Our analysis also considers the sales of industrial food cutting in APAC, Europe, North America, South America, and MEA. In 2018, the industrial food slicers segment had a significant market share, and this trend is expected to continue over the forecast period. Factors such as the rising popularity of packaged foods will play a significant role in the industrial food slicers segment to maintain their market position. Also, our global industrial food cutting machines market report looks at factors such as the rising number of product launches, the steady growth of the food processing industry, and rising investments in food production facilities. However, increase in tariffs on steel imports, stringent safety regulations related to industrial food cutting machines, and growing awareness about health implications of processed foods may hamper the growth of the industrial food cutting machines industry over the forecast period.
Plant-based Protein Market by Type (Isolates, Concentrates, Protein Flour), Application (Protein Beverages, Dairy Alternatives, Meat Alternatives, Protein Bars, Processed Meat, Poultry & Seafood, Bakery Product), Source, Region - Global Forecast to 2025

Published by MarketsandMarkets
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www.giiresearch.com/ce/911853

The global plant-based protein market is estimated to be valued at USD 18.5 billion in 2019 and is likely to reach USD 40.6 billion by 2025, growing at a CAGR of 14.0% during the forecast period. Plant-based protein plays a significant role by providing vital nutritional benefits through its applications in food, beverages, dairy alternatives, meat alternatives, protein bars & snacks, nutritional supplements, processed meat, poultry, and seafood, and sports nutrition. The market is experiencing positive growth worldwide. In the North American region, high growth is expected due to increase in population, with improving economic conditions, and growth in concerns toward health has led to a rise in the demand for nutritional food and healthy diets in the region. Owing to these factors, the market in the North American region is projected to grow at a significant rate.

The key players in the global plant-based protein market include Cargill Inc. (US), ADM (US), DuPont Danisco (US), Glanbia (Ireland), Kerry Group (Ireland), Tate & Lyle (UK), Ingredion Inc. (US), Burcon NutraScience Corporation (Canada), Royal DSM N.V. (Netherlands), Sotexpro S.A (France), Axiom Foods (US), and The Scoular Company (US).

Future Opportunities & Growth Drivers in VMS - A Strategic Review of Vitamins, Minerals & Supplements

Published by Nicholas Hall & Company
Price
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USD 18100 PDF by E-mail (Global License)

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Looking for a comprehensive investigation of the multiple factors impacting the global VMS market?

Access key insights and essential knowledge of strategies, launches, emerging segments and new opportunities in the VMS market with the latest pivotal title from Nicholas Hall's Reports.

As the single largest category in the global consumer health market (generating 30% of OTC sales), VMS is highly diverse, expanding rapidly in new directions and outperforming the overall market. Worth over US$41bn in 2018, Vitamins, Minerals & Supplements are one of the most exciting areas of consumer health development, with unrivalled launch activity, and commanding significant presence in non-retail channels such as e-commerce and mail order. The category is also pushing into new areas such as CBD, with all the challenges, uncertainty and potential that this offers.
The Middle East and Africa flavored syrup market is accounted to US$ 2,068.4 Mn in 2018 and is expected to grow at a CAGR of 4.5% during the forecast period 2019 - 2027, to account to US$ 3,065.2 Mn by 2027. Flavored syrups are produced by mixing natural or artificial flavoring agents with sugar and water to obtain a concentrate. These syrups are used to modify the tastes of various food and beverages, such as coffee, frozen desserts, pancakes, and waffles. Growing consumer demand for convenience foods and rising application of flavored syrup in the food & beverage and pharmaceutical industries are the prominent factors boosting the flavored syrup market growth. However, health risk associated with the presence of high sugar content in the flavored syrup hampers market growth. Moreover, the significant shift of consumer preference toward sugar-free products and availability of a variety of sugar-free flavored syrups provide lucrative growth opportunities for the growth of Middle East and Africa flavored syrup market.

The Middle East and Africa flavored syrup market is bifurcated based on flavor into fruit, chocolate, vanilla, herbs and seasonings, and others. The fruits segment accounted for the largest share in the Middle East and Africa flavored syrup market. The fruit-flavored syrups are heat extracted juices and used not only as flavoring agents but also as sweeteners in simple syrup preparations. Rising demand for fruit flavored food and beverages and entry of key players has led to a significant rise in the market in the Middle East and Africa region. The availability of various flavors of fruit syrup has been another factor contributing to the growth of the fruit segment in the Middle East and Africa flavored syrup market.
Mycotoxin is an organic or synthetic substance added to animal feed in small quantities to trap mycotoxins, and preventing them from entering blood stream of livestock’s. Most commonly used binder materials as a mycotoxin binder in livestock includes silicates, clay, yeast, and charcoal. Mycotoxin binder improves growth rate in pigs associated with reduction of toll-like receptors and improves gut health. On the other hand, mycotoxin modifiers aim to alter the chemical structure and subsequently reduce toxicity. Mycotoxin modifiers are generally of microbiological origin comprised of whole cultures of bacteria or yeasts, as well as specifically extracted components, such as enzymes.

The global feed mycotoxin binders and modifiers market valued USD XX million in 2018 and it is expected to grow at a CAGR of XX% to reach USD XX million by 2026.

Market Dynamics:

Fungi growth in animal feed will reduce their nutritional value and increases the risk of mycotoxins, henceforth in order to control the mycotoxin growth, mycotoxin binders and modifiers have to be used. According to the Food and Agricultural Organization (FAO), about 25% of feed globally is critically contaminated, leading to economic losses due to reduced animal health and eventual loss of productivity for the farming industry. Therefore, use of mycotoxin binders and modifiers is utmost important in order to avoid curb these losses. Owing to their need, moving forward this segment will likely to showcases consistent growth. Growing livestock production across the globe associated with increasing spending by the livestock producers in healthy diet are additionally contributing to the growth of mycotoxin binders and modifiers globally. Moreover, growing consumer awareness regarding fungi growth in stored feed and its negative impact over animal health are fueling the growth of sales of mycotoxin binders and modifiers across the globe.
Global Hemp Milk Market Forecast 2019-2027

The global hemp milk market is estimated to record a CAGR of 14.28% from 2019 to 2027. The global market amounted for a value of $XX million in 2018 and is expected to generate a value of $641.27 million by 2027 in terms of revenue. The rising vegan population worldwide accompanied by other factors drive the growth of hemp milk market.

MARKET INSIGHTS

Globally, the market for hemp milk comprises of segments based on category, distribution channel, product, and flavor. The distribution of hemp milk takes place through both online and offline channels. Also, both non-organic and organic products are covered in the report. In terms of revenue, the organic segment dominates the global hemp milk market owing to the rising demand for pesticide-free products.

REGIONAL INSIGHTS

Geographically, the global hemp milk market comprises of several regions such as Europe, Asia Pacific, North America, along with Rest of World segment. North America dominates the market and captured a large market share in terms of revenue in 2018. The factors like government policies, increasing public awareness, along with rising demand for hemp-based products, contribute to the growth of hemp milk market in this region.
Global Beverage Stabilizer Market Forecast 2019-2027

According to Inkwood Research, the beverage stabilizers market on a global scale will flourish with an estimated CAGR of 3.91% in terms of volume and 6.16% in terms of revenue from 2019 to 2027. By the end of 2027, the market is anticipated to reach sales of XX million Kgs and $23.58 million in terms of revenue. The flourishing food & beverage industry, along with the rising adoption of functional beverages upsurge the demand for beverage stabilizers, in turn, fueling the market growth.

MARKET INSIGHTS

The market for beverage stabilizers consists of various segments such as product type and beverages type. The stabilizers are utilized in several beverages like soft drinks, alcoholic beverages, fruit drinks, dairy beverages, and others. Further, Xanthan gum product type leads the global beverage stabilizers market. Xanthan gum is used as a food thickener in several food products. Also, by keeping ingredients suspended in the solution, stabilizers assist in the prevention of degeneration and sedimentation in beverages.

REGIONAL INSIGHTS

Europe, North America, Asia Pacific, and Rest of World are the regional segment considered in the global beverage stabilizers market. The Asia Pacific region forms the largest market for beverage stabilizers owing to the presence of emerging economies in the region. Further, the factors like booming food & beverage industry, along with a large scale availability of raw materials, are attributing to the growth of the beverage stabilizers market in this region.
Use of inappropriate fertilizers has declined the fertility of the soil, which has affected the sustainable agricultural practices over the recent years. Additionally, growing population has increased the demand of suitable fertilizers for food security in the near term. Moreover, global agriculture sector is facing a considerable threat of yielding more food in restricted cultivable lands, that meets the rising food demands and minimizes the harmful impacts on the environment. Sustainable agriculture practices require proper fertilizers which helps in the growth of agricultural productivity and with the increase in trend of sustainable and organic farming over the past few years will positively drive commercial seaweed as a key fertilizer in the sector. Additionally, use of eco-friendly or organic fertilizers will not only enhance the stability of safeguarding environmental components but also will increases agricultural productivity, which in turn will drive the commercial seaweeds market during the forecast timespan.

In 2013, Food and Agriculture Organization of United Nations illustrates the consumption of 183.2 million tons in global fertilizer nutrient, which is likely to reach nearly 220.0 million tons by 2024, increasing with a rate of 1.7%. The excessive use of various organic fertilizers will decrease the quality of soil, which may also affect agricultural production at times. These trends will boost the demand for commercial seaweed as ecofriendly fertilizers, that enhances the composition of soil, thereby assisting the production. The product consists of many essential nutrients that helps the plant to grow. Over the recent years, use of seaweeds was common among farmers as it improves the plant growth and contains less nitrogen that is up to 1.2%, which can be directly delivered to plant roots when used as a fertilizer.
According to MarketsandMarkets, the global cultured meat market is estimated to be valued at USD 214 million in 2025 and is projected to reach USD 593 million by 2032, recording a CAGR of 15.7% from 2025 to 2032 in the normal scenario. Factors such as the rising consumption of meat coupled with increasing demand for nutritional meat is projected to drive the growth of the cultured meat industry during the forecast period.

"By source, the poultry segment is accounted for the largest share in 2021."

The poultry segment accounted for a significant share in the global cultured meat market, based on the source, in 2021 due to the high preference of chicken products in the nugget form in popular food chains such as KFC. The cultured chicken products are expected to have a lower price as compared to other sources and gain wide popularity around the globe. Moreover, the rising demand for chicken meat, owing to the rapidly growing urbanized population in developing countries, is expected to support the cultured meat market globally.

Cheese is a dairy product made from the milk of cows, buffalo, sheep, goat and other mammals. It is rich in protein, calcium, and vitamins. Cheese is a major accompaniment to foods like burgers, pizza, Mexican dishes, salad, and sandwiches. The health benefits associated with the consumption of cheese includes improved bone and dental health, low blood pressure, and healthy weight. Currently, the cheese market is shifting towards production of specialty cheese, artisan cheese, and farmstead cheese to meet the consumer requirements across the globe. The market is also experiencing significant demand for hot cheese, clothbound cheddar, marinated fresh cheese, flavored cheese, and many others. The global cheese market valued USD XX million in 2018 and it is expected to grow at a CAGR of XX% to reach USD XX million by 2026.

Market Dynamics:

The development of specialty cheese with high nutritional content and long shelf life is resulting in significant growth of packaged sales across the globe. The use of cheese surged in household food preparations, particularly across Europe and North America owing to the consumer demand for dairy formulations. Major food processors are highly interested towards use of cheese as an ingredient in broad range of recipes including pizza, burgers, pasta, salads, sandwiches, appetizers, breads, soups, and sauces.
Technavio’s processed red meat market analysis considers sales from processed lamb, processed beef, and processed pork products. Our analysis also considers the sales of processed red meat in APAC, Europe, North America, South America, and MEA. In 2018, the processed pork segment had a significant market share, and this trend is expected to continue over the forecast period. Factors such as an increase in the number of product launches will play a significant role in the processed pork segment to maintain its market position. Also, our global processed red meat market report looks at factors such as the increasing demand for convenience foods, easy accessibility of red meat through distribution channels, and product launches. However, health hazards diminishing demand, stringent regulations, and high cost of production may hamper the growth of the processed red meat industry over the forecast period.

Overview

Increasing demand for convenience food

Vendors operating in the global processed red meat market in developed and developing regions are focusing on increasing the availability of convenience food products such as processed red meat to consumers. Changing lifestyles coupled with rise in disposable income across the world have increased the demand for convenience foods. This is encouraging market vendors to expand their product portfolios by launching convenience food products such as nuggets, fresh sausages, hot dogs, platters, sandwiches, and salami.

Technavio’s functional chewing gum market analysis considers sales from products, including oral health gum, nicotine gum, weight gum, and lifestyle gum. Our analysis report also considers the sales of functional chewing gum in APAC, Europe, MEA, North America, and South America. In 2018, the oral health gum segment had a significant market share, and this trend is expected to continue over the forecast period. Factors such as the rising consumer awareness about oral hygiene and awareness awareness will play a significant role in the oral health gum segment to maintain its market position. Also, our global functional chewing gum market report looks at factors such as the increasing demand for nicotine gum in smoking cessation therapy, growing awareness about the benefits of functional chewing gum, and strong distribution network between manufacturers and retailers. However, lack of efficient chewing gum disposable techniques, safety concerns about functional chewing gum, and stringent regulations and health claim validations may hamper the growth of the functional chewing gum industry over the forecast period.
**Dried Blueberries Market to 2027 - Global Analysis and Forecasts by Product Type, Nature, End Use, Distribution Channel, and Geography**

The global dried blueberries market is expected to reach US$ 679.8 Mn in 2027 from US$ 375.1 Mn in 2018. The global dried market is estimated to grow with a CAGR of 6.9% from 2019-2027.

The market is driven by factors such as, growing health and wellness consciousness and rising popularity of natural products. However, high price of dried blueberries may limit the growth of the market to a certain extent.

Dried blueberries are used in many food and beverage products such as bakery, beverages, dairy and cereal and snacks bar. Dried blueberries are popular among health conscious people because of health benefits of blueberries. Blueberries are rich with nutrients. Content of blueberries include vitamin like A, Vitamin C, Vitamin D and Vitamin B-6. It also contains magnesium, iron and calcium. Blueberries are rich in antioxidant which are helpful to protect body from free radicals. These radical are responsible for disease such as cancer and for aging.

Though there are many health benefits of dried blueberries they are expensive due to their short shelf life. Further high price of organic blueberries is high due to involvement of high labor in production. Hence, high price of dried blueberries is anticipated to hinder growth of the dried blueberries market.

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**Non-GMO Foods Market by Product, Distribution Channel, and Geography - Global Forecast and Analysis 2019-2023**

Technavio's non-GMO foods market analysis considers sales from non-GMO cereals and grains, non-GMO liquor, non-GMO meat and poultry, non-GMO bakery products, non-GMO edible oils, and other products. Our analysis also considers the sales of non-GMO foods in APAC, Europe, MEA, North America, and South America. In 2018, the non-GMO cereals and grains segment had a significant market share, and this trend is expected to continue over the forecast period. Factors such as the initiatives undertaken to cultivate and commercialize non-GMO food products will play a significant role in the non-GMO cereals and grains segment to maintain its market position. Also, our global non-GMO foods market report looks at factors such as the rising consumer concerns about health risks of GMO foods, increasing emphasis on expansion of production facilities by vendors, and growing demand for organic food products. However, rising competition from private label brands, the high purchase price of non-GMO food products, and stringent marketing and labeling regulations may hamper the growth of the non-GMO foods industry over the forecast period.
Global Market Study on Marula Oil - Growth Led by Rising Adoption of Antioxidant Rich Ingredients in Cosmetics

Published by Persistence Market Research

Pub. Date 2019/09/12

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USD 10600 PDF by E-mail (Corporate User License)

www.giiresearch.com/ce/913382

The latest market report by PMR on the global marula oil market evaluates the opportunities and current market scenario, and provides insights and updates about the corresponding segments involved in the global marula oil market during the forecast period 2019-2029. The study provides a detailed assessment of the key market dynamics and detailed information about the global marula oil market structure. The detailed market study provides exclusive information about how the global marula oil market will grow during the forecasted period.

The primary objective of the global marula oil market report is to provide insights into the opportunities in the market that are consistently supporting the transformation of global businesses that are associated with marula oil. It is very important to consider that in an ever-wavering economy, we provide the estimated (Y-o-Y) year-on-year growth rate in addition to the compound annual growth rate (CAGR) for the overall forecast, to better understand the analysis and evaluation of the global marula oil market, and to discover equitable opportunities.

Global Market Study on Vegan Flavors - Explosion of Veganism Fostering Demand

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The recent market report by PMR on the global vegan flavors market assesses the current market scenario and opportunities and also offers insights about the various segments that are present in the vegan flavors market during the forecast period 2019-2029. The study includes a comprehensive study on the key market dynamics and an exhaustive analysis of vegan flavors market. This report provides detailed analysis about the growth of the vegan flavors market in various regions across the globe during the forecast period.

A detailed profile of the market participants in the vegan flavors market is present in the report which includes, product portfolio, regional presence, company description, and many more details. The main objective of the study is to provide details about the opportunities and the current market trends that are driving the vegan flavors market. It is significant to consider that in an ever-changing economy, we provide the estimated (Y-o-Y) year-on-year growth rate in addition to the compound annual growth rate (CAGR) for the overall forecast, for better understanding of the analysis and evaluation of the global vegan flavors market, and to discover equitable opportunities.
Fruits and Vegetables Coatings Market by Product and Geography - Global Forecast and Analysis 2019-2023

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www.giiresearch.com/ce/657665

The natural texture of fruits and vegetables are preserved using coatings. They not only prevent post-harvest diseases but also the moisture loss. Technavio’s fruits and vegetables coatings market analysis considers sales from fruit coatings and vegetable coatings product segments. Our analysis also considers the sales of fruits and vegetables coatings in APAC, Europe, MEA, North America, and South America. In 2018, the fruits coatings segment had a significant market share, and this trend is expected to continue over the forecast period. Factors such as the growing focus on the development of edible coatings on fruits will play a significant role in the fruits coatings segment to maintain its market position. Also, our global fruits and vegetables coatings market report looks at factors such as benefits offered by fruit and vegetable coatings, growing government support to increase fruits and vegetables production, and increasing post-harvest fruits and vegetables losses. However, the growing demand for fresh fruits and vegetables and adverse climatic conditions affecting fruits and vegetables production are a few challenges that might hamper the growth of the fruits and vegetables coatings industry over the forecast period.

Global Market Study on Milk Protein Concentrate - Changing Dietary Preferences Boosting Demand

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The following report provides forecast and analysis of the global milk protein concentrate market along with the historic data of 2013, estimated data 2019 and forecast data up to 2027 in terms of revenue (US$ Mn) and volume (Tons), according to a PMR study. The research propounds key trends that are currently influencing growth within the milk protein concentrate market along with several macro-economic indicators. This newly published and insightful report on milk protein concentrate sheds light on key dynamics, and their impact on the overall value chain from suppliers to end users, which are expected to transform the future of the milk protein concentrate market.

The report also comprises the study of current issues with end users and opportunities for milk protein concentrate products. It also contains value chain analysis including the key market participants. In order to provide users of this report with a comprehensive view of the market, we have included detailed competitive analysis about the key players involved in the market and strategic overviews. The dashboard included in the report provides a detailed comparison of milk protein concentrate manufacturers on parameters such as total revenue, product offerings and key strategies. A list of key companies operating in the milk protein concentrate market provided in the report adds to the credibility of this exhaustive research study.
**Global Market Study on Dairy-derived Flavors Market - Growing Popularity for 'Flavored' Yogurt Offers Impetus**

Published by Persistence Market Research

Price
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The latest market report by PMR on the global dairy-derived flavors market evaluates the opportunities and current market scenario and provides insights and updates about the corresponding segments involved in the global dairy-derived flavors market during the forecast period 2019-2029. The study provides a detailed assessment of the key market dynamics and detailed information about the global dairy-derived flavors market structure. The detailed market study provides exclusive information about how the global dairy-derived flavors market will grow during the forecasted period.

The primary objective of the global dairy-derived flavors market report is to provide insights into the opportunities in the market that are consistently supporting the transformation of global businesses that are associated with dairy-derived flavors. It is very important to consider that in an ever-wavering economy, we provide the estimated (Y-o-Y) year-on-year growth rate in addition to the compound annual growth rate (CAGR) for the overall forecast, to better understand the analysis and evaluation of the global dairy-derived flavors market, and to discover equitable opportunities.

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**Farro Market by Product and Geography - Global Forecast and Analysis 2019-2023**

Published by TechNavio (Infiniti Research Ltd.)

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USD 5000 PDF by E-mail (Global License)

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Technavio's farro market analysis considers sales from both conventional farro product and organic farro product. Our analysis also considers the sales of farro in APAC, Europe, North America, South America, and MEA. In 2018, the conventional farro segment had significant market share, and this trend is expected to continue over the forecast period. Factors such as increasing use of conventional farro as an essential ingredient in food and beverages will play a significant role in the conventional farro segment to maintain its market position. Also, our global farro market report looks at factors such as ability to give good yields in mountainous regions, increased use of farro as an ingredient in muesli, and growth in organized retailing globally. However, availability of substitutes, mismanagement in the use of pesticides on crops, and post-harvest losses of cereal grain may hamper the growth of the farro industry over the forecast period.
Dairy Desserts Market by Product and Geography - Global Forecast and Analysis 2019-2023

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www.giiresearch.com/ce/910705

Dairy desserts are ready-to-eat products that are made from whole or skimmed milk. Technavio's dairy desserts market analysis considers sales from the yogurt, cream, and other segments. Our analysis also considers the provision of dairy desserts in APAC, Europe, MEA, North America, and South America. In 2018, the yogurt segment held the highest market share, which is expected to remain prevalent over the forecast period. Factors such as rising product launches, increasing acquisitions, and high nutritional value of yogurt will help the segment in maintaining its leading market position. Also, our global dairy desserts report has observed market growth factors such as the increasing number of product launches, health benefits offered by dairy products, and increasing number of dairy development programs. However, challenges such as increasing number of product recall, growing demand for dairy-free desserts, and rising inclination to vegan diet may hamper the growth of the dairy desserts industry over the forecast period.

Pet Food Market Size & Trend Analysis Report By Product (Dry Food, Wet/Canned Food, Nutritious Food, Snacks/Treats, Others), By Application (Dog, Cat, Others), By Region, And Segment Forecasts, 2014 - 2025

Published by Grand View Research, Inc.  
Pub. Date 2019/09/09  
Price  
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USD 8950 Printable PDF by E-mail (Enterprise License)  
www.giiresearch.com/ce/639982

The global pet food market is expected to reach USD 113.08 billion by 2025, as per a new report by Grand View Research Inc. Packaged pet food provides standard nutritional value required in pet’s daily life. This is projected to drive market growth over the forecast period.

The demand for pet medicines, food, and accessories has been increasing with an increase in the adoption of cats and dogs. According to the American Pet Product Association, a cat or dog owner, on an average, spends between USD 200 and USD 300 dollar on pet food annually.

In 2018, Europe emerged as the largest market for pet food. The growth in this region can be accredited to strong presence of major industry participants along with high number of pet population. Increasing demand for premium pet foods is projected to drive the industry growth in the region.


The Vietnam animal feed additives market size is expected to reach USD 816.4 million by 2025, as per a new report by Grand View Research Inc. expanding at a CAGR of 3.7% over the forecast period. Factors such as the easing of FDI norms and evolving trade agreements with partnering nations (ASEAN) in Vietnam are expected to provide investment opportunities to overseas animal feed additive producers.

The consumption of animal feed additives in poultry feed is expected to provide significant growth opportunities to the market participants. Unlike other Southeast Asian countries where poultry consumption is dominant, Vietnam meat consumption has traditionally been dependent on pork along with poultry consumption at 5 kg per capita. However, changing lifestyle and growing processed food industry are expected to drive meat consumption shift towards white meat products such as poultry and fish.

Vietnam animal feed additives market is equally shared by domestic and multinational players. Foreign industry players are expected to dominate the Vietnam animal feed additives market over the forecast period on account of price competition and heavy investments by these players.

Vitamin D Testing Market - Global Industry Analysis, Size, Share, Growth, Trends, and Forecast 2019 - 2027

Publicized by Transparency Market Research Pub. Date 2019/09/06

Transparency Market Research’s latest study on the vitamin D testing market analyzes the growth of the market for the forecast period of 2019-2027. This report studies and evaluates the global market landscape, and provides a detailed outlook on the evolution of the vitamin D testing market, enabling readers to make important decisions in tandem to their businesses, based on the wealth of information in the report. The vitamin D testing market study considers 2018 as the base year, with everything before that as historical data and everything after as forecast.

The report provides data and insights on the vitamin D testing market, and also tracks the developments made by market players, along with a competitive landscape analysis of the same. The report also provides information on the drivers, indicators, restraints, opportunities, and threats to stakeholders in the vitamin D testing market landscape. Presented with a clear approach, this report on the vitamin D testing market gives readers an in-depth understanding of the market.
Global Food Waste Management Market

Published by BCC Research
Pub. Date 2019/09/06
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USD 9504 PDF by E-mail (Enterprise License)

www.giresearch.com/ce/910880

The global market for food waste management reached $31.3 billion in 2019 and should reach $43.1 billion by 2024, at a compound annual growth rate (CAGR) of 6.6% for the period of 2019-2024.

Animal feed market reached $14.5 billion in 2019 and should reach $20.0 billion by 2024 at a CAGR of 6.6% through 2024.

Biofuel market reached $7.2 billion in 2019 and should reach nearly 10.0 billion by 2024 at a CAGR of 6.8% through 2024.

Report Scope:

The scope of this report is broad and covers global markets of food waste management processes used globally in various industries. The market is broken down by process type, waste type, methods, application, industry, and by region. Revenue forecasts from 2019 to 2024 are presented for each process type, waste type, method, application, industry and regional market.

The report also includes a discussion on the major players in each of the regional markets for food waste management. It explains the major market drivers of the global market of food waste management, the current trends within the industry and the regional dynamics of the food waste management market. The report concludes with a particular focus on the vendor landscape. It includes detailed profiles of the major vendors in the food waste management industry globally.

Global Market Study on Food Grade Cellulose: Changing Dietary Preferences Fostering Demand

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The latest market report by PMR on the global food grade cellulose market evaluates the opportunities and current market scenario, and provides insights and updates about the corresponding segments involved in the global food grade cellulose market during the forecast period 2019-2029. The global food grade cellulose market report further exhibits the estimated data for 2019, and forecast data up to 2029 in the terms of value (US$ millions ) and volume (Tonnes). In terms of value, the global food grade cellulose market is expected to grow at a healthy CAGR of ~ 4% over the forecast period. The present study exhibits the trends and market dynamics of the food grade cellulose market in seven major regions - North America, Latin America, Europe, South Asia, East Asia, Oceania and the Middle East & Africa. The report also includes the study of the current issues with consumers, and various future opportunities for the food grade cellulose market.
**Global Market Study on Food Acidulants: Rising Demand for Shelf-Stable Ingredients Offers Impetus**

Published by Persistence Market Research  
Pub. Date 2019/09/05

The latest market report by PMR on the global food acidulants market evaluates the current market scenario and provides insights and updates about the corresponding segments involved in the global food acidulants market during the forecast period 2019-2029. The global food acidulants market report further exhibits the estimated data for 2019 and forecast data up to 2029, in terms of value (US$ millions) and volume (Tons). In terms of value, the global food acidulants market is expected to grow at ~ 5% CAGR over the forecast period. The present study exhibits the trends and market dynamics of the food acidulants market. It includes North America, Latin America, Europe, South Asia, East Asia, Oceania, and Middle East & Africa. The report also includes the study of the current issues with production, consumers, and various future opportunities for the food acidulants market.

The report explores the global food acidulants market for the period 2019-2029. The primary objective of the global food acidulants market report is to provide insights into the opportunities in the market that are consistently supporting the transformation of global businesses that are associated with food acidulants. It is very important to consider that in an ever-wavering economy, we provide the estimated (Y-o-Y) year-on-year growth rate in addition to the compound annual growth rate (CAGR) for the overall forecast, to better understand the analysis and evaluation of the global food acidulants market, and to discover equitable opportunities.

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**The Organic and Clean Label Food Shopper, 2nd Edition**

Published by Packaged Facts  
Pub. Date 2019/09/04

Many consumers are hesitant to place much trust in the food supply. Many fear foodborne illness outbreaks and chemical contaminants and further believe that standards for animal welfare are not upheld in agriculture. Distrust of "industrial food" has led some consumers to seek out new avenues for food, including local farmers' markets and independent shops that source locally grown produce and products from locally raised animals. However, these consumers also shop in a number of bigger stores such as supermarkets, mass merchandisers, and wholesale clubs and expect to find products that promise something different than conventionally produced food.

Producing foods that are simple and wholesome is what clean label consumers want, providing nostalgia to a different time when people were more closely involved in the methods of production. Organic consumers also tend to want these things, and they want assurances that the food they eat is produced under more stringent guidelines and is healthier than conventionally grown food.
Global Protein Ingredients Market Size study, by source (Animal Source, Plant Source), Form (Dry, Liquid), Application (Food & Beverages, Cosmetics & personal Care Products, Feed, Pharmaceuticals) and Regional Forecasts 2019-2026

Global Protein Ingredients Market is valued approximately USD 49.8 billion in 2018 and is anticipated to grow with a healthy growth rate of more than 6.00% over the forecast period 2019-2026. Increasing health consciousness and rising fitness trend among people are generating the demand for high protein diet. Protein ingredients drive widespread market adoption for high nutritional value & functional advantages of food & beverages industry. Further, favorable government regulations across the globe for consumption of both plant and animal-based protein products are fueling growth in the market.

The regional analysis of global Protein Ingredients market is considered for the key regions such as Europe, Asia Pacific, North America, Latin America and Rest of the World. European market is the significant region across the world. The high-protein trend food & beverages and personal care & cosmetics is gaining a foothold in Germany. Whereas, North America is also anticipated to exhibit highest growth rate / CAGR over the forecast period 2019-2026.

Global Spirits Packaging Market Size study, by Type (Organics, Inorganics), by Application (Consumer Product, Food & Beverage, Plastic Industry, Mining & Construction, Oil & Gas Industry, Construction Materials) and Regional Forecasts 2019-2026

Global Spirits packaging Market valued approximately USD XX billion in 2017 is anticipated to grow with a healthy growth rate of more than XX% over the forecast period 2018-2025. The major driving factor of global spirits packaging market are growth in disposable income and increasing demand for safe and innovative packaging. The demand for premium spirits packaging is growing as alcohol is increasingly being consumed as a status symbol and consumers are ready to pay more for high quality products. The major restraining factor of global spirits packaging market are stringent government regulations and the ban on alcohol advertising. Spirits can be defined as distilled alcoholic beverages, which is majorly manufactured through the distillation process. Spirits packaging plays a significant role in driving spirits purchases as the packaging assists in building brand equity and protects the products from outside elements. There are various benefit of spirits packaging such as with their large, flat structure and pouches provide a complete-package marketing opportunity that allows you to billboard your brand, eliminating both the possibility of cork contamination and the threat of oxidation & revolutionary smart nozzle keeps beverages fresher for up to 1 month after opening and innovative and highly marketable packaging is about more than being cool and different. It’s about the opportunity for exponential sales growth, access to new markets.
Food Cans Market - Global Industry Analysis, Size, Share, Growth, Trends, and Forecast 2019 - 2027

Published by Transparency Market Research

Key Questions Answered:

- What will be the food cans market size in 2027?
- Which region will remain the most lucrative for the growth of the food cans market?
- Which end-use industry is most preferred for food cans? What was its market size in 2018?
- Who are the major customers of food cans?
- What is the market share comparison between different sources in the food cans market?
- What will be the growth rate of the food cans market in 2021?


Published by Global Market Insights Inc.

Changing beverage consumption patterns towards low liquor content products are key factors propelling non-alcoholic beer market growth. Rising consumer awareness pertaining to health consequences associated with high content alcohol consumption alluring consumer towards alternative drinking options.

Rising alcohol free beer popularity in several Muslims countries including UAE, Qatar, Kuwait, Iran and Egypt is expected boost product demand. By Islamic laws, alcohol consumption is completely forbidden, and this encourages liquor manufacturers to come up with sober drinking products. The maximum allowed content in low liquor products is less than 0.1% v/v. Thereby, these countries are becoming a new attraction for large business opportunities for manufacturers to set up production units and increase product sale.

Alcohol free beer accounted for more than 50% of the overall market share in 2016. Rising health concerns regarding controlling unsuitable drinking habits are major factors boosting business growth. Increasing promotional campaigns for open to all consumption, including pregnant women and sports athletes is projected to drive non-alcoholic beer market share.
Global Essential Oils Market Forecast 2019-2027

The essential oils are extracted from plants using the distillation, and its applications are found in perfumes, soaps, cosmetics, etc. The global essential oils market is estimated to grow at a CAGR of 9.18% and generate a revenue of $4487.31 million by 2027. The rising demand for natural products, shifting preferences towards natural personal care, rising demands for flavors and fragrances are the factors that stimulate the growth of essential oils market.

MARKET INSIGHTS

The essential oils are utilized across many end-user industries. The global personal care products sector is estimated to witness substantial growth during the forecast period. The rising disposable consumer income, increasing working women's population, adoption of natural products due to awareness about female hygiene and health, choice of natural products over products with chemical or synthetic content, are the factors estimated to contribute to the growth of global essential oils market. The expensive products, the limited access to raw materials, and the lack of awareness, restrict the growth of the market. The favorable government regulations can provide ample opportunities for the growth of the essential oils market, along with its adoption in the agrochemical sector.

Global Dietary Supplement Market Forecast 2019-2027

As per Inkwood Research, the global dietary supplement market will flourish with an estimated CAGR of 6.08% between 2019 and 2027. In terms of revenue, the market is expected to generate a value of $2389.71 million by 2027. The rising demand for dietary supplements across the health and wellness industry is one of the major factors contributing to the market growth on a global scale.

MARKET INSIGHTS

Ingredient, end-user, products, and applications are the segments included in the global dietary supplement market. The market has a wide range of end-users such as pregnant women, children, adults, infants, and old-age population. Further, the increasing health awareness among people surges demand for dietary supplements, in turn, boosting the market growth.

REGIONAL INSIGHTS

On the basis of geography, the global dietary supplement market is classified into regions such as Asia Pacific, North America, Europe, and Rest of World, that includes other regions. In terms of revenue, North America region captures a significant market share in the global dietary supplement market. The presence of large companies that are offering dietary supplements in the region attributes to the market growth of dietary supplements.
**Plant Genomics - Global Market Outlook (2018-2027)**

According to Stratistics MRC, the Global Plant Genomics Market is accounted for $6.18 billion in 2018 and is expected to reach $14.49 billion by 2027 growing at a CAGR of 9.9% during the forecast period. Growing demand for improved crop varieties is driving market growth. However, the huge cost of infrastructure and less usage of automated instruments due to more cost are hampering the market.

Plant genomics aims to sequence, characterize, and study the genetic compositions, structures, organizations, functions, and interactions/networks of an entire plant genome. Its development and advances are tightly interconnected with proteomics, metabolomics, metagenomics, transgenics, genomic selection, bioinformatics, epigenomics, phenomics, system biology, modern instrumentation, and robotics sciences.

Based on the type, molecular engineering segment is likely to have huge growth during the forecast period. Molecular engineering is an emerging field of study concerned with the design and testing of molecular properties, behaviour and interactions in order to assemble better materials, systems, and processes for specific functions. Marker-assisted selection is the most widely adopted process in molecular breeding by key breeding entities, majorly for crop applications.

**Indonesia Seed Sector Analysis - Growth, Trends and Forecast (2019 - 2024)**

The Indonesian Seed market is estimated to register a CAGR of 5.7% during the forecast period.

- The increasing demand for feed grains and the increasing domestic demand for horticulture products are driving the Indonesian seed market.
- The market for seeds in Indonesia is fragmented with a significant increase in the number of players competing in the market over the years. There is a high degree of competitive advantage for all the international and regional players in the Indonesian seed market. Some of the notable players in the market are PT DuPont Indonesia, PT. Bayer Indonesia, Syngenta, PT Advanta Seeds, PT BISI International Tbk, PT East West Seed Indonesia, PT Asian Hybrid Seeds Technologies Indonesia, Java Seed Indonesia, and others.

Scope of the Report

The seed sector in Indonesia is estimated to grow rapidly over the forecast period. The scope of the Indonesian seed sector report includes segmentation based on the types of crops, that is, grains and cereals including rice, maize, and other grains, vegetables including chili and pepper and others and other types of crop seeds available in the Indonesian market. The scope also covers a detailed analysis of the area under harvest and the production of key crops under cultivation in Indonesia. The review period considered for the study is 2015-2018 and the forecast period is 2019-2024.
Agriculture in Israel - Growth, Trends, and Forecast (2019 - 2024)
Published by Mordor Intelligence LLP
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The market for agriculture in Israel is projected to grow at a CAGR of 6.50% during the forecast period (2019-2024). The increasing technological progress and innovation, the high level of investments in research and development and the potential expansion of water resources are the three major drivers behind the growth of the market studied. The most common products of the Israel Agriculture market are tomatoes, carrots, turnips, grapefruit, and bananas among others. Israel is also a major exporter of dates, avocados, olive oil, pomegranates, and almonds, and is a world leader in agricultural technologies. Moreover, to meet the surplus growing consumer needs for agricultural products, the government is planning to invest more in the agricultural sector.

Scope of the Report
The study identifies the situation of the agricultural sector of Israel and predicts the growth of the various segments in the sector. In the report, the sectors taken into consideration are food crops/cereals, oilseeds, pulses, commercial crops, turf and ornamentals, fruits and vegetables. The study discusses agricultural production, consumption, import, export, market trends, government regulations, growth forecast, and the key companies present in the sector.

Agriculture in India - Growth, Trends and Forecast (2019 - 2024)
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The Agriculture Industry in India was valued at USD 32.2 billion in 2018 and is expected to register a CAGR of 4.1% during the forecast period (2019-2024). Indian Agricultural industry, with its allied sectors, is unquestionably the largest livelihood provider in India, more so in the vast rural areas. It also contributes a significant figure to the Gross Domestic Product (GDP). Indian Food grain production has witnessed 277.49 million ton in the year 2017 which was 275.68 million tonnes in previous year.

Scope of the Report
The report consists of majorly grown crops and major sectors of the Indian agricultural industry. India is the world leader in the production of the Mango, Banana, Papaya, Lemon, Guava, Jackfruit, Pomegranate, Jute, Cotton, Millet, Pulses, Chili, Chickpea, Ginger and Safflower. India is also 2ns largest producer of Rice, Wheat, Cucurbit, Dry Beans, Onion, Cabbage, Cauliflower, Broccoli, Eggplant, potato, tomato, pumpkin & gourd, sesame, sugarcane, tea, peanut, tobacco, and Silk. Massive agriculture production has resulted in high growth of the country. More than 21% of the population in India is engaged in agricultural sector.

Published by Mordor Intelligence LLP

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years. These fluctuations in the market are majorly due to the inflation and frequent changes in prices. Production volumes are also experiencing significant impact, due to the lack of suitable climate and drought conditions in the country. Vegetable production is primarily concentrated in a few provinces. The harvested area of vegetables is experiencing a very slow growth rate of around 2%, due to the lack of attractive government subsidies to farmers. Very little exposure to the international market is also one of the demotivating factors for farmers. In 2016, the area harvested was 32849 hectares.

Scope of the Report

The report defines fruits and vegetable products, in terms of the end users. For the purpose of this report, the market scope includes only fresh fruits and vegetables. The production, consumption, import, export, value chain, and pricing analysis have been provided for the Zimbabwe fruits and vegetable market. The scope does not include fruits and vegetable products processed in any form, such as frozen, freeze-dried, cooked, canned, etc.

Walnut Market - Growth, Trends, and Forecast (2019 - 2024)

Published by Mordor Intelligence LLP

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The Global Walnut Market is projected to register a CAGR of 6.0% over the forecast period (2019-2024). Due to the high amount of nutritional content and health benefits, walnuts are considered to be one of the most important species of tree nuts and are consumed worldwide. They help heart function, bones health, and skeletal system and contain a number of neuroprotective compounds, including vitamin E, folate, melatonin, omega-3 fats, and antioxidants.

• The production of walnuts in China is estimated to be around 850,000 metric ton in 2018. The production is estimated to lower by 15%, due to the effects of the previous year's damage caused by frost. Adequate stocks in the country and high international walnut prices are expected to affect the demand for walnuts in China during 2018-2019, which is expected to keep the imports lower.
• China and the United States are projected to dominate the walnut market, both in terms of production and consumption, globally, over the forecast period.
• It is estimated that close to 50% of the walnuts produced worldwide moves into retail consumption while usage in the food processing industry as an ingredient in the manufacture of nut butter, bakery products, confectionery, and other similar products constitutes 42%.
Bottled Water Processing - Global Market Outlook (2018-2027)

According to Stratistics MRC, the Global Bottled Water Processing Market is accounted for $195.26 billion in 2018 and is expected to reach $488.34 billion by 2027 growing at a CAGR of 9.6% during the forecast period. Increase in consumption of bottled water, rising awareness regarding water and wastewater treatment and growing demand for high purity water from consumers are some of the factors fuelling the market growth. However, high capital expenditure for setting up new production and processing facilities are restricting the market growth.

Bottled water is processed for the removal and reoccurrence of pathogenic organisms and protozoa, which taint its quality, and reduces shelf life. Bottled water processing steps include water filtration, carbonation, bottle blower and bottle washer, post which the processed water bottles are sent for packing. The membrane technologies such as reverse osmosis, ultrafiltration, microfiltration, and chlorination are also part of bottled water processing.

Insect Protein - Global Market Outlook (2018-2027)

According to Stratistics MRC, the Global Insect Protein Market is accounted for $99.33 million in 2018 and is expected to reach $2452.88 million by 2027 growing at a CAGR of 42.8% during the forecast period. Increasing investments in R&D and start-ups, rising demand for alternate protein and growing health awareness among people coupled with athletes hunger are some of the factors fuelling the market growth. However, high cost and allergic reactions are restraining factors for the market.

Insect protein is a high quality protein which is available in varied forms such as insect protein powder and insect protein animal feed. Insects, plants, micro-organisms, and some species of fish produce antifreeze proteins. Whole insects, flour, and oil are the most commonly used insect protein products types. Rearing of edible insects at a commercial scale requires fewer resources, such as land and feed. Initially, insect protein was used as an ingredient in animal feed only.

Based on application, food & beverages segment is likely to have a huge demand across the world. Due to the increasing necessity of protein alternative among food & beverage manufacturers to fulfill the increasing demand of consumers, the adoption of insect protein has been growing in the food & beverages segment. By Geography, European and North American countries are going to have a lucrative growth during the forecast period due to increasing demand for production of traditional pork, beef, and chicken meat, insects are seriously considered as a source of animal protein.
The automatic tea bag packaging equipment market is expected to register a CAGR of over 5% during the forecast period (2019 to 2024). According to FAO Intergovernmental Group (IGG), growing consumption of tea is driven by the increasing awareness of its antioxidant, inflammatory, and weight loss effects.

- Global tea production and consumption are anticipated to keep rising over the next decade, driven by the robust demand from emerging economies of China and India among others, owing to higher incomes and efforts to diversify production to include specialty items, such as herbal teas, fruit fusions, and flavored gourmet teas.
- Sustainability is also one of the primary concerns in the tea bag packaging industry. As a result, packaging equipment manufacturers are increasingly adopting automation in their production line and adhering to Sustainable Trade Initiatives throughout the globe.
- The RTD (Ready-to-Dink) tea and instant tea market are burgeoning across the world, with Asia-Pacific, the United States, and Europe as the largest consumers of RTD products. These teas are convenient and offer a healthy alternative to other ready-to-drink beverages. The RTD market for tea has witnessed strong growth with several entrants looking to tap this opportunity. For instance, in 2018, 8th Wonder Tea, a US-based company launched ready-to-drink teas to meet the rising demand for high-quality teas on-the-go.
Europe Specialty Food Ingredients Market - Growth, Trends and Forecast (2019 - 2024)

Europe specialty food ingredient market is growing registering a CAGR of 4.96% during the forecast period (2019-2024).

By type, the flavors segment occupied the largest market share in 2018. The specialty oil segment is projected to witness the highest CAGR over the forecast period.

By functional food ingredient type, vitamins and minerals occupied the largest market share in 2018. The botanical functional food ingredient is projected to witness the highest CAGR, over the forecast period.

By application type, the beverages application occupied the largest market share in 2018. Bakery segment is projected to witness the highest CAGR over the forecast period.

Scope of the Report

Europe Specialty Food Ingredient Market is Segmented by Ingredients into Functional Food Ingredient, Specialty Starch and Texturants, Sweeteners, Flavors, Acidulants, Preservatives, Emulsifiers, Colors, Enzymes, Cultures, Proteins, Specialty Oils, Yeasts. By Application the market is segmented into Beverages, Sauces, Dressings, and Condiments, Bakery, Dairy, Confectionery, Dried Processed Foods, Frozen/Chilled Processed Foods, Sweet and Savory Snacks and Other Applications. The geographical analysis of the market has also been included.


The global macadamia market is projected to register a CAGR of 6.6% over the forecast period. The market is growing at a faster pace with the growing importance of healthy eating and consumers are more frequently choosing nuts as a healthy snack option and incorporating them into their daily diets. In addition, organic macadamia is also gaining popularity with increasing demand coming majorly from the European countries. The wide application of processed macadamia in different industrial segments, such as the food and beverage industry, and cosmetics and personal care industry, is also augmenting the growth of these nuts in the global market. Australia, Hawaii in the United States, and South Africa are the largest macadamia production regions in the world. Few other growing regions include Latin America and Asia-Pacific.
**Compostable Foodservice Packaging - Global Market Outlook (2018-2027)**

According to Stratistics MRC, the Global Compostable Foodservice Packaging Market is accounted for $16.70 million in 2018 and is expected to reach $30.96 million by 2027 growing at a CAGR of 7.1% during the forecast period. Some of the key factors influencing the market growth include rising awareness regarding the ill-effects of single-use plastics and various materials on the environment and surging adoption of foodservice disposables. However, high price of compostable materials for packaging is restraining the market growth.

Compostable foodservice packaging was identified as a feasible solution. With 'sustainability' and 'zero-waste' gaining traction, compostable items made of plant-based material that can decompose along with food waste, and turn into compost continue to gain the attention of foodservice industry. Compostable packaging does not require petroleum during production, as it is made completely from organic matter and has no plastic in it.

Based on the material type, Poly Lactic Acid (PLA) is a non-toxic, compostable bio based material derived from starch and/or sugar and has high mechanical strength and plasticity. It is accepted as GRAS (Generally Recognized as Safe) by the Food and Drug Administration (FDA) and suitable for using in food and beverage packaging. PLA is primarily obtained from lactic acid which can be produced from renewable substances such as potato, wheat and corn starch. By Geography, Asia-Pacific is expected to grow at the significant rate over the forecast period owing to a large population as well rising awareness among the consumers.

**Meat Substitutes - Global Market Outlook (2018-2027)**

According to Stratistics MRC, the Global Meat Substitutes Market is accounted for $4.40 billion in 2018 and is expected to reach $9.12 billion by 2027 growing at a CAGR of 8.4% during the forecast period. Growing preference toward a vegan diet owing to several health benefits and increasing consumer awareness regarding fitness are some of the factors fuelling the market growth. Moreover, exploring technological advancements to develop new product lines is providing opportunities for market growth. However, consumer's increasing choice for gluten-free items can be set back for seitan, and other wheat-based substitute is one of the restraining factors for the market.

Meat substitute, also called a meat alternative, meat analogue, mock meat, faux meat, imitation meat, vegetarian meat, or vegan meat, approximates certain aesthetic qualities (such as texture, flavor, appearance) or chemical characteristics of specific types of meat. Meat Substitutes means food made from vegetarian ingredients, and sometimes without animal products such as dairy.
**Non-Thermal Pasteurization - Global Market Outlook (2018-2027)**

According to Stratistics MRC, the Global Non-Thermal Pasteurization Market is accounted for $1.12 billion in 2018 and is expected to reach $6.44 billion by 2027 growing at a CAGR of 21.5% during the forecast period. The adoption of inventive food processing innovations to hold the nutrients of the food and increase in the shelf life of the product is probably going to further drive the development of the market. However, the misconception leading to additional regulatory steps for labelling irradiates food may act as a restraining factor for the market progression in the years ahead.

The non-thermal process is generally accepted in the food and beverage industry, as it reduces the foods’ processing time without affecting its nutritional value. Non-thermal pasteurization technologies are generally used for food safety and preservation through various procedures, such as decontamination and sterilization and their action on the microorganism’s cells.

By application, the beverages segment is likely to have a huge demand due to the expansion in the selection of market techniques in processed fruit & vegetable juices, wine, sugar syrups, beer, milk, and processed coconut water are used as they effectively increase the shelf life of beverages and prevent microbial development. By geography, North America is estimated to have a lucrative growth during the forecast period due to growing demand for the extended shelf life of food products and favourable food legislations implemented across the region.

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**Plasma Feed - Global Market Outlook (2018-2027)**

According to Stratistics MRC, the Global Plasma Feed Market is accounted for $1.99 billion in 2018 and is expected to reach $3.59 billion by 2027 growing at a CAGR of 6.8% during the forecast period. Growing demand for high-quality pet food, strong demand from the aquafeed industry and reduction in the utilization of antibiotics for the requirement for a maintainable protein source are some of the factors fuelling the market growth. However, high investment in refining technology and inconvenience for accepting the blood-based products for livestock feed are the restraining factors for the market growth.

Based on Source, Porcine segment is likely to have a huge demand because porcine offer different health benefits to animals and is utilized fundamentally in poultry. Porcine plasma proteins can replace a particular amount of weaning pig soybean diet without reducing its performance; thus, it can be used as a replacement for other protein sources.

By Geography, Asia Pacific is going to have a lucrative growth during the forecast period due to the growing concentration of animal slaughtered and increasing demand for animal food which poses a strong potential for plasma feed manufacturers. The impacts of changing consumer demand for high-quality meat food products along with high aquafeed production are having a positive growth in this region.
Feed Anticoccidials - Global Market Outlook (2018-2027)

According to Stratistics MRC, the Global Feed Anticoccidials Market is accounted for $312.56 million in 2018 and is expected to reach $523.60 million by 2027 growing at a CAGR of 5.9% during the forecast period. High threat of coccidiosis in livestock and strong demand for anticoccidials are some of the factors fuelling the market growth. However, stringent regulations, ban on anticoccidials and potent residue levels of medicated feed ingredients are restricting market growth.

Feed infections are of extraordinary issue in the poultry business because of its effect on the profitability of the poultry, just as increment in the mortality, attributable to enteric maladies. Avian Coccidiosis is an enteric ailment brought about by the protozoan. Coccidiosis is one of the most widely recognized infections found in poultry over the world. It is viewed as the monetarily most significant ailment of poultry. The infection spreads through the defiled water or nourishment. As the brooding time of the coccidiosis is just eight days, it attacks the feathered creature or creature rapidly.

Global Frozen Meat Market - 2019-2026

Freezing is one of the most widely used preserving method in food industry. Meat is also processed to negative temperature to preserve it till consumption. Freezing enhances the shelf life of meat products thus enabling retail sale and trade to foreign markets. Several meat processors across the globe are producing frozen beef, pork, chicken, and other meat products to cater the need for frozen meat.

The global frozen meat market valued USD XX million in 2018 and expected to grow at a CAGR of XX% to reach a market value of USD XX million by 2026.

Market Dynamics:

Frozen meat market has been witnessing significant growth owing to the growing for convenience food. The changing food habits and fast pacing lifestyles of population, particularly millennials has been driving the need for convenient ready-to-eat food products. The frozen meats are pre-portioned and are supplied in ready to cook stage, thus reducing the preparation time. Restaurants, food chains, and other food service businesses across the globe are highly focusing towards integration of frozen meat to their aisles owing to the long shelf life and preserved nutritional content of these products. According to the data published in Investopedia, the global shipments of frozen chicken meat increased from USD 16.10 billion in 2017 to USD 16.8 billion in 2018.
Global Organic Pet Food Market - 2019-2026

Organic pet foods use certified organic ingredients and are free from pesticides, growth hormones, synthetic fertilizers, antibiotics, by-products & bioengineering. Organic pet food possess high levels of nutrition and it comprises of organic meats, fruits, vegetables, minerals & vitamins. The key benefits associated with organic pet food includes longer life expectancy of pets, healthier lifestyle, fewer diagnostic disorders, healthy weight and decreased occurrence of ailments and allergies in companion animals. Growing demand for organic and all-natural pet food from pet owners across the globe owing to its zero-chemical nature is the major factor driving the global organic pet food market.

The global organic pet food market valued USD XX million in 2018 and it is expected to grow at a CAGR of XX% to reach USD XX million by 2026.

Market Dynamics:

The rising pet anthropomorphism and growing awareness towards adverse health effects of synthetic pet food is resulting in significant consumer shift towards organic pet food. Large spectrum of pet parents in the U.S. and the European region treat pets as members of their families. This has resulted in feeding pets with human grade ingredients. The pet owners are turning more conscious towards their pet health and are focusing on safety and nutritional efficacy of the food they feed to their pets.
Global Pet Nutraceuticals Market - 2019-2026

Pet nutraceuticals are micronutrients, macronutrients, and nutritional supplements intended to use as therapeutic agents in companion animals. Currently, pet nutraceuticals are available for both disease management and health promotion through conventional pet foods and individual supplements. The consumption of nutraceuticals provides several benefits to pet including immune regulation, improved metabolic activities and control or elimination of infection by bacteria, viruses and parasites. Pest nutraceuticals are strictly regulated in the United States and European Union to ensure safety and efficacy verification. Increasing veterinary healthcare costs associated with growing awareness among the pet owners towards health maintenance of pets through supplements is the major factor driving the market.

The global pet nutraceuticals market valued USD XX million in 2018 and expected to grow at a CAGR of XX% to reach a market value of USD XX million by 2026.

The growing trend of pet ownership and increased spending by the pet owners for health maintenance of pets are the factors driving the growth of global pet nutraceuticals market. Growing presence of aging pet population and decreasing bone health led to shift in pet owner preference towards precautionary bone health maintenance through supplementation. The measures adopted by pet owners towards weight and anxiety management of pets led to increased sales of pet nutraceuticals across the globe. Furthermore, muscle health, joint health, eye, and tooth care of pet animals evolved as the key concerns of pet owners. The lack of required doses of essential nutrients in domestically made pet food is motivating the pet owners towards additional supplements.
Disposable Cups - Global Market Outlook (2018-2027)

According to Stratistics MRC, the Global Disposable Cups market accounted for $13.77 billion in 2018 and is expected to reach $27.75 billion by 2027 growing at a CAGR of 8.1% during the forecast period. Increasing awareness of hygienic products, the growth of commercial foodservice market and various features of the disposable cup such as recyclability, low cost etc are the key driving factors for the market growth. However, the increased level of pollution may hinder market growth.

A disposable cup is a type of tableware. Some of the disposable cup types include paper cups, plastic cups and foam cups. They are basically produced for single use. Disposable cups and other similar disposable products constitute a major source of consumer and household waste, such as paper waste and plastic waste.

Based on Material Type, the Plastic segment is likely to have a huge demand due to the increasing use of food vending machines in offices, schools, shopping malls, and universities. By geography, Asia Pacific is going to have a lucrative growth during the forecast period owing to the population growth in this region as well as the presence of major disposable cup manufacturing industries.

Some of the key players profiled in the Disposable Cups market include Benders Paper Cups, Berry Plastics Corporation, Cosmoplast Industries Co, Dart Container, FrugalPac limited, Greiner Packaging GmbH, James Cropper Plc, Kap Cones, Lollicup USA, and Solo Cup Company.

Analysis of Agriculture Sector in Iran - Growth, Trends and Forecast (2019 - 2024)

The Iran agriculture sector projected to register a CAGR of 3.80% during the forecast period 2019-2024.

- The lift of international nuclear-related sanction against Iran in 2016 has opened a vast business opportunity for many companies across various sectors in the country including the agriculture sector. Most of the agricultural activities in Iran are carried out by farmers and agricultural companies.
- Government is supporting the development of the agriculture sector to meet the local demand and agricultural exports as well. The government of Iran is planning to increase the area under greenhouse cultivation to 48,000 hectares by 2027. This will boost the production of fruits and vegetables which would result in an incline in the overall agricultural export.

Scope of the Report

Analysis of the Agriculture Sector in Iran report gives a complete idea about the agriculture sector in the country. This report is segmented by crop types, such as food crop, cash crop, and fruits & vegetables, and livestock.
Global Pet Food Market, By Pet Type (Dog, Cat & Others), By Point of Sale (Store-based Retail & Non-Store-based Retail), By Region, Competition, Forecast & Opportunities, 2024

Published by TechSci Research

Price
USD 4450 Unprintable PDF by E-mail (Single User License) ~
USD 9450 PDF by E-mail (Custom Research License)

Global pet food market is expected to continue witnessing growth over the next five years and is projected to reach $ 98 billion by 2024 owing to the increasing number of pet owners across the globe. Increasing pet ownership among households backed by rising purchasing power are the major drivers for pet food, globally. Pet population is augmenting across the globe, whereas the death rate of pets is declining on account of robust development in medical science along with growing focus towards the welfare of pets. Future predictions show that the overall pet population will soar marginally over the next five years, indicating a longer term stabilization in pet population.

North America is the largest market for pet food followed by Western Europe, Asia-Pacific, Latin America, Eastern Europe, Middle East and Africa. Pet population in these regions is accelerating at a rapid pace, which is expected to fuel demand for pet food in the coming years.


Published by Mordor Intelligence LLP

Price
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The global production of dry beans was 32.7 million metric ton in 2018 and is expected to register a CAGR of 4.2% during the forecast period (2019-2024). Myanmar is the world’s leading producer of dry beans, accounting for nearly 19.3 % of the total output. Dry beans production declined in the year 2017, because of unfavorable weather conditions and uneven rainfall in the producing countries. Major importers of dry beans are India, Pakistan, China, and Turkey.

Scope of the Report

The global dry beans market is segmented by geography into North America, Europe, Asia-Pacific, South America, and Africa. Increasing Consumption of dry beans in India is one of the major factor which is encouraging the producers to enhance the dry beans production globally.
Fruits and Vegetables industry in Colombia - Growth, Trends and Forecasts (2019 - 2024)

Published by Mordor Intelligence LLP

Price
USD 3250 PDF by E-mail (Single User License) ~
USD 6500 PDF by E-mail (Corporate License)

The Colombian fruits and vegetable market has reached to USD 18.7 million metric ton in 2018 and is expected to register a CAGR of 3.08% during the forecast period (2019-2024). With the growing importance of nutritional balance among various consumer groups, the consumption of fruits is expanding in the country. Banana, lemon, lime, berry, onion, orange, and pineapple among others are the highly traded commodities under fruits and vegetable segment of the country.

Due to the nutritional properties of fruits, in recent years, the consumption of minimally processed juices, beverages and smoothies have become an alternative for healthy eating habits, which will further boost the fresh produce of the country in the coming years.

Scope of the Report

Fruits and vegetables are an important supplement to the human diet as they provide the essential nutrients required for maintaining health. Colombia is one of the major producers of fruits and vegetables in the world and it produces several horticultural crops, namely banana, mango, pineapple, papaya, strawberry, avocado, potato, tomato, pepper and onion among others.

Food Processing & Handling Equipment - Global Market Outlook (2018-2027)

Published by Stratistics Market Research Consulting

Price
USD 4150 Unprintable PDF by E-mail (Single User License) ~
USD 7500 Printable PDF by E-mail (Global Site License)

According to Stratistics MRC, the Global Food Processing & Handling Equipment Market is accounted for $127.39 billion in 2018 and is expected to reach $248.36 billion by 2027 growing at a CAGR of 7.7% during the forecast period. Rising demand for meat, poultry, bakery, dairy, confectionery products, hygienic food packaging and shift toward convenient food packaging are some of the factors fuelling the market growth. However, increasing the cost of production due to the rise in energy and labour costs and stringent environmental regulations are restricting market growth.

The Food Processing & Handling (FP&H) provides the equipment and solutions to produce, process, and distribute food to billions of households around the globe, and it services a multi-faceted value chain from farming to logistics. The sector has become increasingly important as the world’s population has grown and dietary preferences have demanded everywhere. The reflecting higher disposable incomes and a shift to value-added products, this, in turn, has boosted demand for equipment and handling to process, store, package, and cook food.
**Food Certification - Global Market Outlook (2018-2027)**

According to Stratistics MRC, the Global Food Certification market accounted for $8.72 billion in 2018 and is expected to reach $15.99 billion by 2027 growing at a CAGR of 7.0% during the forecast period. Rising demand for processed meat product certification and growing prevalence of foodborne illness are driving the market growth. However, lack of food control infrastructure & resources in developing countries and lack of harmonization in food certification standards are restraining the market growth. Moreover, the rise in demand for organic food certification and the growing number of small & medium scale enterprises (SMEs) will provide ample opportunities for the growth of the market.

Food certification is verification by regulatory bodies, which ensures that the processes, systems, and products in the food supply chain are according to the accepted limits of food safety standard. It is based on results of inspections, audits, and tests, which provide assurance to the consumer that the food products are according to the national and international food quality standard. It includes processes related to the storage, handling, and preparation of food products. The benefits of food certification are consistent production of safe and quality food products with reduced risks of contamination, which decreases food recall from the market.

**Agriculture in Algeria - Growth, Trends and Forecast (2019 - 2024)**

The Algerian Agriculture industry is projected to grow at a CAGR of 1.99% during the forecast period (2019-2024). The government policies and programs to increase domestic production, privatization of the seed sector and increasing investment in agricultural infrastructure are the three major drivers behind the growth of the market studied. Agriculture in Algeria is mostly affected by drought and is unable to meet the domestic demands. Hence, the import of crops plays a major role in the sector. The Algerian government and its Ministry of Agriculture are continuously striving toward reducing the imports and increasing domestic production of the crops that are in demand. Climate is one of the major factors affecting crop production in Algeria.

Scope of the Report

The study identifies the situation of Algeria and predicts the growth of the various segments in its agricultural sector. In the report, the sectors taken into consideration are food crops/cereals, fruits, and vegetables. The study discusses agricultural production, consumption, import, export, market trends, government regulations, growth forecast, and the key companies present in the sector. The Agriculture in Algeria is segmented by type into food crop/cereal, fruits, and vegetables.


**Agriculture in Ethiopia - Growth, Trends and Forecasts (2019 - 2024)**

Agriculture in Ethiopia is projected to grow at a CAGR of 5.44% during the forecast period (2019-2024). The favorable government policies encouraging the private sector and the favorable agro-climatic conditions are the two major drivers behind the growth of the market studied. Agriculture in Ethiopia is the largest component of its economy and employs the majority of the Ethiopian population. The majority of these are smallholder farmers practicing subsistence farming on less than one hectare of land. These farmers, whose output is predominantly cereal crops, account for 95% of the agricultural production in Ethiopia.

Scope of the Report

The study identifies the situation of the agricultural sector of Ethiopia and predicts the growth of the various segments in the sector. In the report, the sectors taken into consideration are food crops/cereals, oilseeds, fruits, and vegetables. The study discusses agricultural production, consumption, import, export, market trends, government regulations, growth forecast, and the key companies present in the sector.

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The Argentina fruits and vegetable market was valued at USD 4.87 billion in 2018 and is expected to register a CAGR of 4.4% during the forecast period (2019-2024). Owing to favorable weather conditions, the most importantly fresh and deciduous fruit produce of the country such as apple, pears, and grapes has increased tremendously during 2017-18. Domestic consumption of fresh fruits is also expected to grow due to a significant increase in production and the lack of competitiveness of local exporters in the international market.

Argentina's economic problems in the past decade have led to reduced profitability in the sector, resulting in the area gradually falling in the main fresh fruit and vegetable growing regions of Argentina. Such supply-demand gaps will often lead to soaring prices of fresh produce in the commodity markets. Besides the lack of profitability affecting most fruit producers in the country, grape producers are facing the issue of water availability, which is also affecting the prices of fruits in the country.
Brewery Equipment - Global Market Outlook (2018-2027)

According to Stratistics MRC, the Global Brewery Equipment market is accounted for $15.83 billion in 2018 and is expected to reach $31.92 billion by 2027 growing at a CAGR of 8.1% during the forecast period. Constant innovation in the brewery equipment market and rapid growth microbreweries and brewpub are the major factors driving the market growth. However, high capital and maintenance costs are restraining market growth.

The brewery equipment is a set of several tools and monitoring systems used in brewing or processing of beer. The brewing process consists of various steps such as milling the grain, malting, mashing, lauterating, boiling, wort separation, and cooling, fermenting, conditioning, filtration, carbonation, cellaring, and filling. The brewery equipment is utilized for the processing of beer in small-scale, medium-sized, or large-scale operations.

Based on Equipment Type, the Fermentation Equipment is likely to have a huge demand due to the increased chances of tank deterioration. In addition, since the tanks are occupied for a longer duration during the process, the requirement for more tanks by macro breweries to increase production remains high. By geography, Europe is going to have a lucrative growth during the forecast period owing to the growing trend of low or no alcohol beer due to its health benefits as well as the presence of various large beer manufacturers.

Global Soy Lecithin Market - 2019-2026

Lecithin sourced from soy has long been into use as a food additive. Wide array of food products including condiments, chocolates, and dressings use soy lecithin as emulsifier, lubricant, stabilizer, wetting and dispersing agent. Soy lecithin is also rich in choline, a vitamin-like essential nutrient that reduce the levels of bad cholesterol, thus making it dietary supplement of choice for heart health savvy population. Soy lecithin also find applications in cosmetics and pharmaceuticals industries owing to its antioxidant properties. The global soy lecithin market valued USD XX billion in 2018 and is estimated to reach USD XX billion by 2026, at a CAGR of XX% during the forecast period.

Market Dynamics:

The rising demand for lecithin from various industries including food, feed, pharmaceuticals, and cosmetics owing to its emulsification properties is the major factor driving the growth of global soy lecithin market. Emulsifiers are finding new applications in various food categories such as protein powders, desserts, bakery products, and functional beverages. Furthermore, the need for emulsifying agents is also increasing in the production of animal feed and pet food. The wide availability and protein-rich nature of soy made soy lecithin as an effective emulsifier in these applications. The inexpensive process of soy lecithin production is motivating the use of soy as a preferred source for lecithin over egg, rape seeds and other counterparts. Soy lecithin is extracted as a byproduct of soybean oil production. The growing production of soy production is also supporting the growth of soy lecithin market.
**Beer Processing - Global Market Outlook (2018-2027)**

According to Stratistics MRC, the Global Beer Processing market accounted for $644.62 billion in 2018 and is expected to reach $1008.62 billion by 2027 growing at a CAGR of 5.1% during the forecast period. Some of the key factors such as the increasing number of microbreweries & brewpubs and rapid advancements in the brewery industry leading to the demand for advanced brewery equipment are driving the market growth. However, the increase in power and energy costs and rising capital investments and maintenance costs act as the restraining factors for market growth.

Beer is generally prepared using four basic ingredients-malted cereal grains, hops, water, and yeast, and undergoes the process of fermentation over a certain period of time. The beer process starts with grains, usually barley (although sometimes wheat, rye or other such things.) The grains are harvested and processed through a process of heating, drying out and cracking.

By equipment type, the on-trade segment is going to have a lucrative growth during the forecast period as the distribution channel offers advanced prices for the beer and the breweries are closer to the ultimate consumers, which helps in a profound understanding of consumption patterns better. By geography, North America is expected to grow during the forecast period mainly due to the high growth rate in the region and the increasing investments by leading beer producers for extensions is further anticipated to drive the market growth.


The market for quinoa seeds in the United States is estimated to grow at a CAGR of 5.4% in terms of consumption in the forecast period of 2019-2024. More than 70% of the market is accounted for by the United States. Market fragmentation is the major issue related to the quinoa seed market. This fragmentation includes small land holdings of farmers in North American countries. Moreover, the uncertain rise and fall in prices, due to high demand in the Western nations and unpredictable weather conditions have made the market quite unstable at the global level.

**Scope of the Report**

Quinoa is a type of cereal crop and is most widely used for its edible seed, which is gluten-free, high in protein, and is a good source of fiber. The commodity has more than 3,000 varieties, but only a few have been commercialized as of now. All the seeds have diverse characteristics, but its color, saponin level, and growth climate are the major properties considered during the trade of quinoa seeds.
Fermentation is considered as one of the early preservation techniques in food industry owing to its potential benefits on human gut health and immune system. Food ingredients such as amino acids, organic acids, and enzymes are used in fermented mode to enhance the nutritional and preservative qualities. Fermented food ingredients are naturally derived through microbial fermentation of real food and are used as natural preservatives in various food and beverages. Food manufacturers across the globe use these naturally derived ingredients to deliver fresh taste of their food products over the shelf-life. These are used in wide array of food products such as dairy, bakery products, prepared meals, deli meats, and various other food and beverage products. The global fermented ingredients market valued USD XX billion in 2018 and is estimated to reach USD XX billion by 2026, at a CAGR of XX% during the forecast period.

Market Dynamics:

Addition of artificial preservatives such as benzoates, sorbates, sulfites, and nitrates causes several disorders. The rising awareness among health-savvy population about the use of these artificial preservatives is increasing the demand for fermentation based ingredients. The consumers are looking towards fermented ingredients and considering it as a key factor in purchase decision. This is motivating food manufacturers towards use of fermented ingredients. Furthermore, the regulations associated with use of artificial and chemical preservatives in food products is supporting the growth of fermented ingredients market. The development of organic, gluten-free and claim of non-GMO fermented ingredients are likely to drive the market growth over the forecast period However, the misconceptions prevailing among certain sections of people about consumption of food derived from microbial cultured ingredients is hindering the market growth.
According to Stratistics MRC, the Global Snack Pellet Equipment Market is accounted for $0.94 billion in 2018 and is expected to reach $1.61 billion by 2027 growing at a CAGR of 6.5% during the forecast period. Increasing customer preference for convenience foods, rising availability of multi-grain snacks that are filling and healthy and growing advancement in equipment & technologies are some of the key driving factors market growth. However, high one-time investment in machinery may restrain the market growth.

Snack pellet are ready to eat snacks. Snack pellets are semi-finished products which are either cooked by frying or by hot air expansion. They are made up with variety of grains including corn, wheat, rice, tapioca or potatoes and various vegetables. These products are also convenient to store as compared to other ready to eat alternatives.

Based on Equipment, Extrusion/Cooking segment is estimated to have a lucrative growth due to the during the forecast period. Extrusion equipment is mostly used in food industry to offer the snacks in different size and shape. By Geography, North America is likely to have a huge demand due to huge presence of well-established snack pellet equipment manufacturing firms in the region.

Global Carrots and Turnips Market - Growth, Trends, and Forecast (2019 - 2024)

Published by Mordor Intelligence LLP
Price
USD 4250 PDF by E-mail (Single User License) ~ USD 7500 PDF by E-mail (Corporate License)

The global production of carrots and turnips was 44.3 million metric ton in 2018 and is expected to register a CAGR of 3.4% during the forecast period (2019-2024). The demand for carrots and turnips has increased in the year 2017 globally, especially in China due to the fact that it is purchased for home use. In US demand is increasing due to the popularity of baby carrots being used as a snack instead of other junk foods. The major importers of carrots and turnips are Germany, Canada and US.

Scope of the Report

The global carrots and turnips market is segmented by geography into North America, Europe, Asia-Pacific, South America, and Africa. China is the world’s leading producer of carrots and turnips accounting for nearly 48.2 % of the total output. The increasing demand in China is encouraging the producers to enhance the carrots and turnips production globally.

Key Market Trends

Trend of Baby Carrots Gaining Popularity

The development of the consumer market and rapid increase in popularity of ready-to-eat packaged foods led to invention of baby carrots in US. These are made from longer carrots that have been peeled and cut into smaller size. The major demand of baby carrots is in US, Germany, Canada, UK, France, and China. Bolthouse farms and Grimmway farms are leading producers of baby carrot in US. The campaign by Bolthouse focused on replacing carrots and modifying the packaging to have it resemble junk foods with much lower calories and better nutrition.
South America Cashew Market - Growth, Trends, and Forecast (2019 - 2024)

Published by Mordor Intelligence LLP

Price
USD 3750 PDF by E-mail (Single User License) ~
USD 7000 PDF by E-mail (Corporate License)

South America is globally regarded as the place of origin of cashews. Major cashew growing countries in the region are Brazil, Chile, Colombia, Bolivia, amongst others. The United States and the other North American countries are the major cashew trade partners of South America. The largest importing countries in terms of value are Vietnam, India, and the United States.

Scope of the Report

Cashew nuts are edible kidney-shaped nuts, rich in oil and protein, and are roasted and shelled before eaten. Oil extracted from the shells is used as a lubricant, in the production of plastics. South America cashew market is segmented by geography into Brazil, Argentina, Chile, Colombia, Peru and others. The report provides an in-depth analysis of the South American cashew market. The study discusses the scope, size, and growth of the industry.

Key Market Trends

Increasing Export Demand from US and European Countries

Brazil is currently focusing on trade events through its Agency for Promotion of Exports and Investments (APEX) for the popularity and growth of its cashew trade. Many small South American countries are focusing on supply-chain development and competitive pricing to boost their export demand. The South American countries like Brazil, Argentina, Chile, and Ecuador possess high potential for trade in the region. Such initiatives are bolstering the trade of country’s shelled cashew nuts, while the trade of raw cashew nuts are more or less observed to be the same, as the country is highly dependent on imports of processed cashew nuts rather than on in-shell forms.
Palm oil is an edible vegetable oil high in saturated fats and free from trans fats. Palm oil is used in around 50% of food products available in the market. Palm oil derivatives also known as fractions are used in production of prepackaged food, cosmetics, cleaning products, hair care, soaps and other personal care products. Palm oil is also used in manufacturing of bio fuels and exhibiting as a green fuel option for motor vehicles, shipping and Aircraft fuel. Palm kernel cake, a byproduct of palm kernel oil is used as a feed in livestock.

The global palm oil & palm oil derivatives market valued USD XX million in 2018 and expected to grow at a CAGR of XX% to reach a market value of USD XX million by 2026.

Market Dynamics:

Cost-effectiveness and edible nature of palm oil made it an effective ingredient in production of packaged food products and healthcare products. The widening application spectrum of palm oil in food, cosmetics and personal care products are resulting in significant growth of global palm oil & palm oil derivatives market. Growing demand for food and changing food habits of people increased the need for nutrient-rich food products to meet the nutritional requirements of consumers. Focus is laid on utilization of healthy ingredients and efficient food processing technologies. Palm oil is considered as the healthiest cooking oil over all other vegetable oils owing to the nutrient and healthy fat content.

South America Chia Seeds Market - Growth, Trends and Forecasts (2019 - 2024)

South America Chia Seeds Market is projected to grow at a CAGR of 12.3% during the forecast period (2019-2024). The increasing popularity of vegan protein-based food, the increasing use of chia seeds in the food industry and the increased use of chia seeds as animal feed are the three important factors driving the market. Paraguay, Bolivia, Peru, and Argentina are the major suppliers of chia seeds in the region.

Scope of the Report

Chia seeds are derived from the desert plant “Salvia Hispanica”, which is a member of the mint family. Salvia Hispanica seed is often sold under its common name “chia”. The report defines chia seed as a commodity in terms of the end-users. The end-users include bulk traders of chia seeds.

The Asia-Pacific Quinoa Seeds Market is estimated to grow at a CAGR of 7.4% for the forecast period of 2019-2024. Asia-Pacific is an import-dependent region for quinoa seeds with Japan being the largest quinoa seeds importing country. Quinoa is gluten-free and ideal for people with digestive disorders. Therefore, it is increasingly being adopted by people in developing countries.

**Scope of the Report**

Quinoa is a type of cereal crop and is most widely used for its edible seed, which is gluten-free, high in protein, and is a good source of fiber. The commodity has more than 3,000 varieties, but only a few have been commercialized as of now. All the seeds have diverse characteristics, but its color, saponin level, and growth climate are the major properties considered during the trade of quinoa seeds.

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**Africa Spice and Herb Extracts Market - Growth, Trends, And Forecast (2019 - 2024)**

Africa spice and herb extracts market is expected to register a CAGR of 3.1% during the forecast period (2019-2024).

- Rising food applications of spices and herbs in products such as dressings and marinades by food manufacturers in the region is boosting market growth of the ingredients in the region.
- The market is also driven by factors such as growing number of innovative product launches, growing number of consumer preferring packaged food products, and rising preference for botanical or herbal flavors among consumers.

**Scope of the Report**

Africa spice and herb extracts market offers the ingredient for various applications such as food, beverage, and pharmaceuticals. Applications of spice and herb extracts for various food applications is expected to create new opportunities for market players in the region.
Sparkling drinks are carbonated beverages produced by dissolving carbon dioxide under pressure in plain water. Consumption of sparkling water provides several benefits including relieved constipation & indigestion, improved bone & heart health, weight loss, and hydration. United States, one of the major country for sparkling water has seen significant increase in sales of sparkling water through restaurants. In 2018, Americans alone spent approximately USD 1.68 billion on sparkling water through restaurants.

The global sparkling drinks market valued USD XX million in 2018 and it is expected to grow at a CAGR of XX% to reach USD XX million by 2026.

Market Dynamics:

Growing health related concerns through consumption of sugar-added drinks led to shift in consumer preference towards consumption of healthy drinks, thus driving the demand for sparkling drinks. Sparkling evolved as an essential alternative to sugar-added drinks owing to its refreshing nature and health benefits. According to recent consumer reports, more than 70% of adults across the globe are preferring to reduce their sugar intake by replacing sugary drinks with sugar-free sparkling water. Macro factors such as rising young population and growing disposable income also are contributing to the growth of global sparkling drinks market. American consumption of sparkling water increased by 42% between 2011 and 2016. The drinking habits of millennial population made them the promising market booster in developing nations.